

KEITER, STEPHENS, HURST, GARY & SHREAVES, PC  
4401 DOMINION BLVD  
GLEN ALLEN, VA 23060

THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA  
7501 BOULDERS VIEW DRIVE, NO. 110  
RICHMOND, VA 23225-4047



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CLIENT'S COPY



KEITER  
4401 DOMINION BOULEVARD  
GLEN ALLEN, VIRGINIA 23060

NOVEMBER 13, 2017

THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA  
7501 BOULDERS VIEW DRIVE NO. 110  
RICHMOND, VA 23225-4047

THE COMMUNITY FOUNDATION SERVING RICHMOND & CENTRAL VA:

ENCLOSED ARE THE ORGANIZATION'S 2016 EXEMPT ORGANIZATION RETURNS. THE STATE EXEMPT ORGANIZATION RETURN IS ALSO ENCLOSED. THESE SHOULD BE SIGNED, DATED, AND MAILED, AS INDICATED.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990 RETURN:

THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE IRS, PLEASE SIGN, DATE, AND RETURN FORM 8879-EO TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE IRS. DO NOT MAIL A PAPER COPY OF THE RETURN TO THE IRS. RETURN FORM 8879-EO TO US BY NOVEMBER 15, 2017.

FORM 990-T RETURN:

FORM 990-T HAS AN OVERPAYMENT OF \$146,870. THE ENTIRE OVERPAYMENT HAS BEEN APPLIED TO THE ESTIMATED TAX PAYMENTS.

NO AMOUNT IS DUE ON FORM 990-T.

PLEASE SIGN AND MAIL ON OR BEFORE NOVEMBER 15, 2017.

MAIL TO - DEPARTMENT OF THE TREASURY  
INTERNAL REVENUE SERVICE CENTER  
OGDEN, UT 84201-0027

VIRGINIA FORM 500 RETURN:

THE VIRGINIA FORM 500 HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE VADOT, PLEASE SIGN, DATE AND RETURN VA-8879C TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE VADOT. DO NOT MAIL THE PAPER COPY OF THE RETURN TO THE VADOT.

NO PAYMENT IS REQUIRED.

YOUR OVERPAYMENT IN THE AMOUNT OF \$35,036.00 HAS BEEN APPLIED TO YOUR VIRGINIA ESTIMATED TAX.

COPIES OF ALL THE RETURNS ARE ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THESE COPIES INDEFINITELY.

VERY TRULY YOURS,

VIRGINIA R. BELCHER

# TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING  
DECEMBER 31, 2016

|   |   |
|---|---|
| <b>Prepared for</b>                                 | THE COMMUNITY FOUNDATION<br>SERVING RICHMOND & CENTRAL VA<br>7501 BOULDERS VIEW DRIVE NO. 110<br>RICHMOND, VA 23225-4047  |
| <b>Prepared by</b>                                  | KEITER, STEPHENS, HURST, GARY & SHREAVES, PC<br>4401 DOMINION BLVD<br>GLEN ALLEN, VA 23060  |
| <b>Amount due or refund</b>                         | NOT APPLICABLE  |
| <b>Make check payable to</b>                        | NOT APPLICABLE  |
| <b>Mail tax return and check (if applicable) to</b> | NOT APPLICABLE  |
| <b>Return must be mailed on or before</b>           | NOT APPLICABLE  |
| <b>Special Instructions</b>                         | THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE IRS, PLEASE SIGN, DATE, AND RETURN FORM 8879-EO TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE IRS. DO NOT MAIL A PAPER COPY OF THE RETURN TO THE IRS. RETURN FORM 8879-EO TO US BY NOVEMBER 15, 2017. |

Form **8879-EO**

# IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-1878

For calendar year 2016, or fiscal year beginning \_\_\_\_\_, 2016, and ending \_\_\_\_\_, 20\_\_\_\_

# 2016

Department of the Treasury  
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**

▶ **Information about Form 8879-EO and its instructions is at [www.irs.gov/form8879eo](http://www.irs.gov/form8879eo).**

|  |   |
|--|---|
| Name of exempt organization<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Employer identification number<br><b>23-7009135</b> |
|--|---|

Name and title of officer  
**SHERRIE B. ARMSTRONG  
PRESIDENT AND CEO**

## Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a, or 5a**, below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, or 5b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

|   |  |                              |
|---|--|------------------------------|
| <b>1a</b> Form 990 check here ▶ <input checked="" type="checkbox"/> | <b>b Total revenue</b> , if any (Form 990, Part VIII, column (A), line 12) ..... | <b>1b</b> <u>44,615,573.</u> |
| <b>2a</b> Form 990-EZ check here ▶ <input type="checkbox"/>         | <b>b Total revenue</b> , if any (Form 990-EZ, line 9) .....                      | <b>2b</b> _____              |
| <b>3a</b> Form 1120-POL check here ▶ <input type="checkbox"/>       | <b>b Total tax</b> (Form 1120-POL, line 22) .....                                | <b>3b</b> _____              |
| <b>4a</b> Form 990-PF check here ▶ <input type="checkbox"/>         | <b>b Tax based on investment income</b> (Form 990-PF, Part VI, line 5) .....     | <b>4b</b> _____              |
| <b>5a</b> Form 8868 check here ▶ <input type="checkbox"/>           | <b>b Balance Due</b> (Form 8868, line 3c) .....                                  | <b>5b</b> _____              |

## Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2016 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

**Officer's PIN: check one box only**

I authorize KEITER, STEPHENS, HURST, GARY & SHREAVES, PC to enter my PIN 23226  
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

## Part III Certification and Authentication

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**54522423060**  
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2016 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form To the IRS Unless Requested To Do So**

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2016)

623051 09-26-16

**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**A For the 2016 calendar year, or tax year beginning and ending**

|  |   |   |
|--|---|---|
| <b>B</b> Check if applicable:<br><br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C Name of organization</b><br><b>THE COMMUNITY FOUNDATION</b><br><b>SERVING RICHMOND &amp; CENTRAL VA</b><br>Doing business as<br>Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br><b>7501 BOULDERS VIEW DRIVE 110</b><br>City or town, state or province, country, and ZIP or foreign postal code<br><b>RICHMOND, VA 23225-4047</b><br><b>F Name and address of principal officer: SHERRIE B. ARMSTRONG</b><br><b>SAME AS C ABOVE</b> | <b>D Employer identification number</b><br><b>23-7009135</b><br><b>E Telephone number</b><br><b>(804) 330-7400</b><br><b>G Gross receipts \$</b> <b>60,315,332.</b><br><b>H(a) Is this a group return for subordinates? ....</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b) Are all subordinates included?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. (see instructions)<br><b>H(c) Group exemption number</b> ▶ |
| <b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527   |   |   |
| <b>J Website:</b> ▶ <b>WWW.TCFRICHMOND.ORG</b>   |   |   |
| <b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶  |   |   |
| <b>L Year of formation:</b> <b>1968</b>  |   | <b>M State of legal domicile:</b> <b>VA</b>   |

**Part I Summary**

|            |   |                     |                     |
|------------|---|---------------------|---------------------|
| <b>1</b>   | Briefly describe the organization's mission or most significant activities: <b>TO SERVE AND INSPIRE PEOPLE TO BUILD PHILANTHROPY FOR OUR REGION AND TO ENGAGE IN OUR COMMUNITY.</b> |                     |                     |
| <b>2</b>   | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.   |                     |                     |
| <b>3</b>   | Number of voting members of the governing body (Part VI, line 1a) .....   | <b>3</b>            | <b>20</b>           |
| <b>4</b>   | Number of independent voting members of the governing body (Part VI, line 1b) .....   | <b>4</b>            | <b>20</b>           |
| <b>5</b>   | Total number of individuals employed in calendar year 2016 (Part V, line 2a) .....  | <b>5</b>            | <b>44</b>           |
| <b>6</b>   | Total number of volunteers (estimate if necessary) .....  | <b>6</b>            | <b>376</b>          |
| <b>7a</b>  | Total unrelated business revenue from Part VIII, column (C), line 12 .....  | <b>7a</b>           | <b>0.</b>           |
| <b>7b</b>  | Net unrelated business taxable income from Form 990-T, line 34 .....  | <b>7b</b>           | <b>-2,450,470.</b>  |
| <b>8</b>   | Contributions and grants (Part VIII, line 1h) .....   | <b>88,721,684.</b>  | <b>29,880,515.</b>  |
| <b>9</b>   | Program service revenue (Part VIII, line 2g) .....  | <b>0.</b>           | <b>0.</b>           |
| <b>10</b>  | Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....   | <b>13,737,496.</b>  | <b>14,724,993.</b>  |
| <b>11</b>  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....  | <b>26,580.</b>      | <b>10,065.</b>      |
| <b>12</b>  | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....  | <b>102,485,760.</b> | <b>44,615,573.</b>  |
| <b>13</b>  | Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....  | <b>33,117,227.</b>  | <b>32,166,122.</b>  |
| <b>14</b>  | Benefits paid to or for members (Part IX, column (A), line 4) .....   | <b>0.</b>           | <b>0.</b>           |
| <b>15</b>  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....   | <b>2,812,686.</b>   | <b>3,061,505.</b>   |
| <b>16a</b> | Professional fundraising fees (Part IX, column (A), line 11e) .....   | <b>0.</b>           | <b>0.</b>           |
| <b>b</b>   | Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>989,635.</b>   |                     |                     |
| <b>17</b>  | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....  | <b>5,314,839.</b>   | <b>5,691,262.</b>   |
| <b>18</b>  | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....   | <b>41,244,752.</b>  | <b>40,918,889.</b>  |
| <b>19</b>  | Revenue less expenses. Subtract line 18 from line 12 .....  | <b>61,241,008.</b>  | <b>3,696,684.</b>   |
| <b>20</b>  | Total assets (Part X, line 16) .....  | <b>481,484,377.</b> | <b>492,092,439.</b> |
| <b>21</b>  | Total liabilities (Part X, line 26) .....   | <b>61,327,773.</b>  | <b>62,430,041.</b>  |
| <b>22</b>  | Net assets or fund balances. Subtract line 21 from line 20 .....  | <b>420,156,604.</b> | <b>429,662,398.</b> |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |  |                                |   |  |
|-------------------------------|--|--------------------------------|---|--|
| <b>Sign Here</b>              | Signature of officer<br><b>SHERRIE B. ARMSTRONG, PRESIDENT AND CEO</b><br>Type or print name and title | Date                           |   |  |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name<br><b>VIRGINIA R. BELCHER</b>   | Preparer's signature<br><br>   | Date<br><br>  | Check if self-employed <input type="checkbox"/> PTIN<br><b>P00421964</b> |
|                               | Firm's name ▶ <b>KEITER, STEPHENS, HURST, GARY &amp; SHREAVES, PC</b>                                  | Firm's EIN ▶ <b>54-1631262</b> | Firm's address ▶ <b>4401 DOMINION BLVD</b><br><b>GLEN ALLEN, VA 23060</b> |  |
|                               | Phone no. <b>(804) 747-0000</b>  |                                |   |  |

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No



**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III  X

1 Briefly describe the organization's mission:  
**THE COMMUNITY FOUNDATION SERVES AND INSPIRES PEOPLE TO BUILD  
PHILANTHROPY FOR OUR REGION AND TO ENGAGE IN OUR COMMUNITY.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 9,090,850. including grants of \$ 8,276,343. ) (Revenue \$ )  
**HEALTH & WELLNESS: COMMUNITY MEMBERS ARE SAFE AND HEALTHY.**

4b (Code: ) (Expenses \$ 12,906,675. including grants of \$ 11,750,284. ) (Revenue \$ )  
**EDUCATIONAL SUCCESS: YOUNG PEOPLE ACHIEVE IN SCHOOL, ENGAGE IN THEIR  
COMMUNITY, AND ARE PREPARED FOR THE WORKFORCE.**

4c (Code: ) (Expenses \$ 4,635,521. including grants of \$ 4,220,195. ) (Revenue \$ )  
**CULTURAL VIBRANCY: COMMUNITY MEMBERS HAVE ACCESS TO AND AN  
APPRECIATION FOR ARTS AND CULTURAL OPPORTUNITIES.**

4d Other program services (Describe in Schedule O.)  
(Expenses \$ 8,698,668. including grants of \$ 7,919,299. ) (Revenue \$ )

4e Total program service expenses **35,331,714.**

**Part IV Checklist of Required Schedules**

|   | Yes | No |
|---|-----|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i> .....  | X   |    |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors?</i> .....  | X   |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....  |     | X  |
| <b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....  | X   |    |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....   |     | X  |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....  | X   |    |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....  |     | X  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....   |     | X  |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....            |     | X  |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....   | X   |    |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.   |     |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....   | X   |    |
| <b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....   | X   |    |
| <b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....   |     | X  |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....  | X   |    |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....   | X   |    |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....  | X   |    |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....  |     | X  |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year?<br><i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....  | X   |    |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....  |     | X  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....  |     | X  |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> ..... |     | X  |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....   |     | X  |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....   |     | X  |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....   |     | X  |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....   |     | X  |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....   |     | X  |

**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

**Part IV Checklist of Required Schedules** *(continued)*

|  | Yes      | No       |
|--|----------|----------|
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....  |          | <b>X</b> |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....  |          |          |
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....   | <b>X</b> |          |
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....   | <b>X</b> |          |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....  | <b>X</b> |          |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....                           |          | <b>X</b> |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....   |          |          |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....  |          |          |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....   |          |          |
| <b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....   |          | <b>X</b> |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....  |          | <b>X</b> |
| <b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....                                 |          | <b>X</b> |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> ..... |          | <b>X</b> |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):  |          |          |
| <b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....  |          | <b>X</b> |
| <b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....   |          | <b>X</b> |
| <b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....   | <b>X</b> |          |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....  | <b>X</b> |          |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....  |          | <b>X</b> |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....  |          | <b>X</b> |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....  |          | <b>X</b> |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....  | <b>X</b> |          |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....  | <b>X</b> |          |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....   |          | <b>X</b> |
| <b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....  |          |          |
| <b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....  |          | <b>X</b> |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....   |          | <b>X</b> |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? .....   | <b>X</b> |          |

**Note.** All Form 990 filers are required to complete Schedule O .....

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

|            |  | Yes | No |
|------------|--|-----|----|
| <b>1a</b>  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   |     |    |
| <b>1b</b>  | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |     |    |
| <b>1c</b>  | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | X   |    |
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  |     |    |
| <b>2b</b>  | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)         | X   |    |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | X   |    |
| <b>3b</b>  | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O   | X   |    |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | X   |    |
| <b>4b</b>  | If "Yes," enter the name of the foreign country: <b>UNITED KINGDOM</b><br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |     |    |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |     | X  |
| <b>5b</b>  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |     | X  |
| <b>5c</b>  | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |     |    |
| <b>6a</b>  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    |     | X  |
| <b>6b</b>  | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  |     |    |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |     |    |
| <b>7a</b>  | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  |     | X  |
| <b>7b</b>  | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |     |    |
| <b>7c</b>  | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   |     | X  |
| <b>7d</b>  | If "Yes," indicate the number of Forms 8282 filed during the year  |     |    |
| <b>7e</b>  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  |     | X  |
| <b>7f</b>  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   |     | X  |
| <b>7g</b>  | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   |     |    |
| <b>7h</b>  | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   |     |    |
| <b>8</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   |     |    |
| <b>9</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b>   |     |    |
| <b>9a</b>  | Did the sponsoring organization make any taxable distributions under section 4966?   |     |    |
| <b>9b</b>  | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  |     |    |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter:   |     |    |
| <b>10a</b> | Initiation fees and capital contributions included on Part VIII, line 12   |     |    |
| <b>10b</b> | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |     |    |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter:  |     |    |
| <b>11a</b> | Gross income from members or shareholders  |     |    |
| <b>11b</b> | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   |     |    |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  |     |    |
| <b>12b</b> | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |     |    |
| <b>13</b>  | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |     |    |
| <b>13a</b> | Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note.</b> See the instructions for additional information the organization must report on Schedule O.   |     |    |
| <b>13b</b> | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  |     |    |
| <b>13c</b> | Enter the amount of reserves on hand   |     |    |
| <b>14a</b> | Did the organization receive any payments for indoor tanning services during the tax year?   |     | X  |
| <b>14b</b> | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  |     |    |

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|           |  | Yes | No |
|-----------|--|-----|----|
| <b>1a</b> | Enter the number of voting members of the governing body at the end of the tax year<br>If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. |     |    |
|           | <b>1a</b> 20   |     |    |
| <b>b</b>  | Enter the number of voting members included in line 1a, above, who are independent   |     |    |
|           | <b>1b</b> 20   |     |    |
| <b>2</b>  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  | X   |    |
| <b>3</b>  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?   |     | X  |
| <b>4</b>  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   |     | X  |
| <b>5</b>  | Did the organization become aware during the year of a significant diversion of the organization's assets?   |     | X  |
| <b>6</b>  | Did the organization have members or stockholders?   |     | X  |
| <b>7a</b> | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   |     | X  |
| <b>b</b>  | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  |     | X  |
| <b>8</b>  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |     |    |
| <b>a</b>  | The governing body?  | X   |    |
| <b>b</b>  | Each committee with authority to act on behalf of the governing body?  | X   |    |
| <b>9</b>  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|            |  | Yes | No |
|------------|--|-----|----|
| <b>10a</b> | Did the organization have local chapters, branches, or affiliates?   |     | X  |
| <b>b</b>   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   |     |    |
| <b>11a</b> | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | X   |    |
| <b>b</b>   | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |     |    |
| <b>12a</b> | Did the organization have a written conflict of interest policy? If "No," go to line 13  | X   |    |
| <b>b</b>   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | X   |    |
| <b>c</b>   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done   | X   |    |
| <b>13</b>  | Did the organization have a written whistleblower policy?  | X   |    |
| <b>14</b>  | Did the organization have a written document retention and destruction policy?   | X   |    |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |     |    |
| <b>a</b>   | The organization's CEO, Executive Director, or top management official   | X   |    |
| <b>b</b>   | Other officers or key employees of the organization  | X   |    |
|            | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).  |     |    |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |     | X  |
| <b>b</b>   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **NONE**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website  Another's website  Upon request  Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: **SHERRIE B. ARMSTRONG, PRESIDENT & CEO - (804) 330-7400**  
**7501 BOULDERS VIEW DR., SUITE 110, RICHMOND, VA 23225**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                       | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|---|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
|   |   | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |  |   |   |
| (1) FARHAD AGHDAMI<br>DIRECTOR              | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (2) THOMAS N. CHEWNING<br>CHAIRMAN          | 1.00  | X   |                       | X       |              |                              | 0.     | 0.   | 0.  |   |
| (3) THOMAS S. GAYNER<br>VICE CHAIRMAN       | 1.00  | X   |                       | X       |              |                              | 0.     | 0.   | 0.  |   |
| (4) MAUREEN C. ACKERLY<br>DIRECTOR          | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (5) KRISTEN FRANCES HAGER<br>DIRECTOR       | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (6) DIANNE L. REYNOLDS-CANE, MD<br>DIRECTOR | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (7) MARK B. SISISKY<br>DIRECTOR             | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (8) KAREN BOOTH ADAMS<br>DIRECTOR           | 0.00  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (9) ROBERT C. SLEDD<br>TREASURER            | 1.00  | X   |                       | X       |              |                              | 0.     | 0.   | 0.  |   |
| (10) KIRK TATTERSALL<br>DIRECTOR            | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (11) AUSTIN BROCKENBROUGH, IV<br>DIRECTOR   | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (12) JOHN A. LUKE, JR.<br>DIRECTOR          | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (13) DEE ANN REMO<br>SECRETARY              | 1.00  | X   |                       | X       |              |                              | 0.     | 0.   | 0.  |   |
| (14) PAMELA J. ROYAL, MD<br>DIRECTOR        | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (15) THOMAS G. SNEAD, JR.<br>DIRECTOR       | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (16) STUART C. SIEGEL<br>DIRECTOR           | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |
| (17) LISSY BRYAN<br>DIRECTOR                | 0.50  | X   |                       |         |              |                              | 0.     | 0.   | 0.  |   |

**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title  | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |            | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|------------|--|---|---|
|  |   | Individual trustee or director  | Institutional trustee | Officer | Key employee | Highest compensated employee | Former     |  |   |   |
| (18) JAMELLE WILSON<br>DIRECTOR                                | 0.50  | X   |                       |         |              |                              | 0.         | 0.   | 0.  |   |
| (19) MICHAEL S. BEALL<br>DIRECTOR                              | 0.50  | X   |                       |         |              |                              | 0.         | 0.   | 0.  |   |
| (20) PHILIP H. GOODPASTURE<br>DIRECTOR                         | 0.50  | X   |                       |         |              |                              | 0.         | 0.   | 0.  |   |
| (21) SHERRIE B. ARMSTRONG<br>PRESIDENT & CEO                   | 40.00   |   |                       | X       |              |                              | 284,583.   | 0.   | 5,743.  |   |
| (22) SUSAN B. DAVIS<br>SR. VP, COMMUNITY LEADERSH              | 40.00   |   |                       |         | X            |                              | 175,800.   | 0.   | 14,273.   |   |
| (23) KAREN W. HAND<br>SR. VP, OPERATIONS                       | 40.00   |   |                       |         | X            |                              | 166,030.   | 0.   | 9,129.  |   |
| (24) BARBARA COUTO SIPE<br>EXECUTIVE DIRECTOR, MSR202          | 40.00   |   |                       |         | X            |                              | 121,859.   | 0.   | 13,493.   |   |
| (25) MAURA D. BITTNER<br>SR. VP, PHILANTHROPIC SERV            | 40.00   |   |                       |         | X            |                              | 121,793.   | 0.   | 6,925.  |   |
| (26) MICHELLE A. NELSON<br>CHIEF FINANCIAL OFFICER             | 40.00   |   |                       |         | X            |                              | 106,399.   | 0.   | 8,626.  |   |
| <b>1b Sub-total</b>  |   |   |                       |         |              |                              | 976,464.   | 0.   | 58,189.   |   |
| <b>c Total from continuation sheets to Part VII, Section A</b> |   |   |                       |         |              |                              | 156,567.   | 0.   | 0.  |   |
| <b>d Total (add lines 1b and 1c)</b>                           |   |   |                       |         |              |                              | 1,133,031. | 0.   | 58,189.   |   |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 7

|  | Yes | No |
|--|-----|----|
| <b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>                                       | X   |    |
| <b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | X   |    |
| <b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>                       |     | X  |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address   | (B)<br>Description of services | (C)<br>Compensation |
|--|--------------------------------|---------------------|
| SPIDER MANAGEMENT COMPANY, LLC, 6806 PARAGON PL, SUITE 290, RICHMOND, VA 23230 | INVESTMENT MANAGEMENT          | 2,533,540.          |
|  |                                |                     |
|  |                                |                     |
|  |                                |                     |
|  |                                |                     |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 1

**SEE PART VII, SECTION A CONTINUATION SHEETS**





**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|  |  |  | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue excluded<br>from tax under<br>sections<br>512 - 514 |             |
|--|--|--|----------------------|---|---|--|-------------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b>          | <b>1 a</b> Federated campaigns .....   | <b>1a</b>  |                      |   |   |  |             |
|  | <b>b</b> Membership dues .....   | <b>1b</b>  |                      |   |   |  |             |
|  | <b>c</b> Fundraising events .....  | <b>1c</b>  |                      |   |   |  |             |
|  | <b>d</b> Related organizations .....   | <b>1d</b>  | 1,344,453.           |   |   |  |             |
|  | <b>e</b> Government grants (contributions) .....   | <b>1e</b>  |                      |   |   |  |             |
|  | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above .....   | <b>1f</b>  | 28,536,062.          |   |   |  |             |
|  | <b>g</b> Noncash contributions included in lines 1a-1f: \$ .....   |  | 15,626,854.          |   |   |  |             |
|  | <b>h Total.</b> Add lines 1a-1f .....  |  | 29,880,515.          |   |   |  |             |
| <b>Program Service<br/>Revenue</b>   | <b>2 a</b> _____   |  | <b>Business Code</b> |   |   |  |             |
|  | <b>b</b> _____   |  |                      |   |   |  |             |
|  | <b>c</b> _____   |  |                      |   |   |  |             |
|  | <b>d</b> _____   |  |                      |   |   |  |             |
|  | <b>e</b> _____   |  |                      |   |   |  |             |
|  | <b>f</b> All other program service revenue .....   |  |                      |   |   |  |             |
|  | <b>g Total.</b> Add lines 2a-2f .....  |  |                      |   |   |  |             |
| <b>Other Revenue</b>   | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts) .....   |  |                      | 3,739,440.                                      |   | 3,739,440.   |             |
|  | <b>4</b> Income from investment of tax-exempt bond proceeds .....  |  |                      |   |   |  |             |
|  | <b>5</b> Royalties .....   |  |                      |   |   |  |             |
|  | <b>6 a</b> Gross rents .....   | (i) Real   | (ii) Personal        |   |   |  |             |
|  |  | <b>b</b> Less: rental expenses .....                           |                      |   |   |  |             |
|  |  | <b>c</b> Rental income or (loss) .....                         |                      |   |   |  |             |
|  |  | <b>d</b> Net rental income or (loss) .....                     |                      |   |   |  |             |
|  | <b>7 a</b> Gross amount from sales of<br>assets other than inventory .....   | (i) Securities   | (ii) Other           |   |   |  |             |
|  |  | <b>b</b> Less: cost or other basis<br>and sales expenses ..... |                      |   |   |  |             |
|  |  | <b>c</b> Gain or (loss) .....                                  |                      |   |   |  |             |
|  |  | <b>d</b> Net gain or (loss) .....                              |                      |   | 10,985,553.                             |  | 10,985,553. |
|  | <b>8 a</b> Gross income from fundraising events (not<br>including \$ _____ of<br>contributions reported on line 1c). See<br>Part IV, line 18 ..... | <b>a</b>   |                      |   |   |  |             |
|  |  | <b>b</b> Less: direct expenses .....                           | <b>b</b>             |   |   |  |             |
|  |  | <b>c</b> Net income or (loss) from fundraising events .....    |                      |   |   |  |             |
|  | <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19 .....  | <b>a</b>   |                      |   |   |  |             |
| <b>b</b> Less: direct expenses .....                                       |  | <b>b</b>   |                      |   |   |  |             |
| <b>c</b> Net income or (loss) from gaming activities .....                 |  |  |                      |   |   |  |             |
| <b>10 a</b> Gross sales of inventory, less returns<br>and allowances ..... | <b>a</b>   |  |                      |   |   |  |             |
|  | <b>b</b> Less: cost of goods sold .....  | <b>b</b>   |                      |   |   |  |             |
|  | <b>c</b> Net income or (loss) from sales of inventory .....  |  |                      |   |   |  |             |
| Miscellaneous Revenue  |  | <b>Business Code</b>   |                      |   |   |  |             |
| <b>11 a</b> TAX REFUND .....   | 900099   |  | 10,065.              | 10,065.   |   |  |             |
| <b>b</b> _____   |  |  |                      |   |   |  |             |
| <b>c</b> _____   |  |  |                      |   |   |  |             |
| <b>d</b> All other revenue .....   |  |  |                      |   |   |  |             |
| <b>e Total.</b> Add lines 11a-11d .....                                    |  |  | 10,065.              |   |   |  |             |
| <b>12 Total revenue.</b> See instructions. ....                            |  |  | 44,615,573.          | 10,065.   | 0.                                      | 14,724,993.  |             |

**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>  | <b>(A)</b><br>Total expenses | <b>(B)</b><br>Program service expenses | <b>(C)</b><br>Management and general expenses | <b>(D)</b><br>Fundraising expenses |
|--|------------------------------|--|---|------------------------------------|
| <b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21  | 31,564,283.                  | 31,564,283.                            |   |                                    |
| <b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22   | 601,839.                     | 601,839.                               |   |                                    |
| <b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16  |                              |  |   |                                    |
| <b>4</b> Benefits paid to or for members   |                              |  |   |                                    |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees  | 451,486.                     | 180,594.                               | 180,594.                                      | 90,298.                            |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                              |  |   |                                    |
| <b>7</b> Other salaries and wages  | 2,136,796.                   | 814,154.                               | 788,789.                                      | 533,853.                           |
| <b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)  | 181,268.                     | 78,381.                                | 54,849.                                       | 48,038.                            |
| <b>9</b> Other employee benefits   | 117,250.                     | 50,699.                                | 35,479.                                       | 31,072.                            |
| <b>10</b> Payroll taxes  | 174,705.                     | 75,543.                                | 52,863.                                       | 46,299.                            |
| <b>11</b> Fees for services (non-employees):   |                              |  |   |                                    |
| <b>a</b> Management  |                              |  |   |                                    |
| <b>b</b> Legal   | 39,967.                      |  | 39,967.                                       |                                    |
| <b>c</b> Accounting  | 49,378.                      |  | 49,378.                                       |                                    |
| <b>d</b> Lobbying  |                              |  |   |                                    |
| <b>e</b> Professional fundraising services. See Part IV, line 17   |                              |  |   |                                    |
| <b>f</b> Investment management fees  | 2,728,837.                   |  | 2,728,837.                                    |                                    |
| <b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)   | 445,066.                     | 240,753.                               | 204,313.                                      |                                    |
| <b>12</b> Advertising and promotion  | 82,137.                      | 765.                                   |   | 81,372.                            |
| <b>13</b> Office expenses  | 246,285.                     | 176,476.                               | 48,450.                                       | 21,359.                            |
| <b>14</b> Information technology   | 182,961.                     | 33,031.                                | 149,930.                                      |                                    |
| <b>15</b> Royalties  |                              |  |   |                                    |
| <b>16</b> Occupancy  | 264,476.                     | 132,238.                               | 66,119.                                       | 66,119.                            |
| <b>17</b> Travel   | 50,348.                      | 25,174.                                | 12,587.                                       | 12,587.                            |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials   |                              |  |   |                                    |
| <b>19</b> Conferences, conventions, and meetings   | 100,204.                     | 55,146.                                | 22,529.                                       | 22,529.                            |
| <b>20</b> Interest   |                              |  |   |                                    |
| <b>21</b> Payments to affiliates   |                              |  |   |                                    |
| <b>22</b> Depreciation, depletion, and amortization  | 74,089.                      |  | 74,089.                                       |                                    |
| <b>23</b> Insurance  | 21,322.                      |  | 21,322.                                       |                                    |
| <b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) |                              |  |   |                                    |
| <b>a</b> <b>NEXTUP PROGRAM EXPENSES</b>  | 1,222,778.                   | 1,222,778.                             |   |                                    |
| <b>b</b> <b>OTHER EXPENSES</b>   | 98,001.                      | 49,001.                                | 24,500.                                       | 24,500.                            |
| <b>c</b> <b>MEMBERSHIP DUES</b>  | 43,185.                      | 21,342.                                | 10,234.                                       | 11,609.                            |
| <b>d</b> <b>BANK FEES</b>  | 20,563.                      | 9,517.                                 | 11,046.                                       |                                    |
| <b>e</b> All other expenses  | 21,665.                      |  | 21,665.                                       |                                    |
| <b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e  | 40,918,889.                  | 35,331,714.                            | 4,597,540.                                    | 989,635.                           |
| <b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.                              |                              |  |   |                                    |

Check here  if following SOP 98-2 (ASC 958-720)

**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|   |  | <b>(A)</b><br>Beginning of year |            |              | <b>(B)</b><br>End of year |  |
|---|--|---------------------------------|------------|--------------|---------------------------|--|
| <b>Assets</b>   | <b>1</b> Cash - non-interest-bearing .....   | 2,563,095.                      | <b>1</b>   |              | 2,461,400.                |  |
|   | <b>2</b> Savings and temporary cash investments .....  | 15,940,051.                     | <b>2</b>   |              | 15,470,366.               |  |
|   | <b>3</b> Pledges and grants receivable, net .....  | 12,475,181.                     | <b>3</b>   |              | 12,126,334.               |  |
|   | <b>4</b> Accounts receivable, net .....  |                                 | <b>4</b>   |              |                           |  |
|   | <b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....   |                                 |            | <b>5</b>     |                           |  |
|   | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L ..... |                                 |            | <b>6</b>     |                           |  |
|   | <b>7</b> Notes and loans receivable, net .....   |                                 |            | <b>7</b>     |                           |  |
|   | <b>8</b> Inventories for sale or use .....   |                                 |            | <b>8</b>     |                           |  |
|   | <b>9</b> Prepaid expenses and deferred charges .....   | 40,734.                         | <b>9</b>   |              | 74,578.                   |  |
|   | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....   | 670,649.                        | <b>10a</b> |              |                           |  |
|   | <b>b</b> Less: accumulated depreciation .....  | 458,269.                        | <b>10b</b> |              |                           |  |
|   | <b>11</b> Investments - publicly traded securities .....   | 9,389,235.                      | <b>11</b>  |              | 3,998,348.                |  |
|   | <b>12</b> Investments - other securities. See Part IV, line 11 .....   | 361,979,633.                    | <b>12</b>  |              | 380,034,073.              |  |
|   | <b>13</b> Investments - program-related. See Part IV, line 11 .....  |                                 | <b>13</b>  |              |                           |  |
|   | <b>14</b> Intangible assets .....  |                                 | <b>14</b>  |              |                           |  |
|   | <b>15</b> Other assets. See Part IV, line 11 .....   | 78,904,158.                     | <b>15</b>  |              | 77,714,960.               |  |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) ..... | 481,484,377.   | <b>16</b>                       |            | 492,092,439. |                           |  |
| <b>Liabilities</b>  | <b>17</b> Accounts payable and accrued expenses .....  | 462,420.                        | <b>17</b>  |              | 389,811.                  |  |
|   | <b>18</b> Grants payable .....   | 6,612,690.                      | <b>18</b>  |              | 6,802,839.                |  |
|   | <b>19</b> Deferred revenue .....   |                                 | <b>19</b>  |              |                           |  |
|   | <b>20</b> Tax-exempt bond liabilities .....  |                                 | <b>20</b>  |              |                           |  |
|   | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....  |                                 | <b>21</b>  |              |                           |  |
|   | <b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....   |                                 | <b>22</b>  |              |                           |  |
|   | <b>23</b> Secured mortgages and notes payable to unrelated third parties .....   |                                 | <b>23</b>  |              |                           |  |
|   | <b>24</b> Unsecured notes and loans payable to unrelated third parties .....   |                                 | <b>24</b>  |              |                           |  |
|   | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....  | 54,252,663.                     | <b>25</b>  |              | 55,237,391.               |  |
|   | <b>26 Total liabilities.</b> Add lines 17 through 25 .....   | 61,327,773.                     | <b>26</b>  |              | 62,430,041.               |  |
| <b>Net Assets or Fund Balances</b>  | <b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>  |                                 |            |              |                           |  |
|   | <b>27</b> Unrestricted net assets .....  | 155,862,199.                    | <b>27</b>  |              | 157,539,035.              |  |
|   | <b>28</b> Temporarily restricted net assets .....  | 76,643,736.                     | <b>28</b>  |              | 77,539,181.               |  |
|   | <b>29</b> Permanently restricted net assets .....  | 187,650,669.                    | <b>29</b>  |              | 194,584,182.              |  |
|   | <b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>   |                                 |            |              |                           |  |
|   | <b>30</b> Capital stock or trust principal, or current funds .....   |                                 | <b>30</b>  |              |                           |  |
|   | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....   |                                 | <b>31</b>  |              |                           |  |
|   | <b>32</b> Retained earnings, endowment, accumulated income, or other funds .....   |                                 | <b>32</b>  |              |                           |  |
| <b>33</b> Total net assets or fund balances .....                         | 420,156,604.   | <b>33</b>                       |            | 429,662,398. |                           |  |
| <b>34</b> Total liabilities and net assets/fund balances .....            | 481,484,377.   | <b>34</b>                       |            | 492,092,439. |                           |  |

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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|    |  |    |              |
|----|--|----|--------------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1  | 44,615,573.  |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2  | 40,918,889.  |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3  | 3,696,684.   |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | 4  | 420,156,604. |
| 5  | Net unrealized gains (losses) on investments   | 5  | 5,809,110.   |
| 6  | Donated services and use of facilities   | 6  |              |
| 7  | Investment expenses  | 7  |              |
| 8  | Prior period adjustments   | 8  |              |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)   | 9  | 0.           |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 429,662,398. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

|  | Yes | No |
|--|-----|----|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.  |     |    |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |     | X  |
| b Were the organization's financial statements audited by an independent accountant? _____<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                 | X   |    |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.  | X   |    |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____  |     | X  |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____   |     |    |

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THE COMMUNITY FOUNDATION

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2012  | (b) 2013  | (c) 2014  | (d) 2015  | (e) 2016  | (f) Total |
|--|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....  | 33261292. | 49367328. | 30839382. | 88721684. | 29880515. | 232070201 |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....   |           |           |           |           |           |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....   |           |           |           |           |           |           |
| <b>4 Total.</b> Add lines 1 through 3 .....  | 33261292. | 49367328. | 30839382. | 88721684. | 29880515. | 232070201 |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |           |           |           |           |           | 44660786. |
| <b>6 Public support.</b> Subtract line 5 from line 4.  |           |           |           |           |           | 187409415 |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶  | (a) 2012  | (b) 2013  | (c) 2014  | (d) 2015  | (e) 2016  | (f) Total                |
|--|-----------|-----------|-----------|-----------|-----------|--------------------------|
| <b>7</b> Amounts from line 4 .....   | 33261292. | 49367328. | 30839382. | 88721684. | 29880515. | 232070201                |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....  | 3012309.  | 2726785.  | 5375526.  | 3124379.  | 3739440.  | 17978439.                |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....  |           |           |           |           |           |                          |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....  | 26,580.   | 26,580.   | 26,580.   | 26,580.   | 10,065.   | 116,385.                 |
| <b>11 Total support.</b> Add lines 7 through 10  |           |           |           |           |           | 250165025                |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) .....  |           |           |           |           | 12        |                          |
| <b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ..... |           |           |           |           |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|   |           |                                     |
|---|-----------|-------------------------------------|
| <b>14</b> Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) .....  | <b>14</b> | 74.91 %                             |
| <b>15</b> Public support percentage from 2015 Schedule A, Part II, line 14 .....  | <b>15</b> | 75.48 %                             |
| <b>16a 33 1/3% support test - 2016.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....  |           | <input checked="" type="checkbox"/> |
| <b>b 33 1/3% support test - 2015.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....   |           | <input type="checkbox"/>            |
| <b>17a 10% -facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....    |           | <input type="checkbox"/>            |
| <b>b 10% -facts-and-circumstances test - 2015.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ..... |           | <input type="checkbox"/>            |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....  |           | <input type="checkbox"/>            |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..... |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 .....   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b .....  |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 .....  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ..... |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                          |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b .....  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....     |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                 |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)  |          |          |          |          |          |           |

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** .....

**Section C. Computation of Public Support Percentage**

|  |           |   |
|--|-----------|---|
| <b>15</b> Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) ..... | <b>15</b> | % |
| <b>16</b> Public support percentage from 2015 Schedule A, Part III, line 15 .....                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) ..... | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2015 Schedule A, Part III, line 17 .....                        | <b>18</b> | % |

**19a 33 1/3% support tests - 2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**b 33 1/3% support tests - 2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization .....

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions .....

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>  |     |    |
| <b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>   |     |    |
| <b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>   |     |    |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>   |     |    |
| <b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>  |     |    |
| <b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>  |     |    |
| <b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>  |     |    |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>   |     |    |
| <b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| <b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  |     |    |
| <b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?   |     |    |
| <b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>   |     |    |
| <b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>  |     |    |
| <b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
| <b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
| <b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>   |     |    |
| <b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>   |     |    |



**Part IV Supporting Organizations** (continued)

|  | Yes | No |
|--|-----|----|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?  |     |    |
| <b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? |     |    |
| <b>11a</b>   |     |    |
| <b>b</b> A family member of a person described in (a) above?   |     |    |
| <b>11b</b>   |     |    |
| <b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.   |     |    |
| <b>11c</b>   |     |    |

**Section B. Type I Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. |     |    |
| <b>1</b>   |     |    |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.   |     |    |
| <b>2</b>   |     |    |

**Section C. Type II Supporting Organizations**

|   | Yes | No |
|---|-----|----|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). |     |    |
| <b>1</b>  |     |    |

**Section D. All Type III Supporting Organizations**

|   | Yes | No |
|---|-----|----|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? |     |    |
| <b>1</b>  |     |    |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).  |     |    |
| <b>2</b>  |     |    |
| <b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.   |     |    |
| <b>3</b>  |     |    |

**Section E. Type III Functionally Integrated Supporting Organizations**

|  |     |    |
|--|-----|----|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).   |     |    |
| <b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.   |     |    |
| <b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.  |     |    |
| <b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).  |     |    |
| <b>2</b> Activities Test. Answer (a) and (b) below.  |     |    |
| <b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | Yes | No |
| <b>2a</b>  |     |    |
| <b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.  |     |    |
| <b>2b</b>  |     |    |
| <b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.  |     |    |
| <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.  |     |    |
| <b>3a</b>  |     |    |
| <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.   |     |    |
| <b>3b</b>  |     |    |

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income |  | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1                               | Net short-term capital gain  | 1              |                             |
| 2                               | Recoveries of prior-year distributions   | 2              |                             |
| 3                               | Other gross income (see instructions)  | 3              |                             |
| 4                               | Add lines 1 through 3  | 4              |                             |
| 5                               | Depreciation and depletion   | 5              |                             |
| 6                               | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                               | Other expenses (see instructions)  | 7              |                             |
| 8                               | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)  | 8              |                             |

| Section B - Minimum Asset Amount |   | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |                |                             |
| a                                | Average monthly value of securities   | 1a             |                             |
| b                                | Average monthly cash balances   | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets  | 1c             |                             |
| d                                | <b>Total</b> (add lines 1a, 1b, and 1c)   | 1d             |                             |
| e                                | <b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):                                   |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets  | 2              |                             |
| 3                                | Subtract line 2 from line 1d  | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)                                  | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5              |                             |
| 6                                | Multiply line 5 by .035   | 6              |                             |
| 7                                | Recoveries of prior-year distributions  | 7              |                             |
| 8                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)  | 8              |                             |

| Section C - Distributable Amount |   | (A) Prior Year | Current Year |
|----------------------------------|---|----------------|--------------|
| 1                                | Adjusted net income for prior year (from Section A, line 8, Column A)   | 1              |              |
| 2                                | Enter 85% of line 1   | 2              |              |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3              |              |
| 4                                | Enter greater of line 2 or line 3   | 4              |              |
| 5                                | Income tax imposed in prior year  | 5              |              |
| 6                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  | 6              |              |
| 7                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). |                |              |

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**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions  | Current Year |
|--|--------------|
| <b>1</b> Amounts paid to supported organizations to accomplish exempt purposes   |              |
| <b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity             |              |
| <b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations   |              |
| <b>4</b> Amounts paid to acquire exempt-use assets   |              |
| <b>5</b> Qualified set-aside amounts (prior IRS approval required)   |              |
| <b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions   |              |
| <b>7 Total annual distributions.</b> Add lines 1 through 6   |              |
| <b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions |              |
| <b>9</b> Distributable amount for 2016 from Section C, line 6  |              |
| <b>10</b> Line 8 amount divided by Line 9 amount   |              |

| Section E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2016 | (iii)<br>Distributable<br>Amount for 2016 |
|---|-----------------------------|--|---|
| <b>1</b> Distributable amount for 2016 from Section C, line 6   |                             |  |   |
| <b>2</b> Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions  |                             |  |   |
| <b>3</b> Excess distributions carryover, if any, to 2016:   |                             |  |   |
| <b>a</b>  |                             |  |   |
| <b>b</b>  |                             |  |   |
| <b>c</b> From 2013  |                             |  |   |
| <b>d</b> From 2014  |                             |  |   |
| <b>e</b> From 2015  |                             |  |   |
| <b>f Total</b> of lines 3a through e  |                             |  |   |
| <b>g</b> Applied to underdistributions of prior years   |                             |  |   |
| <b>h</b> Applied to 2016 distributable amount   |                             |  |   |
| <b>i</b> Carryover from 2011 not applied (see instructions)   |                             |  |   |
| <b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                             |  |   |
| <b>4</b> Distributions for 2016 from Section D, line 7: \$  |                             |  |   |
| <b>a</b> Applied to underdistributions of prior years   |                             |  |   |
| <b>b</b> Applied to 2016 distributable amount   |                             |  |   |
| <b>c</b> Remainder. Subtract lines 4a and 4b from 4   |                             |  |   |
| <b>5</b> Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions |                             |  |   |
| <b>6</b> Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions                        |                             |  |   |
| <b>7 Excess distributions carryover to 2017.</b> Add lines 3j and 4c  |                             |  |   |
| <b>8</b> Breakdown of line 7:   |                             |  |   |
| <b>a</b>  |                             |  |   |
| <b>b</b> Excess from 2013   |                             |  |   |
| <b>c</b> Excess from 2014   |                             |  |   |
| <b>d</b> Excess from 2015   |                             |  |   |
| <b>e</b> Excess from 2016   |                             |  |   |

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Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

REIMBURSEMENT FOR SHARED SPACE WITH AFFILIATED ORGANIZATION

2012 AMOUNT: \$26,580

2013 AMOUNT: \$26,580

2014 AMOUNT: \$26,580

2015 AMOUNT: \$26,580

TAX REFUND

2016 AMOUNT: \$10,065

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2016**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- ▶ **Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.**
- ▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

|                      |   |                                |                   |
|----------------------|---|--------------------------------|-------------------|
| Name of organization | <b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Employer identification number | <b>23-7009135</b> |
|----------------------|---|--------------------------------|-------------------|

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities ..... \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|---|--|
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2016

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**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures<br>(The term "expenditures" means amounts paid or incurred.)   | (a) Filing organization's totals                   | (b) Affiliated group totals        |                    |                               |   |  |   |  |  |   |                   |              |  |  |
|--|--|------------------------------------|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| <b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>d</b> Other exempt purpose expenditures .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.  |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width:65%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> | If the amount on line 1e, column (a) or (b) is:    | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:  | The lobbying nontaxable amount is:                 |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Not over \$500,000   | 20% of the amount on line 1e.                      |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000  | \$100,000 plus 15% of the excess over \$500,000.   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000  | \$175,000 plus 10% of the excess over \$1,000,000. |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000   | \$225,000 plus 5% of the excess over \$1,500,000.  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$17,000,000  | \$1,000,000.                                       |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....   |  |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....   | <input type="checkbox"/> Yes                       | <input type="checkbox"/> No        |                    |                               |   |  |   |  |  |   |                   |              |  |  |

**4-Year Averaging Period Under section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| Lobbying Expenditures During 4-Year Averaging Period                |          |          |          |          |           |
|---|----------|----------|----------|----------|-----------|
| Calendar year<br>(or fiscal year beginning in)                      | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) Total |
| <b>2a</b> Lobbying nontaxable amount                                |          |          |          |          |           |
| <b>b</b> Lobbying ceiling amount<br>(150% of line 2a, column(e))    |          |          |          |          |           |
| <b>c</b> Total lobbying expenditures                                |          |          |          |          |           |
| <b>d</b> Grassroots nontaxable amount                               |          |          |          |          |           |
| <b>e</b> Grassroots ceiling amount<br>(150% of line 2d, column (e)) |          |          |          |          |           |
| <b>f</b> Grassroots lobbying expenditures                           |          |          |          |          |           |

THE COMMUNITY FOUNDATION

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

| For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.   | (a) |    | (b)    |
|--|-----|----|--------|
|  | Yes | No | Amount |
| <b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| <b>a</b> Volunteers?   |     | X  |        |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  |     | X  |        |
| <b>c</b> Media advertisements?   |     | X  |        |
| <b>d</b> Mailings to members, legislators, or the public?  |     | X  |        |
| <b>e</b> Publications, or published or broadcast statements?   |     | X  |        |
| <b>f</b> Grants to other organizations for lobbying purposes?  |     | X  |        |
| <b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?   | X   |    |        |
| <b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |     | X  |        |
| <b>i</b> Other activities?   | X   |    | 6,150. |
| <b>j</b> Total. Add lines 1c through 1i  |     |    | 6,150. |
| <b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |     | X  |        |
| <b>b</b> If "Yes," enter the amount of any tax incurred under section 4912   |     |    |        |
| <b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912  |     |    |        |
| <b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |     |    |        |

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Were substantially all (90% or more) dues received nondeductible by members?  | 1   |    |
| <b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                   | 2   |    |
| <b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? | 3   |    |

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

|   |    |  |
|---|----|--|
| <b>1</b> Dues, assessments and similar amounts from members   | 1  |  |
| <b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |    |  |
| <b>a</b> Current year   | 2a |  |
| <b>b</b> Carryover from last year   | 2b |  |
| <b>c</b> Total  | 2c |  |
| <b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | 3  |  |
| <b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4  |  |
| <b>5</b> Taxable amount of lobbying and political expenditures (see instructions)   | 5  |  |

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

**PART II-B, LINE 1, LOBBYING ACTIVITIES:**

THE COMMUNITY FOUNDATION SERVING RICHMOND & CENTRAL VA PARTICIPATED IN A COALITION OF COMMUNITY FOUNDATIONS THAT EMPLOYED THE LOBBYING ACTIVITIES OF VAN SCOYOC ASSOCIATES IN ORDER TO EDUCATE MEMBERS OF CONGRESS AND THEIR STAFF ABOUT COMMUNITY FOUNDATIONS.

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

OMB No. 1545-0047

**2016**

**Open to Public Inspection**

▶ **Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**Name of the organization** THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA

**Employer identification number**  
23-7009135

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year .....                       | 436                     | 16                           |
| 2 Aggregate value of contributions to (during year) ..... | 17,740,121.             | 56,941.                      |
| 3 Aggregate value of grants from (during year) .....      | 25,014,342.             | 58,000.                      |
| 4 Aggregate value at end of year .....                    | 183,061,551.            | 1,762,038.                   |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Yes  No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Yes  No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area

Protection of natural habitat  Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|  | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements .....   | 2a                              |
| b Total acreage restricted by conservation easements .....   | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a) .....   | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register ..... | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ..... ▶ \$ \_\_\_\_\_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016



**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange programs
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     | 249,667,346.     | 222,590,627.   | 202,610,272.       | 165,925,488.         | 147,062,357.        |
| b Contributions                                  | 5,289,184.       | 34,750,785.    | 7,802,855.         | 19,543,858.          | 7,207,572.          |
| c Net investment earnings, gains, and losses     | 11,649,223.      | 1,173,244.     | 19,884,748.        | 23,776,948.          | 17,320,396.         |
| d Grants or scholarships                         | -6,906,200.      | -7,282,537.    | -6,279,996.        | -5,370,829.          | -4,568,172.         |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        | -1,622,615.      | -1,564,773.    | -1,427,252.        | -1,265,193.          | -1,096,665.         |
| g End of year balance                            | 258,076,938.     | 249,667,346.   | 222,590,627.       | 202,610,272.         | 165,925,488.        |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  9.00 %
- b Permanent endowment  90.00 %
- c Temporarily restricted endowment  1.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

|  | Yes | No |
|--|-----|----|
| (i) unrelated organizations  |     | X  |
| (ii) related organizations   |     | X  |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? |     |    |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land  |                                      |                                 |                              |                |
| b Buildings  |                                      |                                 |                              |                |
| c Leasehold improvements   |                                      |                                 |                              |                |
| d Equipment  |                                      | 670,649.                        | 458,269.                     | 212,380.       |
| e Other  |                                      |                                 |                              |                |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) |                                      |                                 |                              | 212,380.       |

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security)      | (b) Book value      | (c) Method of valuation: Cost or end-of-year market value |
|---|---------------------|---|
| (1) Financial derivatives .....   |                     |   |
| (2) Closely-held equity interests .....                                   |                     |   |
| (3) Other   |                     |   |
| (A) ALTERNATIVE INVESTMENTS   | 380,034,073.        | END-OF-YEAR MARKET VALUE                                  |
| (B)   |                     |   |
| (C)   |                     |   |
| (D)   |                     |   |
| (E)   |                     |   |
| (F)   |                     |   |
| (G)   |                     |   |
| (H)   |                     |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶ | <b>380,034,073.</b> |   |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment   | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1)   |                |   |
| (2)   |                |   |
| (3)   |                |   |
| (4)   |                |   |
| (5)   |                |   |
| (6)   |                |   |
| (7)   |                |   |
| (8)   |                |   |
| (9)   |                |   |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ |                |   |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description   | (b) Book value     |
|---|--------------------|
| (1) BENEFICIAL INTEREST IN TRUSTS   | 1,443,062.         |
| (2) BENEFICIAL INTEREST IN TRUST RECEIVABLES                                | 1,336,256.         |
| (3) BENEFICIAL INTEREST IN ESTATES  | 2,797,015.         |
| (4) CHARITABLE REMAINDER TRUST ASSETS                                       | 48,467,854.        |
| (5) CHARITABLE LEAD TRUST ASSETS  | 22,953,232.        |
| (6) CASH SURRENDER VALUE OF LIFE INSURANCE                                  | 37,541.            |
| (7) REAL ESTATE HELD FOR RESALE   | 680,000.           |
| (8)   |                    |
| (9)   |                    |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ | <b>77,714,960.</b> |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability   | (b) Book value     |
|---|--------------------|
| (1) Federal income taxes  |                    |
| (2) LIABILITY UNDER TRUST AGREEMENTS  | 33,883,258.        |
| (3) LIABILITY UNDER GIFT ANNUITIES  | 130,443.           |
| (4) LIABILITY UNDER CLT AGREEMENTS  | 21,223,690.        |
| (5)   |                    |
| (6)   |                    |
| (7)   |                    |
| (8)   |                    |
| (9)   |                    |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | <b>55,237,391.</b> |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |  |           |           |  |
|----------|--|-----------|-----------|--|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements .....                       |           | <b>1</b>  |  |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                  |           |           |  |
| <b>a</b> | Net unrealized gains (losses) on investments .....   | <b>2a</b> |           |  |
| <b>b</b> | Donated services and use of facilities .....   | <b>2b</b> |           |  |
| <b>c</b> | Recoveries of prior year grants .....  | <b>2c</b> |           |  |
| <b>d</b> | Other (Describe in Part XIII.) .....   | <b>2d</b> |           |  |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> .....  |           | <b>2e</b> |  |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> .....   |           | <b>3</b>  |  |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                 |           |           |  |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b .....                               | <b>4a</b> |           |  |
| <b>b</b> | Other (Describe in Part XIII.) .....   | <b>4b</b> |           |  |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> .....  |           | <b>4c</b> |  |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) ..... |           | <b>5</b>  |  |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |   |           |           |  |
|----------|---|-----------|-----------|--|
| <b>1</b> | Total expenses and losses per audited financial statements .....                                      |           | <b>1</b>  |  |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:                                     |           |           |  |
| <b>a</b> | Donated services and use of facilities .....  | <b>2a</b> |           |  |
| <b>b</b> | Prior year adjustments .....  | <b>2b</b> |           |  |
| <b>c</b> | Other losses .....  | <b>2c</b> |           |  |
| <b>d</b> | Other (Describe in Part XIII.) .....  | <b>2d</b> |           |  |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> .....   |           | <b>2e</b> |  |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> .....  |           | <b>3</b>  |  |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:                                    |           |           |  |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b .....                                | <b>4a</b> |           |  |
| <b>b</b> | Other (Describe in Part XIII.) .....  | <b>4b</b> |           |  |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> .....   |           | <b>4c</b> |  |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) ..... |           | <b>5</b>  |  |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART V, LINE 4:**

THE COMMUNITY FOUNDATION'S ENDOWMENT FUNDS WILL BE USED FOR GRANTMAKING.

**PART X, LINE 2:**

THE FOUNDATION HAS ADOPTED FINANCIAL ACCOUNTING STANDARDS BOARD ("FASB") GUIDANCE RELATED TO ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, WHICH CLARIFIES THE ACCOUNTING FOR INCOME TAXES BY PRESCRIBING THE MINIMUM RECOGNITION THRESHOLD THAT A TAX POSITION IS REQUIRED TO MEET BEFORE BEING RECOGNIZED IN THE FOUNDATION'S COMBINED FINANCIAL STATEMENTS. THE INTERPRETATION ALSO PROVIDES GUIDANCE ON DERECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES, DISCLOSURE AND TRANSITION.

IN ACCORDANCE WITH THE INTERPRETATION, THE FOUNDATION DISCLOSES THE

**Part XIII** Supplemental Information (continued)

EXPECTED FUTURE TAX CONSEQUENCES OF UNCERTAIN TAX POSITIONS PRESUMING THE TAXING AUTHORITIES' FULL KNOWLEDGE OF THE FACTS OF THE FOUNDATION'S POSITION AND RECORDS UNRECOGNIZED TAX BENEFITS OR LIABILITIES FOR KNOWN OR ANTICIPATED TAX ISSUES BASED ON THE FOUNDATION'S ANALYSIS OF WHETHER ADDITIONAL TAXES WOULD BE DUE TO THE AUTHORITY GIVEN THEIR FULL KNOWLEDGE OF THE TAX POSITION. THE FOUNDATION HAS COMPLETED ITS ASSESSMENT AND DETERMINED THAT THERE WERE NO TAX POSITIONS WHICH WOULD REQUIRE RECOGNITION UNDER THE INTERPRETATION. THE FOUNDATION IS NOT CURRENTLY UNDER AUDIT BY ANY TAX JURISDICTION.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization **THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA** Employer identification number  
**23-7009135**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| <b>1 (a)</b> Name and address of organization or government                         | <b>(b)</b> EIN | <b>(c)</b> IRC section (if applicable) | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of noncash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--|---------------------------------|--|--|--|---|
| 1708 GALLERY<br>P.O. BOX 12520<br>RICHMOND, VA 23241                                | 54-1092906     | 501(C)(3)                              | 6,000.                          | 0.                                       |  |  | FINANCIAL AID                             |
| 50CAN<br>1625 K STREET NW SUITE 400<br>WASHINGTON, DC 20006                         | 27-3069592     | 501(C)(3)                              | 15,000.                         | 0.                                       |  |  | GENERAL PURPOSES,<br>VIRGINIA FELLOWSHIP  |
| A GRACE PLACE ADULT CARE CENTER<br>8030 STAPLES MILL ROAD<br>HENRICO, VA 23228-2713 | 23-7118287     | 501(C)(3)                              | 12,047.                         | 0.                                       |  |  | GENERAL PURPOSES,<br>PROGRAMS             |
| ACADEMY CENTER THE ARTS, INC.<br>600 MAIN STREET<br>LYNCHBURG, VA 24504             | 23-7061145     | 501(C)(3)                              | 15,000.                         | 0.                                       |  |  | GENERAL PURPOSES, CAPITAL<br>CAMPAIGN     |
| ACCESS NOW, INC.<br>2821 EMERYWOOD PARKWAY SUITE 200<br>RICHMOND, VA 23294          | 26-1695468     | 501(C)(3)                              | 9,257.                          | 0.                                       |  |  | GENERAL PURPOSES                          |
| ADVANCEMENT PROJECT<br>1220 L STREET NW, SUITE 850<br>WASHINGTON, DC 20005          | 95-4835230     | 501 (C)3                               | 5,248.                          | 0.                                       |  |  | GENERAL PURPOSES                          |

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **509.**

**3** Enter total number of other organizations listed in the line 1 table **0.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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THE COMMUNITY FOUNDATION  
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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| ALL SAINTS CATHOLIC SCHOOL<br>3418 NOBLE AVENUE<br>RICHMOND, VA 23222                               | 54-0505880 | 501 (C)3                      | 13,000.                  | 0.                                |   |  | MATCHING GRANT FOR ROOF CAMPAIGN, GENERAL PURPOSES |
| ALZHEIMER'S DISEASE & RELATED DISORDERS ASSOCIATION - 4600 COX ROAD, SUITE 130 - RICHMOND, VA 23060 | 13-3039601 | 501(C)(3)                     | 21,268.                  | 0.                                |   |  | GENERAL PURPOSES, RESPITE CARE PROGRAMS            |
| AMERICAN CANCER SOCIETY<br>4240 PARK PLACE COURT GLEN ALLEN<br>RICHMOND, VA 23060                   | 13-1788491 | 501 (C)3                      | 29,000.                  | 0.                                |   |  | GENERAL PURPOSES, BREAST CANCER RESEARCH           |
| AMERICAN HEART ASSOCIATION - VIRGINIA COUNCIL - 4217 PARK PLACE COURT - GLEN ALLEN, VA 23060        | 13-5613797 | 501(C)(3)                     | 35,000.                  | 0.                                |   |  | GENERAL PURPOSES, RICHMOND, VA HEART WALK          |
| AMERICAN RED CROSS VIRGINIA CAPITAL CHAPTER - 420 EAST CARY STREET - RICHMOND, VA 23219             | 53-0196605 | 501(C)(3)                     | 35,479.                  | 0.                                |   |  | DISASTER RELIEF, GENERAL PURPOSES                  |
| ANIMAL WELFARE LEAGUE OF THE NORTHERN NECK, INC. - P.O. BOX 975 - WHITE STONE, VA 22578             | 54-1106959 | 501 (C)3                      | 6,871.                   | 0.                                |   |  | GENERAL PURPOSES                                   |
| ANNA JULIA COOPER EPISCOPAL SCHOOL<br>2124 NORTH 29TH STREET<br>RICHMOND, VA 23223                  | 27-0407231 | 501(C)(3)                     | 221,095.                 | 0.                                |   |  | GENERAL PURPOSES, SCHOLARSHIPS                     |
| AREA CONGREGATIONS TOGETHER IN SERVICE - 1 N. 5TH STREET, SUITE 400 - RICHMOND, VA 23219            | 45-3020788 | 501(C)(3)                     | 23,309.                  | 0.                                |   |  | GENERAL PURPOSES, HOUSING ASSISTANCE               |
| ARLINGTON ARTS CENTER<br>3550 WILSON BOULEVARD<br>ARLINGTON, VA 22201                               | 23-7382322 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | EXPANSION OF EDUCATIONAL OPPORTUNITIES             |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| ARMY HISTORICAL FOUNDATION, INC.<br>2425 WILSON BOULEVARD<br>ARLINGTON, VA 22201              | 52-1367225 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | CAMPAIGN FOR THE NATIONAL MUSEUM OF THE US ARMY |
| ART 180, INC.<br>114 W. MARSHALL STREET<br>RICHMOND, VA 23220                                 | 54-1935207 | 501(C)(3)                     | 77,383.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS              |
| ASCENDIGO AUTISM SERVICES, INC.<br>520 SOUTH 3RD STREET UNIT 29<br>CARBONDALE, CO 81623       | 20-0940000 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | PROGRAMS  |
| ASK CHILDHOOD CANCER FOUNDATION<br>P.O. BOX 17184<br>RICHMOND, VA 23226                       | 51-0173669 | 501(C)(3)                     | 10,899.                  | 0.                                |   |  | GENERAL PURPOSES                                |
| ASSISTING FAMILIES OF INMATES, INC. - 1 NORTH 5TH STREET, SUITE 416 - RICHMOND, VA 23219-2231 | 54-1151413 | 501(C)(3)                     | 16,400.                  | 0.                                |   |  | GENERAL PURPOSES, PURCHASE OF PHONE SYSTEM      |
| ASSN. FOR THE PRESERVATION OF VA ANTIQUITIES - 204 WEST FRANKLIN STREET - RICHMOND, VA 23220  | 54-0568800 | 501(C)(3)                     | 35,587.                  | 0.                                |   |  | GENERAL PURPOSES, EDUCATIONAL INITIATIVES       |
| AUTISM SOCIETY CENTRAL VIRGINIA<br>200 SOUTH 3RD STREET<br>RICHMOND, VA 23219                 | 46-1250829 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | ANNUAL FUND                                     |
| BACKPACK BUDDIES FOUNDATION OF LOUDOUN - P.O. BOX 582 - LEESBURG, VA 20178                    | 46-5011396 | 501(C)(3)                     | 30,000.                  | 0.                                |   |  | GENERAL PURPOSES                                |
| BAT CONSERVATION INTERNATIONAL, INC. - P.O. BOX 162603 - AUSTIN, TX 78716                     | 74-2553144 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | WIND ENERGY AND ENDANGERED PROTECTION           |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| BATH COUNTY COMMUNITY HOSPITAL FOUNDATION - P.O. DRAWER Z - HOT SPRINGS, VA 24445                   | 57-1137401 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | CAPITAL CAMPAIGN                                      |
| BAY AGING<br>P.O. BOX 610<br>URBANNA, VA 23175  | 54-1085032 | 501(C)(3)                     | 46,168.                  | 0.                                |   |  | MEALS ON WHEELS, OUTREACH TO SENIORS                  |
| BAY SCHOOL COMMUNITY ARTS CENTER<br>P.O. BOX 1524<br>MATHEWS, VA 23109                              | 54-1974626 | 501(C)(3)                     | 13,709.                  | 0.                                |   |  | GENERAL PURPOSES, ARTS OUTREACH PROGRAMS              |
| BEAUFORT SYMPHONY ORCHESTRA<br>P.O. BOX 504<br>BEAUFORT, SC 29901                                   | 57-0884111 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | BEAUFORT YOUTH ORCHESTRA SCHOLARSHIPS TO MUSIC CAMPS  |
| BELLWETHER EDUCATION PARTNERS<br>517 BOSTON POST ROAD, #171<br>SUDBURY, MA 01776                    | 26-1914515 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | RICHMOND PUBLIC SCHOOLS BUDGET ANALYSIS               |
| BETTER HOUSING COALITION<br>P.O. BOX 12117<br>RICHMOND, VA 23241-0117                               | 54-1479059 | 501(C)(3)                     | 290,998.                 | 0.                                |   |  | GENERAL PURPOSES, CAPACITY BUILDING, VARIOUS PROGRAMS |
| BIG BROTHERS & BIG SISTERS SERVICES, INC - 1707 SUMMIT AVENUE, SUITE 200 - RICHMOND, VA 23230-4500  | 54-0702502 | 501(C)(3)                     | 46,500.                  | 0.                                |   |  | GENERAL PURPOSES, MENTORING PROGRAM                   |
| BIG BROTHERS BIG SISTERS OF THE CENTRAL BLUE RIDGE, INC. - P.O. BOX 814 - CHARLOTTESVILLE, VA 22902 | 54-1108066 | 501(C)(3)                     | 5,500.                   | 0.                                |   |  | GENERAL PURPOSES                                      |
| BLUE SKY FUND<br>P.O. BOX 8108<br>RICHMOND, VA 23223  | 14-1985225 | 501(C)(3)                     | 120,000.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                    |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| BOLLING HAXALL HOUSE FOUNDATION<br>211 EAST FRANKLIN STREET<br>RICHMOND, VA 23219                                    | 54-1526890 | 501(C)(3)                     | 5,250.                   | 0.                                |   |  | GENERAL PURPOSES                                      |
| BON AIR BAPTIST CHURCH<br>2531 BUFORD ROAD<br>RICHMOND, VA 23235-3419  |            | 501 (C)3                      | 21,000.                  | 0.                                |   |  | GENERAL PURPOSES,<br>ENDOWMENT                        |
| BON SECOURS RICHMOND HEALTH CARE FOUNDATION - 7229 FOREST AVENUE, SUITE 200 - RICHMOND, VA 23226                     | 54-1201346 | 501(C)(3)                     | 142,501.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                    |
| BOULEVARD UNITED METHODIST CHURCH<br>321 N. BOULEVARD<br>RICHMOND, VA 23220  |            | 501(C)(3)                     | 15,268.                  | 0.                                |   |  | GENERAL PURPOSES                                      |
| BOY SCOUTS OF AMERICA/HEART OF VIRGINIA COUNCIL - P.O. BOX 6809 - RICHMOND, VA 23230-6809                            | 54-0505872 | 501(C)(3)                     | 42,283.                  | 0.                                |   |  | GENERAL PURPOSES, FRIENDS OF SCOUTING                 |
| BOYS & GIRLS CLUB OF THE NORTHERN NECK - P.O. BOX 564 - KILMARNOCK, VA 22482   | 20-4887254 | 501(C)(3)                     | 10,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                    |
| BOYS & GIRLS CLUB OF METRO RICHMOND - 5511 STAPLES MILL ROAD, #301 - HENRICO, VA 23228-5445                          | 54-0564901 | 501(C)(3)                     | 235,131.                 | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN, VARIOUS PROGRAMS  |
| BOYS & GIRLS CLUBS OF THE VIRGINIA PENINSULA - 11825 ROCK LANDING DRIVE CHESAPEAKE BUILDING - NEWPORT NEWS, VA 23606 | 54-0538202 | 501(C)(3)                     | 9,496.                   | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                    |
| BOYS' HOME INCORPORATED<br>414 BOYS' HOME ROAD<br>COVINGTON, VA 24426  | 54-0505870 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | "THE JOURNEY CONTINUES"<br>CAMPAIGN, GENERAL PURPOSES |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
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| BRADY CENTER TO PREVENT GUN VIOLENCE - 840 FIRST STREET, NE, SUITE 400 - WASHINGTON, DC 20002  | 52-1285097 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| BREAD FOR LIFE COMMUNITY FOOD PANTRY, C/O CHURCH OF ST. THERESE - 6262 MAIN STREET - GLOUCESTER, VA 23061  | 27-0420937 | 501 (C)3                      | 8,234.                   | 0.                                |   |  | GENERAL PURPOSES  |
| BROOKINGS INSTITUTION<br>1775 MASSACHUSETTS AVENUE NW<br>WASHINGTON, DC 20036-2103   | 53-0196577 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| BROOKLYN HISTORICAL SOCIETY<br>128 PIERREPONT STREET<br>BROOKLYN, NY 11201   | 11-1630813 | 501 (C)3                      | 50,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| C2ADOPT<br>8100 THREE CHOPT ROAD SUITE 101<br>RICHMOND, VA 23229   | 54-1448387 | 501(C)(3)                     | 15,249.                  | 0.                                |   |  | GENERAL PURPOSES  |
| CALIFORNIA INSTITUTE OF TECHNOLOGY<br>MAILCODE: 5-32 1200 E. CALIFORNIA B<br>PASADENA, CA 91125  | 95-1643307 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | THE ATHENAEUM<br>ARCHITECTURAL<br>PRESERVATION FUND     |
| CAPITAL AREA SOCCER LEAGUE INC<br>5017 MEMORY ROAD 1<br>RALEIGH, NC 27609  | 23-7441292 | 501(C)(3)                     | 8,500.                   | 0.                                |   |  | FINANCIAL AID   |
| CAPITAL TREES<br>200 S. THIRD STREET, STE. 101<br>RICHMOND, VA 23219   | 47-2998043 | 501(C)(3)                     | 11,750.                  | 0.                                |   |  | LOW LINE PROJECT, GENERAL<br>PURPOSES                   |
| CARITAS<br>P.O. BOX 25790<br>RICHMOND, VA 23260-5790   | 54-1441917 | 501(C)(3)                     | 176,927.                 | 0.                                |   |  | HEALING PLACE, GENERAL<br>PURPOSES, VARIOUS<br>PROGRAMS |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| CARSON-NEWMAN<br>UNIVERSITY, ADVANCEMENT OFFICE -<br>P.O. BOX 529 - JEFFERSON CITY, TN<br>37760                  | 62-0479189 | 501(C)(3)                     | 107,884.                 | 0.                                |   |  | CORA LOUISE CARSON<br>ENDOWMENT, BALL MUSIC<br>ENDOWMENT       |
| CARVER COLLEGE & CAREER ACADEMY<br>12400 BRANDERS BRIDGE ROAD<br>CHESTER, VA 23831                               |            | CHESTERFIELD COU              | 7,500.                   | 0.                                |   |  | 2016 REB AWARDS FOR<br>DISTINGUISHED EDUCATIONAL<br>LEADERSHIP |
| CAT ADOPTION AND RESCUE EFFORTS,<br>INC. - P.O. BOX 2934 - HENRICO, VA<br>23228                                  | 54-2053961 | 501(C)(3)                     | 5,550.                   | 0.                                |   |  | GENERAL PURPOSES   |
| CATHOLIC DIOCESE OF RICHMOND<br>7800 CAROUSEL LANE<br>GLEN ALLEN, VA 23294                                       | 53-0196617 | 501 (C)3                      | 11,330.                  | 0.                                |   |  | TUITION SUPPORT FOR ALL<br>SAINTS CATHOLIC SCHOOL              |
| CENTRAL VIRGINIA LEGAL AID<br>SOCIETY, INC - 101 W. BROAD<br>STREET, SUITE 101 - RICHMOND, VA<br>23220           | 54-0900644 | 501(C)(3)                     | 46,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHALLENGE DISCOVERY PROJECTS, INC.<br>1503 SANTA ROSA ROAD ROOM 211<br>RICHMOND, VA 23229                        | 51-0250681 | 501(C)(3)                     | 47,000.                  | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS                                  |
| CHARLESTON WATERKEEPER<br>P.O. BOX 29<br>CHARLESTON, SC 29402  | 26-4178586 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHARLOTTESVILLE AREA COMMUNITY<br>FOUNDATION - 114 4TH STREET SE<br>P.O. BOX 1767 - CHARLOTTESVILLE,<br>VA 22902 | 54-1506312 | 501(C)(3)                     | 3,162,216.               | 0.                                |   |  | DONOR ADVISED FUND<br>TRANSFER                                 |
| CHARLOTTESVILLE CATHOLIC SCHOOL<br>1205 PEN PARK ROAD<br>CHARLOTTESVILLE, VA 22901                               | 53-0196617 | 501(C)(3)                     | 500,000.                 | 0.                                |   |  | STEM WING BUILDING FUND  |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| CHESAPEAKE ACADEMY<br>P.O. BOX 8<br>IRVINGTON, VA 22480  | 54-0793534 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | ANNUAL FUND  |
| CHESAPEAKE BAY FOUNDATION,<br>INC., PHILIP MERRILL ENVIRONMENTAL<br>CENTER - 6 HERNDON AVENUE -<br>ANNAPOLIS, MD 21403 | 52-6065757 | 501(C)(3)                     | 52,250.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                          |
| CHESTERFIELD CASA, INC.<br>9457 AMBERDALE DRIVE<br>RICHMOND, VA 23236  | 54-1815693 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHESTERFIELD INNOVATIVE ACADEMY<br>FOR GIRLS - P.O. BOX 34070 -<br>RICHMOND, VA 23224                                  | 46-3173077 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHICAGO SYMPHONY ORCHESTRA<br>220 SOUTH MICHIGAN AVENUE<br>CHICAGO, IL 60604-2559                                      | 36-2167823 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHICKAHOMINY MIDDLE SCHOOL<br>9450 ATLEE STATION ROAD<br>MECHANICSVILLE, VA 23116                                      |            | HANOVER COUNTY                | 7,500.                   | 0.                                |   |  | 2016 REB AWARDS FOR<br>DISTINGUISHED EDUCATIONAL<br>LEADERSHIP |
| CHILDFUND INTERNATIONAL USA<br>P.O. BOX 26484<br>RICHMOND, VA 23261-6484   | 54-0536100 | 501(C)(3)                     | 34,750.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                          |
| CHILDREN INCORPORATED<br>P.O. BOX 72848<br>RICHMOND, VA 23235  | 54-0761510 | 501(C)(3)                     | 17,315.                  | 0.                                |   |  | GENERAL PURPOSES   |
| CHILDREN'S CENTER OF SURRY<br>P.O. BOX 692<br>DOBSON, NC 27017   | 56-1876389 | 501(C)(3)                     | 17,217.                  | 0.                                |   |  | GENERAL PURPOSES   |

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| CHILDREN'S HOME SOCIETY OF VIRGINIA - 4200 FITZHUGH AVENUE - RICHMOND, VA 23230  | 54-0505884 | 501(C)(3)                     | 215,234.                 | 0.                                |   |  | POSSIBILITIES PROJECT, GENERAL PURPOSES   |
| CHILDREN'S HOSPITAL FOUNDATION 2924 BROOK ROAD RICHMOND, VA 23220                | 51-0220692 | 501(C)(3)                     | 33,271.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS        |
| CHILDREN'S MUSEUM OF RICHMOND 2626 WEST BROAD STREET RICHMOND, VA 23220          | 51-0220694 | 501 (C)3                      | 24,250.                  | 0.                                |   |  | GENERAL PURPOSES                          |
| CHILDSAVERS-MEMORIAL CHILD GUIDANCE - 200 NORTH 22ND STREET - RICHMOND, VA 23223 | 54-0505927 | 501(C)(3)                     | 159,518.                 | 0.                                |   |  | GENERAL PURPOSES, EDUCATIONAL INITIATIVES |
| CHRIST & GRACE EPISCOPAL CHURCH 1545 SOUTH SYCAMORE STREET PETERSBURG, VA 23805  |            | 501 (C)3                      | 33,000.                  | 0.                                |   |  | GENERAL PURPOSES                          |
| CHRYSALIS INSTITUTE, INC. P.O. BOX 7014 RICHMOND, VA 23221                       | 62-1556595 | 501(C)(3)                     | 22,680.                  | 0.                                |   |  | GENERAL PURPOSES                          |
| CHURCH HILL ACTIVITIES AND TUTORING - 3015 N STREET - RICHMOND, VA 23223         | 20-0220263 | 501(C)(3)                     | 55,000.                  | 0.                                |   |  | GENERAL PURPOSES, CAPITAL IMPROVEMENTS    |
| CHURCH OF THE GOOD SHEPHERD P.O. BOX 32 CASHIERS, NC 28717                       |            | 501 (C)3                      | 8,000.                   | 0.                                |   |  | GENERAL PURPOSES                          |
| CIRCLE CENTER ADULT DAY SERVICES 4900 WEST MARSHALL STREET RICHMOND, VA 23230    | 54-0991287 | 501(C)(3)                     | 10,400.                  | 0.                                |   |  | GENERAL PURPOSES, SCHOLARSHIPS            |

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| CITY OF HOPE<br>1500 EAST DUARTE ROAD<br>DUARTE, CA 91010-3000   | 95-3435919 | 501(C)(3)                     | 120,000.                 | 0.                                |   |  | KAREN ABOODY, M.D. LAB,<br>BRAIN CANCER MATCHING<br>FUND |
| CODEVA<br>5910 W. ROIS ROAD<br>RICHMOND, VA 23227  | 46-4339704 | 501(C)(3)                     | 45,000.                  | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS                            |
| COLLEGE FOUNDATION OF THE<br>UNIVERSITY OF VIRGINIA - 2410 OLD<br>IVY ROAD, SUITE 100 P.O. BOX<br>400801 - CHARLOTTESVILLE, VA | 54-2009312 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | COLLEGE OF ARTS &<br>SCIENCES                            |
| COLLEGIATE SCHOOL<br>103 NORTH MOORELAND ROAD<br>HENRICO, VA 23229-7709  | 54-0528203 | 501(C)(3)                     | 534,383.                 | 0.                                |   |  | CAPITAL CAMPAIGN,<br>SCHOLARSHIPS, GENERAL<br>PURPOSES   |
| COLONIAL WILLIAMSBURG FOUNDATION<br>P.O. BOX 1776<br>WILLIAMSBURG, VA 23187  | 54-0505888 | 501 (C)3                      | 12,803.                  | 0.                                |   |  | GENERAL PURPOSES   |
| COMFORT ZONE CAMP<br>6606 W. BROAD STREET, STE. 401<br>HENRICO, VA 23230   | 54-1916517 | 501 (C)3                      | 16,703.                  | 0.                                |   |  | GENERAL PURPOSES   |
| COMMONWEALTH CATHOLIC CHARITIES<br>1601 ROLLING HILLS DRIVE<br>RICHMOND, VA 23229-5100   | 54-0505877 | 501(C)(3)                     | 14,250.                  | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS                            |
| COMMONWEALTH PUBLIC BROADCASTING<br>CORPORATION - 23 SESAME STREET -<br>RICHMOND, VA 23235                                     | 54-0735782 | 501(C)(3)                     | 216,975.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                    |
| COMMUNITIES IN SCHOOLS OF<br>CHESTERFIELD - P.O. BOX 10 -<br>CHESTERFIELD, VA 23832  | 46-0651192 | 501(C)(3)                     | 30,049.                  | 0.                                |   |  | ANNUAL FUND, PROGRAM<br>DEVELOPMENT                      |

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| COMMUNITIES IN SCHOOLS OF PETERSBURG - 255 SOUTH BOULEVARD EAST OFFICE 134 - PETERSBURG, VA 23805         | 47-4791614 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | PROGRAM EXPANSION                  |
| COMMUNITIES IN SCHOOLS OF RICHMOND, INC. - 2922 WEST MARSHALL STREET, #2 - RICHMOND, VA 23230             | 54-1799922 | 501(C)(3)                     | 361,250.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS |
| COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA - 4 VANDERBILT PARK DRIVE, SUITE 300 - ASHEVILLE, NC 28803 | 56-1223384 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | KANAWHA FUND 2                     |
| COMMUNITY LIBRARY, INC. P.O. BOX 850 KILMARNOCK, VA 22482   | 54-0735541 | 501 (C)3                      | 105,500.                 | 0.                                |   |  | CAPITAL CAMPAIGN, PROGRAMS         |
| CONEXUS 11618 BUSY STREET RICHMOND, VA 23236  | 46-5257732 | 501 (C)3                      | 12,768.                  | 0.                                |   |  | GENERAL PURPOSES, VISION PROGRAMS  |
| CONGREGATION BETH AHABAH 1111 WEST FRANKLIN STREET RICHMOND, VA 23220                                     | 54-0139980 | 501 (C)3                      | 224,260.                 | 0.                                |   |  | CAPITAL CAMPAIGN, GENERAL PURPOSES |
| CONGREGATION CHABAD LUBAVITCH 212 NORTH GASKINS ROAD HENRICO, VA 23238-5526                               | 52-1289762 | 501 (C)3                      | 10,500.                  | 0.                                |   |  | HILLEL VCU, GENERAL PURPOSES       |
| CONNOR'S HEROES FOUNDATION P.O. BOX 2536 MIDLOTHIAN, VA 23113   | 20-4992632 | 501 (C)3                      | 7,250.                   | 0.                                |   |  | GENERAL PURPOSES                   |
| CORNUCOPIA INSTITUTE P.O. BOX 126 CORNUCOPIA, WI 54827  | 20-1075143 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                   |

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| CORPORATION FOR JEFFERSON'S POPLAR FOREST - P.O. BOX 419 - FOREST, VA 24551-0419                    | 54-1258296 | 501(C)(3)                     | 17,500.                  | 0.                                |   |  | GENERAL PURPOSES  |
| CREWE RAILROAD MUSEUM<br>100 VIRGINIA AVENUE<br>CREWE, VA 23930                                     | 90-1011597 | 501(C)(3)                     | 5,265.                   | 0.                                |   |  | GENERAL PURPOSES  |
| CROSS OVER MINISTRY, INC.<br>8600 QUIOCCASIN ROAD, SUITE 101<br>RICHMOND, VA 23229                  | 54-1371067 | 501(C)(3)                     | 156,539.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                                  |
| CULTUREWORKS, INC.<br>1906-A NORTH HAMILTON STREET<br>RICHMOND, VA 23230-4113                       | 54-6059009 | 501(C)(3)                     | 70,611.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                                  |
| CURE ALZHEIMERS FUND<br>34 WASHINGTON STREET, SUITE 200<br>WELLESLEY, MA 02481                      | 52-2396428 | 501 (C)3                      | 5,250.                   | 0.                                |   |  | GENERAL PURPOSES, RICK SHARP GOLF CLASS (NO BENEFITS)               |
| CYSTIC FIBROSIS FOUNDATION-VIRGINIA CHAPTER - 7202 GLEN FOREST DRIVE SUITE 102 - RICHMOND, VA 23226 | 13-1930701 | 501(C)(3)                     | 13,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| DELTA WATERFOWL FOUNDATION, COMMISSIONS, MARKETING & DEV. - P.O. BOX 3128 - BISMARCK, ND 58502      | 53-0259796 | 501 (C)3                      | 50,500.                  | 0.                                |   |  | RESEARCH OF NESTING SITE OF MIGRATORY DUCKS THAT WINTER IN VIRGINIA |
| DELTAVILLE COMMUNITY ASSOCIATION<br>P.O. BOX 211<br>DELTAVILLE, VA 23043                            | 54-1136097 | 501(C)(3)                     | 7,528.                   | 0.                                |   |  | RESTORATION AND IMPROVEMENT OF THE HISTORIC DELTAVILLE BALLPARK     |
| DENTAL FOUNDATION OF NORTH CAROLINA - CAMPUS BOX 7450 - CHAPEL HILL, NC 27599-7450                  | 56-6304130 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |

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| DISABLED AMERICAN VETERANS CHARITABLE SERVICE TRUST - P.O. BOX 14301 - CINCINNATI, OH 42550-0301 | 52-1521276 | 501 (C)3                      | 6,275.                   | 0.                                |   |  | GENERAL PURPOSES  |
| DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK, NY 10001-5004                     | 13-3433452 | 501(C)(3)                     | 21,700.                  | 0.                                |   |  | GENERAL PURPOSES  |
| DREAM CATCHERS 10120 FIRE TOWER ROAD TOANO, VA 23168   | 54-1692709 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| DREAMYARD 1085 WASHINGTON AVENUE GROUND FLOOR BRONX, NY 10456                                    | 13-3759661 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| EASTERN MICHIGAN UNIVERSITY FOUNDATION - 1349 S. HURON STREET - YPSILANTI, MI 48197              | 38-2953297 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | SCHOLARSHIP FUND, GENERAL PURPOSES                          |
| ELIJAH HOUSE ACADEMY 6627-B JAHNKE ROAD CHESTERFIELD, VA 23225                                   | 54-1522331 | 501(C)(3)                     | 27,205.                  | 0.                                |   |  | GENERAL PURPOSES, SCHOLARSHIPS                              |
| ELK HILL FARM, INC. P.O. BOX 99 GOOCHLAND, VA 23063  | 23-7071154 | 501(C)(3)                     | 86,750.                  | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN, EDUCATIONAL INITIATIVES |
| ELON UNIVERSITY 2600 CAMPUS BOX ELON, NC 27244   | 56-0532303 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | ELON'S GREATEST NEED  |
| EMMANUEL CHURCH AT BROOK HILL (BLAIR PARISH) - 1214 WILMER AVENUE - RICHMOND, VA 23227           | 31-1629166 | 501 (C)3                      | 15,500.                  | 0.                                |   |  | GENERAL PURPOSES  |

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| EMMANUEL EPISCOPAL CHURCH<br>660 SOUTH MAIN STREET<br>HARRISONBURG, VA 22801    |            | 501 (C)3                      | 17,387.                  | 0.                                |   |  | GENERAL PURPOSES   |
| ENRICHMOND FOUNDATION<br>100 NORTH 17TH STREET<br>RICHMOND, VA 23219            | 54-1610700 | 501 (C)3                      | 11,000.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL PURPOSES                       |
| ENVIRONMENTAL DEFENSE FUND<br>257 PARK AVENUE SOUTH<br>NEW YORK, NY 10010       | 11-6107128 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | GENERAL PURPOSES   |
| EPISCOPAL DIOCESE OF EAST CAROLINA<br>P.O. BOX 1336<br>KINSTON, NC 28503        | 56-0552784 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | HURRICANE MATTHEW RELIEF FUND FOR NC PURPOSES            |
| EPISCOPAL DIOCESE OF VIRGINIA<br>110 WEST FRANKLIN STREET<br>RICHMOND, VA 23220 |            | 501 (C)3                      | 6,000.                   | 0.                                |   |  | SHRINE MONT CAPITAL CAMPAIGN                             |
| ETERNITY CHURCH<br>1900 CHAMBERLAYNE AVENUE<br>RICHMOND, VA 23222               | 01-0662283 | 501 (C)3                      | 7,500.                   | 0.                                |   |  | GENERAL PURPOSES   |
| EXCEL TO EXCELLENCE, INC.<br>11357 NUCKOLS ROAD, #181<br>GLEN ALLEN, VA 23059   | 80-0564819 | 501(C)(3)                     | 45,250.                  | 0.                                |   |  | GENERAL PURPOSES, TEAM EXCEL                             |
| F.E.T.C.H. INC.<br>5711 STAPLES MILL ROAD SUITE 101<br>HENRICO, VA 23228        | 26-1132559 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | RADIATING HOPE CAMPAIGN                                  |
| FAIRFIELD MIDDLE SCHOOL<br>5121 NINE MILE ROAD<br>RICHMOND, VA 23223            |            | HENRICO COUNTY                | 7,500.                   | 0.                                |   |  | 2016 REB AWARDS FOR DISTINGUISHED EDUCATIONAL LEADERSHIP |

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| FAMILY LIFELINE<br>2325 WEST BROAD STREET<br>RICHMOND, VA 23220   | 54-0737133 | 501(C)(3)                     | 65,402.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS          |
| FARM SANCTUARY<br>P.O. BOX 150<br>WATKINS GLEN, NY 14891  | 51-0292919 | 501(C)(3)                     | 21,000.                  | 0.                                |   |  | GENERAL PURPOSES                            |
| FARM-TO-CONSUMER FOUNDATIOND<br>2692 MADISON ROAD, SUITE N1-371<br>CINCINNATI, OH 45208                           | 26-0758408 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                            |
| FEEDMORE, INC<br>1415 RHOADMILLER STREET<br>RICHMOND, VA 23220  | 54-1150923 | 501(C)(3)                     | 222,881.                 | 0.                                |   |  | GENERAL PURPOSES, MEALS ON WHEELS, FOODBANK |
| FELLOWSHIP OF CHRISTIAN ATHLETES,<br>RICHMOND/CENTRAL VA27456 - 2711<br>BUFORD ROAD, #220 - RICHMOND, VA<br>23235 | 44-0610626 | 501(C)(3)                     | 15,795.                  | 0.                                |   |  | GENERAL PURPOSES                            |
| FELLOWSHIP OF CHRISTIANS IN<br>UNIVERSITIES & SCHOOLS - P.O. BOX<br>1027 - NEW CANAAN, CT 06840                   | 06-0870830 | 501(C)(3)                     | 23,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS          |
| FIRST PRESBYTERIAN CHURCH<br>4602 CARY STREET ROAD<br>RICHMOND, VA 23226  | 54-0565002 | 501(C)(3)                     | 55,799.                  | 0.                                |   |  | GENERAL PURPOSES, OUTREACH                  |
| FIRST TEE OF CHARLOTTE, INC.<br>2661 BARRINGER DRIVE<br>CHARLOTTE, NC 28208                                       | 56-2245026 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | SCHOLARSHIP FUND                            |
| FOCUSED ULTRASOUND SURGERY<br>FOUNDATION - 1230 CEDARS COURT<br>SUITE F - CHARLOTTESVILLE, VA<br>22903            | 20-5744808 | 501(C)(3)                     | 105,000.                 | 0.                                |   |  | GENERAL PURPOSES                            |

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| FOREST HISTORY SOCIETY, INC.<br>701 WILLIAM VICKERS AVENUE<br>DURHAM, NC 27701                | 41-0762363 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | NEW BUILDING FUND,<br>GENERAL PURPOSES                |
| FOUNDATION FOR HISTORIC CHRIST<br>CHURCH - P.O. BOX 24 - IRVINGTON,<br>VA 22480               | 54-6043163 | 501 (C)3                      | 8,250.                   | 0.                                |   |  | ENDOWMENT, GENERAL<br>PURPOSES, CHURCH<br>MAINTENANCE |
| FOUNDATION FOR REHABILITATION<br>EQUIPMENT & ENDOWMENT - P.O. BOX<br>8873 - ROANOKE, VA 24014 | 54-1934695 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | SUSTAIN AND REMAIN<br>PROGRAM                         |
| FOUNDATION FOR SOUTHEAST TEXAS<br>P.O. BOX 3092<br>BEAUMONT, SC 77704                         | 76-0530567 | 501(C)(3)                     | 92,444.                  | 0.                                |   |  | ENDOWMENT FUND  |
| FRIENDS ASSOCIATION FOR CHILDREN<br>1004 ST. JOHN STREET<br>RICHMOND, VA 23220                | 54-0505899 | 501(C)(3)                     | 63,926.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES,<br>GENERAL PURPOSES          |
| FRIENDS OF ACADIA<br>P.O. BOX 45<br>BAR HARBOR, ME 04609                                      | 01-0425071 | 501(C)(3)                     | 20,250.                  | 0.                                |   |  | CAPITAL CAMPAIGN, GENERAL<br>PURPOSES                 |
| FRIENDS OF HOLLYWOOD CEMETERY<br>412 SOUTH CHERRY STREET<br>RICHMOND, VA 23220                | 26-0540502 | 501(C)(3)                     | 9,250.                   | 0.                                |   |  | GENERAL PURPOSES,<br>ENDOWMENT                        |
| FRIENDS OF THE SPANISH MOSS TRAIL<br>P.O. BOX 401<br>BEAUFORT, SC 29901                       | 45-5205655 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | THE BIKE PATH   |
| FRIENDS OF THE VIRGINIA STATE<br>ARCHIVES - P.O. BOX 4804 -<br>RICHMOND, VA 23220             | 26-3307554 | 501(C)(3)                     | 8,709.                   | 0.                                |   |  | GENERAL PURPOSES                                      |

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| FULL CIRCLE GRIEF CENTER<br>10611 PATTERSON AVENUE, SUITE 201<br>RICHMOND, VA 23238                                 | 26-3324192 | 501(C)(3)                     | 40,250.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS    |
| FUND FOR THE CITY OF NEW YORK INC.<br>121 AVENUE OF THE AMERICAS 6TH FLOOR<br>NEW YORK, NY 10013-1590               | 13-2612524 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | THE POWER OF TWO                      |
| FURMAN UNIVERSITY<br>3300 POINSETT HIGHWAY<br>GREENVILLE, SC 29613  | 57-0314395 | 501(C)(3)                     | 30,500.                  | 0.                                |   |  | ANNUAL FUND, VARIOUS PROGRAMS         |
| GASPARILLA ISLAND CONSERVATION & IMPROVEMENT ASSOCIATION - 131<br>FIRST STREET P.O. BOX 446 - BOCA GRANDE, FL 33921 | 23-7097778 | 501(C)(3)                     | 7,500.                   | 0.                                |   |  | THE MERCABO PROJECT, GENERAL PURPOSES |
| GATEWAY HOMES, INC.<br>4901 LIBBIE MILL EAST BOULEVARD SUITE 100<br>RICHMOND, VA 23230                              | 54-1264177 | 501(C)(3)                     | 6,500.                   | 0.                                |   |  | GENERAL PURPOSES                      |
| GAYTON BAPTIST CHURCH<br>13501 NORTH GAYTON ROAD<br>HENRICO, VA 23233   | 54-1619537 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | STAFFING                              |
| GEORGE C. MARSHALL RESEARCH FOUNDATION - P.O. 1600 -<br>LEXINGTON, VA 24450   | 54-6052427 | 501(C)(3)                     | 6,750.                   | 0.                                |   |  | GENERAL PURPOSES                      |
| GLOUCESTER COUNTY PUBLIC LIBRARY<br>P.O. BOX 2380<br>GLOUCESTER, VA 23061   |            | 501(C)(3)                     | 9,645.                   | 0.                                |   |  | GENERAL PURPOSES                      |
| GLOUCESTER HOUSING PARTNERSHIP<br>P.O. BOX 1688<br>GLOUCESTER, VA 23061   | 54-1635676 | 501(C)(3)                     | 9,049.                   | 0.                                |   |  | GENERAL PURPOSES, HOME REPAIRS        |

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| GLOUCESTER-MATHEWS FREE CLINIC<br>P.O. BOX 684<br>GLOUCESTER, VA 23061                              | 54-1875619 | 501(C)(3)                     | 19,072.                  | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN, VARIOUS PROGRAMS |
| GOOCHLAND EDUCATIONAL FOUNDATION,<br>INC. - 2938-I RIVER ROAD WEST -<br>GOOCHLAND, VA 23063         | 26-4409476 | 501 (C)3                      | 53,187.                  | 0.                                |   |  | DEBATE AND FORENSIC CLASSES AND DEBATE TEAM SUPPORT  |
| GOOCHLAND FREE CLINIC AND FAMILY SERVICES - P.O. BOX 116 -<br>GOOCHLAND, VA 23063                   | 54-1967650 | 501(C)(3)                     | 135,599.                 | 0.                                |   |  | CAPITAL CAMPAIGN, GENERAL PURPOSES                   |
| GOOD NEIGHBOR FREE MEDICAL CLINIC OF BEAUFORT - 30 PROFESSIONAL VILLAGE CIRCLE - BEAUFORT, SC 29967 | 26-0335357 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | GENERAL PURPOSES                                     |
| GRACE & HOLY TRINITY EPISCOPAL CHURCH - 8 NORTH LAUREL STREET - RICHMOND, VA 23220                  |            | 501 (C)3                      | 30,250.                  | 0.                                |   |  | GENERAL PURPOSES                                     |
| GRACE EPISCOPAL CHURCH<br>P.O. BOX 1059<br>KILMARNOCK, VA 22482                                     |            | 501 (C)3                      | 10,750.                  | 0.                                |   |  | OPERATING EXPENSES, RECTOR'S DISCRETIONARY FUND      |
| GREAT ASPIRATIONS SCHOLARSHIP PROGRAM, INC. - 4551 COX ROAD, SUITE 115 - GLEN ALLEN, VA 23060       | 52-1277427 | 501(C)(3)                     | 33,250.                  | 0.                                |   |  | FINANCIAL AID, GENERAL PURPOSES                      |
| GREATER CLEVELAND FOOD BANK<br>15500 SOUTH WATERLOO ROAD<br>CLEVELAND, OH 44110                     | 34-1292848 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                                     |
| GREATER RICHMOND AQUATICS PARTNERSHIP - 5050 RIDGEDALE PARKWAY - RICHMOND, VA 23234                 | 27-4185518 | 501(C)(3)                     | 71,393.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL PURPOSES                   |

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| GREATER RICHMOND CHAMBER FOUNDATION - P.O. BOX 1598 - RICHMOND, VA 23218                      | 51-0252958 | 501(C)(3)                     | 187,500.                 | 0.                                |   |  | CAPACITY BUILDING, VARIOUS PROGRAMS                        |
| GREATER RICHMOND FIT4KIDS, INC. 2500 W. BROAD STREET RICHMOND, VA 23220                       | 27-2817718 | 501 (C)3                      | 66,695.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL PURPOSES                         |
| GREATER RICHMOND SCAN-STOP CHILD ABUSE NOW, INC. - 103 EAST GRACE STREET - RICHMOND, VA 23219 | 54-1584969 | 501(C)(3)                     | 39,016.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                         |
| GULF COAST COMMUNITY FOUNDATION OF VENICE - 601 TAMIAMI TRAIL SOUTH - VENICE, FL 34285        | 59-0668991 | 501(C)(3)                     | 31,154.                  | 0.                                |   |  | THE MARTIN L. AND BARBARA J. BOWLING CHARITABLE FOUNDATION |
| HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709-3498                 | 91-1914868 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| HABITAT FOR HUMANITY MIDDLESEX P.O. BOX 492 HARTFIELD, VA 23071                               | 54-1978629 | 501 (C)3                      | 30,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| HAMPDEN-SYDNEY COLLEGE COLLEGE ROAD, BOX 128 HAMPDEN SYDNEY, VA 23943-0128                    | 54-0505906 | 501(C)(3)                     | 54,790.                  | 0.                                |   |  | SCHOLARSHIPS, GENERAL PURPOSES                             |
| HAMPTON ROADS COMMUNITY FOUNDATION 101 WEST MAIN STREET SUITE 4500 NORFOLK, VA 23510          | 54-2035996 | 501(C)(3)                     | 7,359.                   | 0.                                |   |  | SUPPORT IN THE NORFOLK AREA                                |
| HANDS ACROSS MATHEWS INTERFAITH SERVICE COUNCIL - P.O. BOX 1303 - MATHEWS, VA 23109           | 54-1440260 | 501(C)(3)                     | 20,312.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                         |

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| HANDS ACROSS MIDDLESEX INTERFAITH OUTREACH - P.O. BOX 85 - LOCUST HILL, VA 23092          | 54-1683734 | 501(C)(3)                     | 38,500.                  | 0.                                |   |  | HOME REPAIR PROGRAM, STAFFING              |
| HANOVER SAFE PLACE<br>629-A NORTH WASHINGTON HIGHWAY<br>ASHLAND, VA 23005                 | 31-1415701 | 501(C)(3)                     | 26,047.                  | 0.                                |   |  | GENERAL PURPOSES, PROGRAMS                 |
| HARRISONBURG RESCUE SQUAD, INC.<br>P.O. BOX 1477<br>HARRISONBURG, VA 22803                | 23-7061809 | 501(C)(3)                     | 17,387.                  | 0.                                |   |  | GENERAL PURPOSES                           |
| HAYMORE MEMORIAL BAPTIST CHURCH<br>P. O BOX 27<br>MOUNT AIRY, NC 27030                    |            | 501(C)(3)                     | 22,963.                  | 0.                                |   |  | GENERAL PURPOSES                           |
| HEALTH BRIGADE<br>1010 N. THOMPSON STREET<br>RICHMOND, VA 23230                           | 54-0927792 | 501(C)(3)                     | 30,988.                  | 0.                                |   |  | GENERAL PURPOSES, PROFESSIONAL DEVELOPMENT |
| HENRICO HUMANE SOCIETY<br>P.O. BOX 28014<br>RICHMOND, VA 23228                            | 54-1598149 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | CAPACITY BUILDING                          |
| HERITAGE HUMANE SOCIETY<br>430 WALLER MILL ROAD<br>WILLIAMSBURG, VA 23185                 | 54-1641580 | 501 (C)3                      | 9,981.                   | 0.                                |   |  | GENERAL PURPOSES                           |
| HIGHER ACHIEVEMENT PROGRAM, INC.<br>4009 FITZHUGH AVENUE, SUITE 200<br>RICHMOND, VA 23230 | 52-1383374 | 501 (C)3                      | 159,567.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS         |
| HISTORIC PETERSBURG FOUNDATION<br>P.O. BOX 691<br>PETERSBURG, VA 23804-0691               | 54-6074925 | 501 (C)3                      | 12,300.                  | 0.                                |   |  | HEADQUARTERS' ROOF PROJECT                 |

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| HISTORIC RICHMOND FOUNDATION<br>4 EAST MAIN STREET, SUITE 1C<br>RICHMOND, VA 23219                                | 54-6026404 | 501(C)(3)                     | 30,768.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| HOBART & WILLIAM SMITH COLLEGES<br>300 PULTENEY STREET<br>GENEVA, NY 14456  | 16-0743040 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | ANNUAL FUND                        |
| HOLLINS UNIVERSITY<br>CORPORATION, DEVELOPMENT & ALUMNAE<br>RELATIONS - P.O. BOX 9629 -<br>ROANOKE, VA 24020-1629 | 54-0506314 | 501(C)(3)                     | 13,500.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| HOMEAGAIN, P.O.<br>P.O. BOX 5222<br>RICHMOND, VA 23220-0222   | 54-1159513 | 501(C)(3)                     | 28,000.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| HOMEWARD<br>1125 COMMERCE ROAD<br>RICHMOND, VA 23224-7505   | 05-0606153 | 501 (C)3                      | 71,331.                  | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN |
| HOPE CHURCH<br>12445 PATTERSON AVENUE<br>HENRICO, VA 23238  | 54-1851419 | 501 (C)3                      | 143,500.                 | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN |
| HOPE INTERNATIONAL<br>227 GRANITE RUN DRIVE, SUITE 250<br>LANCASTER, PA 17601                                     | 23-2836648 | 501(C)(3)                     | 40,000.                  | 0.                                |   |  | 2016 CONTRIBUTION                  |
| HOSPICE OF SURRY COUNTY, INC.<br>401 TECHNOLOGY LANE, #200<br>MOUNT AIRY, NC 27030                                | 56-1346589 | 501(C)(3)                     | 16,546.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| HOSPICE SUPPORT SERVICES OF THE<br>NORTHERN NECK - P.O. BOX 262 -<br>WARSAW, VA 22572                             | 54-1357822 | 501 (C)3                      | 11,000.                  | 0.                                |   |  | HOSPICE SUPPORT SERVICES           |

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| HOSPITAL HOSPITALITY HOUSE OF RICHMOND - 612 EAST MARSHALL STREET - RICHMOND, VA 23219                 | 54-1240348 | 501(C)(3)                     | 25,984.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                       |
| HOUSING FAMILIES FIRST<br>3900 NINE MILE ROAD<br>HENRICO, VA 23223                                     | 54-1995917 | 501(C)(3)                     | 49,047.                  | 0.                                |   |  | CAPACITY BUILDING, GENERAL PURPOSES, VARIOUS PROGRAMS    |
| HOUSING OPPORTUNITIES MADE EQUAL OF VIRGINIA - 626 EAST BROAD STREET SUITE 400 - RICHMOND, VA 23219    | 23-7303018 | 501 (C)3                      | 115,000.                 | 0.                                |   |  | GENERAL PURPOSES, CAPACITY BUILDING                      |
| HOWARD UNIVERSITY MEDICAL ALUMNI ASSOCIATION - 2225 GEORGIA AVENUE NW SUITE 801 - WASHINGTON, DC 20059 | 52-0808438 | 501 (C)3                      | 15,225.                  | 0.                                |   |  | SCHOLARSHIP ENDOWMENT, GENERAL PURPOSES                  |
| INITIATIVES OF CHANGE<br>2201 WEST BROAD STREET SUITE 200<br>RICHMOND, VA 23220                        | 38-1606320 | 501(C)(3)                     | 35,000.                  | 0.                                |   |  | CAPACITY BUILDING, GENERAL PURPOSES                      |
| INSPIRE INTERNATIONAL<br>1900 CHAMBERLAYNE AVENUE<br>RICHMOND, VA 23222                                | 25-1457139 | 501(C)(3)                     | 13,700.                  | 0.                                |   |  | ANNUAL FUND, VARIOUS PROGRAMS                            |
| INTERLOCHEN CENTER FOR THE ARTS<br>P.O. BOX 199<br>INTERLOCHEN, MI 49643-0199                          | 38-1689022 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | SCHOLARSHIPS   |
| J STREET EDUCATION FUND<br>P.O. BOX 66073<br>WASHINGTON, DC 20035                                      | 20-2777557 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| J. L. FRANCIS ELEMENTARY SCHOOL<br>5146 SNEAD ROAD<br>RICHMOND, VA 23224                               |            | CITY OF RICHMOND              | 7,500.                   | 0.                                |   |  | 2016 REB AWARDS FOR DISTINGUISHED EDUCATIONAL LEADERSHIP |

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| J. SARGEANT REYNOLDS COMMUNITY COLLEGE EDUCATIONAL FOUNDATION - P.O. BOX 26924 - RICHMOND, VA 23261-6924 | 54-1130296 | 501(C)(3)                     | 303,429.                 | 0.                                |   |  | SCHOLARSHIPS, GENERAL PURPOSES            |
| JACOB'S LADDER, INC. P.O. BOX 555 URBANNA, VA 23175  | 54-1717138 | 501(C)(3)                     | 22,150.                  | 0.                                |   |  | ANNUAL FUND, VARIOUS PROGRAMS             |
| JAMES HOUSE INTERVENTION/PREVENTION SERVICES - 6610 COMMONS DRIVE - PRINCE GEORGE, VA 23875              | 54-1774908 | 501(C)(3)                     | 40,000.                  | 0.                                |   |  | YOUTH & CHILDREN'S PROGRAM                |
| JAMES RIVER ASSOCIATION 4833 OLD MAIN STREET RICHMOND, VA 23231  | 51-0211913 | 501(C)(3)                     | 61,050.                  | 0.                                |   |  | GENERAL PURPOSES, OUTREACH                |
| JAMESTOWN YORKTOWN FOUNDATION, INC. - P.O. BOX 3605 - WILLIAMSBURG, VA 23187-3605                        | 31-1618642 | 501(C)(3)                     | 28,407.                  | 0.                                |   |  | GENERAL PURPOSES, EDUCATIONAL INITIATIVES |
| JEWISH COMMUNITY CENTER 5403 MONUMENT AVENUE RICHMOND, VA 23226  | 54-0535104 | 501 (C)3                      | 18,071.                  | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN        |
| JEWISH COMMUNITY FEDERATION OF RICHMOND - 5403 MONUMENT AVENUE - RICHMOND, VA 23226                      | 54-0524512 | 501 (C)3                      | 229,938.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS        |
| JEWISH FAMILY SERVICES 6718 PATTERSON AVENUE RICHMOND, VA 23226  | 54-0526201 | 501(C)(3)                     | 32,500.                  | 0.                                |   |  | GENERAL PURPOSES                          |
| JEWISH FEDERATION OF GREATER PHILADELPHIA - 2100 ARCH STREET - PHILADELPHIA, PA 19103                    | 23-1500085 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | GENERAL PURPOSES                          |

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| JOBS FOR LIFE<br>P.O. BOX 20368<br>RALEIGH, NC 27619   | 56-2193808 | 501(C)(3)                     | 30,000.                  | 0.                                |   |  | ATLANTA AREA WORK                             |
| JOHNS HOPKINS UNIVERSITY<br>550 NORTH BROADWAY, SUITE 731<br>BALTIMORE, MD 21205                   | 52-0595110 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | PACKARD CENTER FOR ALS RESEARCH               |
| JUNIOR ACHIEVEMENT OF CENTRAL VIRGINIA - 7217 WEST BROAD STREET - RICHMOND, VA 23294               | 54-0803325 | 501(C)(3)                     | 111,250.                 | 0.                                |   |  | CAPITAL CAMPAIGN, GENERAL PURPOSES            |
| JUNIOR LEAGUE OF RICHMOND<br>205 WEST FRANKLIN STREET<br>RICHMOND, VA 23220                        | 54-0519575 | 501(C)(3)                     | 25,500.                  | 0.                                |   |  | GENERAL PURPOSES, KIDS IN THE KITCHEN PROGRAM |
| KARAM FOUNDATION<br>230 NORTHGATE STREET #742<br>LAKE FOREST, IL 60045                             | 37-1548241 | 501(C)(3)                     | 7,500.                   | 0.                                |   |  | GENERAL PURPOSES                              |
| KIDS FIRST FOUNDATION<br>P.O. BOX 1266<br>WHITE STONE, VA 22578                                    | 35-2511148 | 501(C)(3)                     | 31,000.                  | 0.                                |   |  | PROGRAMS, GENERAL PURPOSES                    |
| KINGDOM LIFE MINISTRIES<br>2330 BANSTEAD ROAD<br>MIDLOTHIAN, VA 23113                              | 59-3782104 | 501(C)(3)                     | 113,660.                 | 0.                                |   |  | GENERAL PURPOSES                              |
| KIPP DC, INC., 2600 VIRGINIA AVENUE NW - 2600 VIRGINIA AVENUE NW, SUITE 900 - WASHINGTON, DC 20037 | 74-2974642 | 501(C)(3)                     | 50,000.                  | 0.                                |   |  | GENERAL PURPOSES                              |
| LAUREL SHELTER, INC.<br>P.O. BOX 23<br>GLOUCESTER, VA 23061  | 54-1799795 | 501 (C)3                      | 7,297.                   | 0.                                |   |  | GENERAL PURPOSES, DOMESTIC VIOLENCE PROGRAM   |

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| LAWYERS HELPING LAWYERS<br>1015 E MAIN STREET<br>RICHMOND, VA 23219                            | 34-1974668 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| LEAD VIRGINIA<br>707 EAST MAIN STREET SUITE 1035<br>RICHMOND, VA 23219                         | 59-3806367 | 501(C)(3)                     | 5,500.                   | 0.                                |   |  | GENERAL PURPOSES   |
| LEADERSHIP METRO RICHMOND<br>9211 FOREST HILL AVE, STE. 200A<br>RICHMOND, VA 23235             | 54-2041993 | 501(C)(3)                     | 113,281.                 | 0.                                |   |  | GENERAL PURPOSES,<br>SCHOLARSHIPS                        |
| LEWIS GINTER BOTANICAL GARDEN,<br>INC. - 1800 LAKESIDE AVENUE -<br>RICHMOND, VA 23228          | 54-1273467 | 501(C)(3)                     | 56,515.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                    |
| LINKING HOPE AND HELP<br>P.O. BOX 491<br>KILMARNOCK, VA 22482                                  | 45-3826397 | 501(C)(3)                     | 5,045.                   | 0.                                |   |  | CLIENT COACHING<br>COORDINATOR, GENERAL<br>PURPOSES      |
| LITTLE SISTERS OF THE POOR IN<br>RICHMOND - 1503 MICHAELS ROAD -<br>HENRICO, VA 23229          | 54-0608201 | 501(C)(3)                     | 19,206.                  | 0.                                |   |  | GENERAL PURPOSES   |
| LIVING WATER LUTHERAN CHURCH<br>P.O. BOX 818<br>KILMARNOCK, VA 22482                           |            | 501 (C)3                      | 10,200.                  | 0.                                |   |  | GENERAL PURPOSES   |
| LOCAL INITIATIVES SUPPORT<br>CORPORATION - 413 STUART CIRCLE<br>SUITE 300 - RICHMOND, VA 23220 | 13-3030229 | 501(C)(3)                     | 75,691.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                    |
| LUTHERAN WORLD RELIEF, INC.<br>P. O. BOX 17061<br>BALTIMORE, MD 21297-1061                     | 13-2574963 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | WEST VIRGINIA FLOOD<br>RELIEF, HAITI HURRICANE<br>RELIEF |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| MAIN LINE REFORM TEMPLE<br>410 MONTGOMERY AVENUE<br>WYNNEWOOD, PA 19096                            | 23-1494772 | 501(C)(3)                     | 12,095.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| MAINE COAST HERITAGE TRUST<br>BOWDOIN MILL ISLAND, SUITE 201<br>TOPSHAM, ME 04086                  | 23-7099105 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | CAPITAL CAMPAIGN                   |
| MAKE-A-WISH FOUNDATION OF GREATER VIRGINIA - 2810 NORTH PARHAM ROAD, #302 - HENRICO, VA 23294-4434 | 54-1429614 | 501 (C)3                      | 10,022.                  | 0.                                |   |  | CHALLENGE GRANT, GENERAL PURPOSES  |
| MARINE CORPS HERITAGE FOUNDATION<br>3800 FETTLER PARK DRIVE SUITE 104<br>DUMFRIES, VA 22025        | 26-0803466 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| MARY BALDWIN UNIVERSITY<br>OFFICE OF THE PRESIDENT<br>STAUNTON, VA 24401                           | 54-0506319 | 501(C)(3)                     | 5,250.                   | 0.                                |   |  | THE ANNUAL FUND                    |
| MARY BALL WASHINGTON MUSEUM & LIBRARY, INC. - P.O. BOX 97 - LANCASTER, VA 22503                    | 54-0975119 | 501(C)(3)                     | 50,120.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| MASSEY CANCER CENTER<br>P.O. BOX 980234<br>RICHMOND, VA 23284                                      | 54-6053660 | 501(C)(3)                     | 1,181,269.               | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS |
| MATHEWS COUNTY PUBLIC SCHOOLS<br>P.O. BOX 369<br>MATHEWS, VA 23109                                 |            | MATHEWS CO                    | 20,210.                  | 0.                                |   |  | VARIOUS PROGRAMS                   |
| MATHEWS VOLUNTEER RESCUE SQUAD<br>P.O. BOX 723<br>MATHEWS, VA 23109                                | 23-7274534 | 501(C)(3)                     | 5,960.                   | 0.                                |   |  | AED PROJECT, GENERAL PURPOSES      |

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| MATTHEW SILVERMAN MEMORIAL FOUNDATION - 324 SOUTH BEVERLY DRIVE SUITE 411 - BEVERLY HILLS, CA 90212                | 46-4024522 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                         |
| MAYMONT FOUNDATION<br>1700 HAMPTON STREET<br>RICHMOND, VA 23220  | 54-6039788 | 501(C)(3)                     | 157,168.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS       |
| MECKLENBURG SCHOLARSHIP ASSOCIATION - 912 W. SYCAMORE STREET - CHASE CITY, VA 23924                                | 54-6040510 | 501(C)(3)                     | 10,180.                  | 0.                                |   |  | SCHOLARSHIPS FOR CHASE CITY, VA STUDENTS |
| MEDICAL COLLEGE OF VIRGINIA FOUNDATION - P.O. BOX 980234 - RICHMOND, VA 23284-0234                                 | 54-6053660 | 501(C)(3)                     | 171,401.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS       |
| MENOKIN FOUNDATION<br>P.O. BOX 1221<br>WARSAW, VA 22572  | 54-1735338 | 501(C)(3)                     | 15,250.                  | 0.                                |   |  | GENERAL PURPOSES                         |
| MERRIE-WOODE FOUNDATION<br>100 MERRIE-WOODE ROAD<br>SAPPHIRE, NC 28774-9621  | 62-1055955 | 501 (C)3                      | 50,000.                  | 0.                                |   |  | CAMP MERRIE-WOOD, CENTENNIAL CAMPAIGN    |
| MID-LOTHIAN MINES & RAIL ROADS FOUNDATION, C/O CHESTERFIELD PARKS & REC - 6801 MIMMS LOOP - CHESTERFIELD, VA 23832 | 20-1603047 | 501 (C)3                      | 60,000.                  | 0.                                |   |  | GENERAL PURPOSES                         |
| MIDDLESEX COUNTY DEPARTMENT OF ECONOMIC DEVELOPMENT AND TOURISM - P.O. BOX 428 - SALUDA, VA 23149                  |            | MIDDLESEX                     | 14,990.                  | 0.                                |   |  | CREATION OF VISITORS CENTERS             |
| MIDDLESEX COUNTY DEPARTMENT OF SOCIAL SERVICES - P.O. BOX 216 - URBANNA, VA 23175-0216                             |            | MIDDLESEX                     | 20,000.                  | 0.                                |   |  | RAPID RE-HOUSING PROGRAM                 |

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| MILES B. CARPENTER MUSEUM, INC.<br>P.O. BOX 1376<br>WAVERLY, VA 23890-1376           | 54-1468456 | 501 (C)3                      | 5,595.                   | 0.                                |   |  | GENERAL PURPOSES                            |
| MOBILE SYMPHONY, INC.<br>P.O. BOX 3127<br>MOBILE, AL 36652-3127                      | 23-7070234 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | GENERAL PURPOSES                            |
| MONROE PARK CONSERVANCY<br>P.O. BOX 25926<br>RICHMOND, VA 23260                      | 38-3840559 | 501(C)(3)                     | 35,000.                  | 0.                                |   |  | RENOVATION OF MONROE PARK, GENERAL PURPOSES |
| MONTPELIER FOUNDATION<br>P.O. BOX 911<br>ORANGE, VA 22960                            | 31-1620682 | 501(C)(3)                     | 20,500.                  | 0.                                |   |  | GENERAL PURPOSES                            |
| MOUNT VERNON BAPTIST CHURCH<br>11220 NUCKOLS ROAD<br>GLEN ALLEN, VA 23059            | 54-0794657 | 501 (C)3                      | 100,000.                 | 0.                                |   |  | BELIEVE CAMPAIGN                            |
| MSR 2020, LLC DBA NEXTUP RVA<br>7501 BOULDERS VIEW DRIVE, #110<br>RICHMOND, VA 23225 | 46-5639104 | 501 (C)3                      | 50,000.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS          |
| MUDDY SNEAKERS, INC.<br>P.O. BOX 146<br>BREVARD, NC 28712                            | 26-0338084 | 501(C)(3)                     | 120,000.                 | 0.                                |   |  | PROGRAM IN N. & S. CAROLINA                 |
| MUSLIM ADVOCATES<br>P.O. BOX 71080<br>OAKLAND, CA 94612                              | 30-0298794 | 501(C)(3)                     | 9,000.                   | 0.                                |   |  | GENERAL PURPOSES                            |
| NAPLES CHILDREN AND EDUCATION FOUNDATION - 4305 EXCHANGE AVENUE - NAPLES, FL 34104   | 65-1001650 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | GENERAL PURPOSES                            |

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| NATIONAL D-DAY MEMORIAL FOUNDATION, LTD. - P.O. BOX 77 - BEDFORD, VA 24523   | 54-1504679 | 501(C)(3)                     | 5,925.                   | 0.                                |   |  | GOLD STAR MONUMENT, GENERAL PURPOSES                       |
| NATIONAL MULTIPLE SCLEROSIS SOCIETY VIRGINIA-WEST VIRGINIA CHAPTER - 4200 INNSLAKE DRIVE, SUITE 301 - GLEN ALLEN, VA 23060 | 54-0633474 | 501(C)(3)                     | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES, RESEARCH                                 |
| NATURAL RESOURCES DEFENSE COUNCIL, INC. - 40 WEST 20TH STREET - NEW YORK, NY 10011   | 13-2654926 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | PROTECT CLEAN AIR, LAND AND WATER AND GREEN INFRASTRUCTURE |
| NC STATE ENGINEERING FOUNDATION INC - NCSU CAMPUS BOX 7207 - RALEIGH, NC 27695   | 56-6046987 | 501(C)(3)                     | 40,000.                  | 0.                                |   |  | ENGINEERING OVAL PROJECT FUND                              |
| NEEDLE'S EYE MINISTRIES, INC. 104 BERRINGTON COURT RICHMOND, VA 23221  | 54-1057092 | 501(C)(3)                     | 35,167.                  | 0.                                |   |  | GENERAL PURPOSES   |
| NEIGHBORHOOD RESOURCE CENTER 1519 WILLIAMSBURG ROAD RICHMOND, VA 23231-1538  | 33-1024355 | 501(C)(3)                     | 96,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                         |
| NEW YORK YACHT CLUB FOUNDATION 37 WEST 44TH STREET NEW YORK, NY 10036  | 20-8288446 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | HISTORIC PRESERVATION                                      |
| NEXT MOVE PROGRAM P.O. BOX 73522 RICHMOND, VA 23235  | 47-5067686 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | PILOT PROGRAM  |
| NORTH CAROLINA STATE UNIVERSITY FOUNDATION, INC. - CAMPUS BOX 7501 - RALEIGH, NC 27695-7207                                | 56-6049503 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | NC STATE ENGINEERING FOUNDATION BUILDING FUND              |

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| NORTHERN NECK - MIDDLESEX FREE HEALTH CLINIC INC. - P.O. BOX 1694 - KILMARNOCK, VA 22482                                | 54-1679279 | 501(C)(3)                     | 42,980.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS           |
| NORTHERN NECK FOOD BANK<br>P.O. BOX 735<br>WARSAW, VA 22572   | 27-3080400 | 501 (C)3                      | 13,000.                  | 0.                                |   |  | GENERAL PURPOSES                             |
| NORTHERN NECK VISIONS, INC.<br>P.O. BOX 78<br>KILMARNOCK, VA 22482-0078   | 45-2691686 | 501 (C)3                      | 7,000.                   | 0.                                |   |  | VARIOUS PROGRAMS                             |
| NORTHSIDE OUTREACH CENTER<br>P.O. BOX 16129<br>RICHMOND, VA 23222   | 20-2117290 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                             |
| NORTHSTAR ACADEMY<br>8055 SHRADER ROAD<br>RICHMOND, VA 23294  | 54-1816370 | 501 (C)3                      | 64,500.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES,<br>GENERAL PURPOSES |
| OBERLIN COLLEGE<br>BOSWORTH HALL 50 WEST LORAIN STREET<br>OBERLIN, OH 44074   | 34-0714363 | 501 (C)3                      | 25,000.                  | 0.                                |   |  | ANNUAL FUND                                  |
| ONEVIRGINIA2021 FOUNDATION<br>P.O. BOX 1054<br>RICHMOND, VA 23218   | 46-4733304 | 501(C)(3)                     | 5,750.                   | 0.                                |   |  | GENERAL PURPOSES                             |
| OPERATION HEALING FORCES, INC.<br>380 PARK PLACE BOULEVARD, #175<br>CLEARWATER, FL 33759                                | 45-3798803 | 501(C)(3)                     | 35,000.                  | 0.                                |   |  | SPECIAL FORCES SUPPORT,<br>GENERAL PURPOSES  |
| PARKINSON FOUNDATION OF THE NATIONAL CAPITAL AREA - 7700 LEESBURG PIKE, SUITE 208, SOUTH LOBBY - FALLS CHURCH, VA 22403 | 54-2048636 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | ANNUAL FUND                                  |

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| PARTNERSHIP FOR FAMILIES FOUNDATION - 800 WEST GRAHAM ROAD - RICHMOND, VA 23222                     | 27-3330011 | 501 (C)3                      | 51,750.                  | 0.                                |   |  | GENERAL PURPOSES, CAPACITY BUILDING                       |
| PARTNERSHIP FOR HOUSING AFFORDABILITY - 8975 THREE CHOPT ROAD - RICHMOND, VA 23229                  | 80-0099199 | 501(C)(3)                     | 50,000.                  | 0.                                |   |  | ORGANIZATIONAL SUPPORT FOR M. WALKER COMMUNITY LAND TRUST |
| PARTNERSHIP FOR NONPROFIT EXCELLENCE - 7501 BOULDERS VIEW DRIVE, #101 - RICHMOND, VA 23225          | 20-8227522 | 501(C)(3)                     | 62,347.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL PURPOSES                        |
| PARTNERSHIP FOR THE FUTURE 4521 HIGHWOODS PARKWAY GLEN ALLEN, VA 23060-6148                         | 31-1482889 | 501(C)(3)                     | 82,750.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES                                   |
| PATRICK HENRY BOYS & GIRLS PLANTATION, INC. - 860 RED HILL ROAD P.O. BOX 1398 - BROOKNEAL, VA 24528 | 54-0660819 | 501(C)(3)                     | 22,717.                  | 0.                                |   |  | GENERAL PURPOSES  |
| PENINSULA METROPOLITAN YMCA 41 OLD OYSTER POINT ROAD, SUITE C NEWPORT NEWS, VA 23602                | 54-0524905 | 501(C)(3)                     | 84,084.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                        |
| PEOPLE CYCLE, INC. 1717 SUMMIT AVENUE RICHMOND, VA 23230  | 58-2508155 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | RICHMOND CYCLING CORPS                                    |
| PETER PAUL DEVELOPMENT CENTER 1708 NORTH 22ND STREET RICHMOND, VA 23223                             | 54-1137164 | 501(C)(3)                     | 451,166.                 | 0.                                |   |  | GENERAL PURPOSES, CAPITAL CAMPAIGN, VARIOUS PROGRAMS      |
| PHILADELPHIA YOUTH ORCHESTRA P.O. BOX 41810 PHILADELPHIA, PA 19101-1810                             | 23-6392235 | 501(C)(3)                     | 100,000.                 | 0.                                |   |  | TUNE UP PHILLY  |

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| PIEDMONT ENVIRONMENTAL COUNCIL<br>45 HORNER STREET P.O. BOX 460<br>WARRENTON, VA 20188-0460            | 54-0935569 | 501(C)(3)                     | 10,750.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| POSITIVE VIBE FOUNDATION<br>2825 HATHAWAY ROAD<br>RICHMOND, VA 23225                                   | 80-0016181 | 501(C)(3)                     | 45,000.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| PRASAD PROJECT<br>465 BRICKMAN ROAD<br>HURLEYVILLE, NY 12747   | 14-1751086 | 501 (C)3                      | 25,000.                  | 0.                                |   |  | VARIOUS PROGRAMS                   |
| PREGNANCY RESOURCE CENTER OF METROPOLITAN RICHMOND - 1510 WILLOW LAWN DRIVE, #200 - RICHMOND, VA 23230 | 52-1280960 | 501(C)(3)                     | 11,850.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| PRINCETON UNIVERSITY<br>330 ALEXANDER STREET P.O. BOX 46<br>PRINCETON, NJ 08540                        | 21-0634501 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | ANNUAL FUND                        |
| PROJECT YOGA RICHMOND<br>6517 DICKENS PLACE<br>RICHMOND, VA 23230-2001                                 | 27-4033562 | 501 (C)3                      | 75,500.                  | 0.                                |   |  | CAPACITY BUILDING, OUTREACH        |
| PROJECT:HOMES<br>88 CARNATION STREET<br>RICHMOND, VA 23225   | 54-1595851 | 501(C)(3)                     | 23,900.                  | 0.                                |   |  | VARIOUS PROGRAMS                   |
| PROTESTANT EPISCOPAL HIGH SCHOOL IN VIRGINIA - 1200 NORTH QUAKER LANE - ALEXANDRIA, VA 22302-3000      | 54-0506326 | 501(C)(3)                     | 33,000.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| PROVIDENCE FORGE PRESBYTERIAN CHURCH - 9310 TOWNSEND ROAD P.O. BOX 239 - PROVIDENCE FORGE, VA 23140    |            | 501 (C)3                      | 10,000.                  | 0.                                |   |  | BUILDING FUND                      |

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| PUPPIES BEHIND BARS<br>263 WEST 38TH STREET, 4TH FLOOR<br>NEW YORK, NY 10018                                     | 13-3969389 | 501 (C)3                      | 12,000.                  | 0.                                |   |  | DOG TAGS PROGRAM PUPPY ADOPTIONS                             |
| PURDUE RESEARCH FOUNDATION<br>UNIVERSITY DEVELOPMENT OFFICE 403<br>W. WOOD STREET - WEST LAFAYETTE,<br>IN 47907- | 35-1052049 | 501(C)(3)                     | 93,944.                  | 0.                                |   |  | PRESIDENT'S COUNCIL,<br>EDWARD M. CURTIS<br>PROFESSORSHIP    |
| QUILL THEATRE<br>P.O. BOX 7265<br>RICHMOND, VA 23221   | 20-8342318 | 501(C)(3)                     | 10,500.                  | 0.                                |   |  | GENERAL PURPOSES   |
| RANDOLPH-MACON COLLEGE<br>P.O. BOX 5005<br>ASHLAND, VA 23005-5005  | 54-0505940 | 501(C)(3)                     | 12,918.                  | 0.                                |   |  | WALTER HINES PAGE<br>LIBRARY, GENERAL PURPOSES               |
| RAPPAHANNOCK COMMUNITY COLLEGE<br>EDUCATIONAL FOUNDATION - P.O. BOX<br>923 - WARSAW, VA 22572                    | 51-0252676 | 501(C)(3)                     | 9,557.                   | 0.                                |   |  | SCHOLARSHIPS, VARIOUS<br>PROGRAMS, GENERAL<br>PURPOSES       |
| RAPPAHANNOCK FOUNDATION, INC.<br>P.O. BOX 459<br>KILMARNOCK, VA 22482  | 54-1382320 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | ARTS FOR YOUTH, GENERAL<br>PURPOSES                          |
| RAPPAHANNOCK<br>WESTMINSTER-CANTERBURY FOUNDATION<br>- 132 LANCASTER DRIVE - IRVINGTON,<br>VA 22480              | 52-1435132 | 501(C)(3)                     | 11,500.                  | 0.                                |   |  | DEMENTIA/ALZHEIMER'S<br>SUPPORT PROGRAM, GENERAL<br>PURPOSES |
| REACHCYCLES<br>8059 DUCK DRIVE<br>MECHANICSVILLE, VA 23111   | 90-1070435 | 501(C)(3)                     | 9,500.                   | 0.                                |   |  | THERAPEUTIC TRICYCLE<br>FUNDING, 9 BICYCLES                  |
| READING AND EDUCATION FOR ADULT<br>DEVELOPMENT, INC. - 4915 RADFORD<br>AVENUE SUITE 204 - RICHMOND, VA<br>23230  | 54-1364885 | 501(C)(3)                     | 8,726.                   | 0.                                |   |  | GENERAL PURPOSES   |

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| RECTOR & VISITORS OF THE UNIVERSITY OF VIRGINIA - P.O. BOX 400331 GIFT PROCESSING - CHARLOTTESVILLE, VA 22904-4331 | 54-6001796 | 501(C)(3)                     | 30,650.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                     |
| RELATIONSHIP FOUNDATION OF VIRGINIA - 2101 MAYWILL STREET - RICHMOND, VA 23230                                     | 59-3766981 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| RELIEF INTERNATIONAL 1101 14TH STREET NW SUITE 1100 WASHINGTON, DC 20005   | 95-4300662 | 501(C)(3)                     | 50,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| REVELLE UNITED METHODIST CHURCH 4200 CARY STREET ROAD RICHMOND, VA 23221   | 54-0563005 | 501(C)(3)                     | 14,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| RICE'S HOTEL/HUGHLETT'S TAVERN FOUNDATION, INC - P.O. BOX 579 - HEATHSVILLE, VA 22473                              | 54-1589804 | 501(C)(3)                     | 11,439.                  | 0.                                |   |  | TAVERN HERITAGE ARTS CENTER, GENERAL PURPOSES          |
| RICHMOND ANIMAL LEAGUE 11401 INTERNATIONAL DRIVE RICHMOND, VA 22473  | 51-0240493 | 501 (C)3                      | 27,371.                  | 0.                                |   |  | CAT SPAY/NEUTER FUNDING, GENERAL PURPOSES              |
| RICHMOND AREA ARC 3600 SAUNDERS AVENUE RICHMOND, VA 23236-3945   | 54-0629691 | 501(C)(3)                     | 129,495.                 | 0.                                |   |  | CAMP BAKER CAPITAL PROJECT, GENERAL PURPOSES, ARC PARK |
| RICHMOND BALLET 407 EAST CANAL STREET RICHMOND, VA 23227   | 54-6049848 | 501(C)(3)                     | 252,050.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                     |
| RICHMOND BRIDGEPARK FOUNDATION 901 E BYRD STREET SUITE 100 RICHMOND, VA 23219                                      | 45-5509128 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |

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| RICHMOND CENTER FOR CHRISTIAN STUDY - 5808 GROVE AVENUE - RICHMOND, VA 23219                       | 27-0363662 | 501 (C)3                      | 15,545.                  | 0.                                |   |  | GENERAL PURPOSES, INTERN PROGRAM       |
| RICHMOND CHAMBER PLAYERS, INC. P.O. BOX 14654 RICHMOND, VA 23226                                   | 54-1042784 | 501 (C)3                      | 6,018.                   | 0.                                |   |  | GENERAL PURPOSES, MUSICAL PERFORMANCES |
| RICHMOND CHRISTIAN LEADERSHIP INITIATIVE - 2101 MAYWILL STREET SUITE 239 - RICHMOND, VA 23221-0654 | 14-1994207 | 501(C)(3)                     | 8,150.                   | 0.                                |   |  | GENERAL PURPOSES                       |
| RICHMOND CHRISTMAS MOTHER COMMITTEE - 300 EAST FRANKLIN STREET - RICHMOND, VA 23230                | 54-6047070 | 501(C)(3)                     | 47,784.                  | 0.                                |   |  | GENERAL PURPOSES                       |
| RICHMOND FRIENDS OF THE HOMELESS 4600 JAYDEE DRIVE MOSELEY, VA 23120                               | 54-1601100 | 501 (C)3                      | 7,192.                   | 0.                                |   |  | GENERAL PURPOSES                       |
| RICHMOND HILL 2209 EAST GRACE STREET RICHMOND, VA 23223  | 54-1360535 | 501(C)(3)                     | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES, SCHOLARSHIPS         |
| RICHMOND KICKERS YOUTH SOCCER CLUB 2001 MAYWILL STREET SUITE 203 RICHMOND, VA 23230                | 54-1992573 | 501(C)(3)                     | 32,220.                  | 0.                                |   |  | GENERAL PURPOSES, RVACCESS             |
| RICHMOND KIWANIS FOUNDATION P.O. BOX 17825 RICHMOND, VA 23226                                      | 54-6043818 | 501(C)(3)                     | 5,807.                   | 0.                                |   |  | SCHOLARSHIP FUND, GENERAL PURPOSES     |
| RICHMOND METROPOLITAN HABITAT FOR HUMANITY - 2281 DABNEY ROAD, SUITE A - RICHMOND, VA 23230        | 54-1385198 | 501(C)(3)                     | 69,050.                  | 0.                                |   |  | GENERAL PURPOSES, BUILDING MATERIALS   |

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| RICHMOND NATIVITY PAGEANT ADVISORY COMMITTEE - 113 HENRY CLAY ROAD - ASHLAND, VA 23005                          | 52-1596167 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | 2016 NATIVITY PAGEANT                            |
| RICHMOND PEACE EDUCATION CENTER<br>3500 PATTERSON AVENUE<br>RICHMOND, VA 23221                                  | 52-1199043 | 501(C)(3)                     | 16,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS               |
| RICHMOND PERFORMING ARTS ALLIANCE<br>600 EAST GRACE STREET, #400<br>RICHMOND, VA 23219                          | 54-2028439 | 501(C)(3)                     | 47,810.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS               |
| RICHMOND SPCA<br>2519 HERMITAGE ROAD<br>RICHMOND, VA 23220  | 54-0506328 | 501(C)(3)                     | 331,046.                 | 0.                                |   |  | SUSAN MARKEL VETERINARY CENTER, GENERAL PURPOSES |
| RICHMOND SYMPHONY<br>612 EAST GRACE STREET, #401<br>RICHMOND, VA 23219  | 54-6024033 | 501(C)(3)                     | 173,642.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS               |
| RIVER ROAD CHURCH, BAPTIST<br>8000 RIVER ROAD<br>RICHMOND, VA 23229   |            | 501 (C)3                      | 9,000.                   | 0.                                |   |  | GENERAL PURPOSES                                 |
| RIVER ROAD UNITED METHODIST CHURCH<br>8800 RIVER ROAD<br>RICHMOND, VA 23229                                     |            | 501(C)(3)                     | 34,000.                  | 0.                                |   |  | GENERAL PURPOSES, STAFF GIFT                     |
| RIVERSIDE SCHOOL, INC.<br>2110 MCRAE ROAD<br>RICHMOND, VA 23235   | 54-0895408 | 501(C)(3)                     | 7,154.                   | 0.                                |   |  | GENERAL PURPOSES, EDUCATIONAL INITIATIVES        |
| ROBERT E. LEE MEMORIAL ASSOCIATION, INC. - STRATFORD HALL PLANTATION 483 GREAT HOUSE ROAD - STRATFORD, VA 22558 | 54-0536105 | 501(C)(3)                     | 17,750.                  | 0.                                |   |  | GENERAL PURPOSES, STRATFORD HALL                 |

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| RURAL EDUCATION FOUNDATION<br>P.O. DRAWER 328<br>FARMVILLE, VA 23901                        | 54-1673028 | 501(C)(3)                     | 6,283.                   | 0.                                |   |  | ENDOWMENT FUND, GENERAL PURPOSES                 |
| SABOT AT STONY POINT<br>3400 STONY POINT ROAD<br>RICHMOND, VA 23235                         | 54-0804640 | 501 (C)3                      | 15,250.                  | 0.                                |   |  | GENERAL PURPOSES, BUILDING FUND                  |
| SACRED HEART CENTER<br>1400 PERRY STREET<br>RICHMOND, VA 23224                              | 54-1590419 | 501 (C)3                      | 18,500.                  | 0.                                |   |  | GENERAL PURPOSES                                 |
| SAINT BONIFACE EPISCOPAL CHURCH<br>5615 MIDNIGHT PASS ROAD<br>SARASOTA, FL 34242            |            | 501 (C)3                      | 5,600.                   | 0.                                |   |  | GENERAL PURPOSES                                 |
| SAINT FRANCIS HOME,<br>65 WEST CLOPTON STREET<br>RICHMOND, VA 23225                         | 54-0917181 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | FUND FOR RESIDENTS, GAP FUNDING                  |
| SALISBURY PRESBYTERIAN CHURCH<br>13621 SALISBURY ROAD<br>MIDLOTHIAN, VA 23113               | 51-0251814 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | ROOF, LONG-TERM DEBT REDUCTION, GENERAL PURPOSES |
| SALVATION ARMY OF MOUNT AIRY<br>651 S. SOUTH STREET<br>MOUNT AIRY, NC 27030                 | 58-0660607 | 501(C)(3)                     | 17,217.                  | 0.                                |   |  | PROGRAMS IN MOUNT AIRY, NC                       |
| SALVATION ARMY-CENTRAL VIRGINIA<br>AREA COMMAND - P.O. BOX 12400 -<br>RICHMOND, VA 23241    | 58-0660607 | 501(C)(3)                     | 39,906.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS               |
| SAMARITAN'S PURSE, INTERNATIONAL<br>HEADQUARTERS - P.O. BOX 3000<br>BOONE - BOONE, NC 28607 | 58-1437002 | 501 (C)3                      | 12,000.                  | 0.                                |   |  | HAITI RELIEF, CHILDREN'S MINISTRIES              |

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| SAVE THE CHILDREN FEDERATION, INC.<br>501 KINGS HIGHWAY EAST SUITE 400<br>FAIRFIELD, CT 06825                    | 06-0726487 | 501 (C)3                      | 395,000.                 | 0.                                |   |  | PROGRAMS IN WV,<br>MACEDONIA, SC AND GULF<br>COAST FLOOD RELIEF |
| SCENIC VIRGINIA, INC.<br>4 EAST MAIN STREET, SUITE 2A<br>RICHMOND, VA 23219                                      | 54-1903204 | 501(C)(3)                     | 22,930.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SCHOOL OF PERFORMING ARTS IN THE<br>RICHMOND COMMUNITY - 2106-A NORTH<br>HAMILTON STREET - RICHMOND, VA<br>23230 | 54-1271758 | 501(C)(3)                     | 194,803.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                           |
| SCIENCE MUSEUM OF VIRGINIA<br>FOUNDATION - P.O. BOX 11624 -<br>RICHMOND, VA 23230-0624                           | 23-7185836 | 501(C)(3)                     | 698,350.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                           |
| SECOND BAPTIST CHURCH<br>9614 RIVER ROAD<br>RICHMOND, VA 23229-7635  |            | 501 (C)3                      | 32,299.                  | 0.                                |   |  | BUILDING FUND, GENERAL<br>PURPOSES                              |
| SECOND PRESBYTERIAN CHURCH<br>5 NORTH FIFTH STREET<br>RICHMOND, VA 23219   |            | 501 (C)3                      | 135,000.                 | 0.                                |   |  | CAPITAL CAMPAIGN  |
| SHELTERING ARMS FOUNDATION<br>140 EAST SHORE DRIVE, #200<br>GLEN ALLEN, VA 23059                                 | 54-1615599 | 501 (C)3                      | 27,301.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SHENANDOAH COMMUNITY FOUNDATION<br>P.O. BOX 31<br>WOODSTOCK, VA 22664  | 54-1963011 | 501 (C)3                      | 95,821.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SHENANDOAH UNIVERSITY<br>1460 UNIVERSITY DRIVE<br>WINCHESTER, VA 22601-5195                                      | 54-0525605 | 501 (C)3                      | 31,666.                  | 0.                                |   |  | THE CONSERVATORY, ANNUAL<br>FUND                                |

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| SIBLEY MEMORIAL HOSPITAL FOUNDATION - 5255 LOUGHBORO ROAD NW - WASHINGTON, DC 20016             | 45-0562642 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SIDE BY SIDE P.O. BOX 5542 RICHMOND, VA 23220   | 54-1572424 | 501(C)(3)                     | 20,968.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612                         | 94-6069890 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | INNER CITY OUTINGS PHILLY, GENERAL PURPOSES                   |
| SLOW MONEY INSTITUTE P.O. BOX 333 YORK HARBOR, ME 03911   | 26-4282320 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| SMITH POINT SEA RESCUE, INC. P.O. BOX 662 BURGESS, VA 22432                                     | 23-7363737 | 501(C)(3)                     | 5,250.                   | 0.                                |   |  | BOATHOUSE REPLACEMENT, GENERAL PURPOSES                       |
| SOCIETY FOR STRINGS 1424 COUNTY ROAD ROUTE 10 WESTPORT, NY 12993                                | 13-1686434 | 501(C)(3)                     | 7,000.                   | 0.                                |   |  | SCHOLARSHIPS OF THE MEADOWMOUNT SCHOOL OF MUSIC               |
| SOUNDSCAPES, INC. 11712 JEFFERSON AVENUE SUITE C #473 NEWPORT NEWS, VA 23060                    | 27-1923247 | 501 (C)3                      | 20,000.                  | 0.                                |   |  | MUSIC INTERVENTION PROGRAM IN THE NEWPORT NEWS PUBLIC SCHOOLS |
| SOUTH RICHMOND ADULT DAY CARE CENTER - 1500 HULL STREET - RICHMOND, VA 23224                    | 51-0163293 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | CARE SCHOLARSHIPS   |
| SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET, SUITE 14 CHARLOTTESVILLE, VA 22902-5065 | 52-1436778 | 501(C)(3)                     | 147,500.                 | 0.                                |   |  | GENERAL PURPOSES  |

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| SOUTHSIDE SPCA CORPORATION<br>P.O. BOX 66<br>MEHERRIN, VA 23954   | 35-1341327 | 501 (C)3                      | 22,672.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| SPECIAL OLYMPICS VIRGINIA<br>3212 SKIPWITH ROAD, #100<br>HENRICO, VA 23294-4413                               | 54-1013637 | 501(C)(3)                     | 27,750.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS |
| SPORTABLE RICHMOND ADAPTIVE SPORT & RECREATION, INC. - 1365<br>OVERBROOK ROAD, ROOM 2 -<br>RICHMOND, VA 23220 | 20-8924701 | 501 (C)3                      | 33,022.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS |
| SPORTS BACKERS<br>100 AVENUE OF CHAMPIONS SUITE 300<br>RICHMOND, VA 23230                                     | 54-1592267 | 501 (C)3                      | 70,514.                  | 0.                                |   |  | ACTIVE RVA, GENERAL PURPOSES       |
| SPORTS OUTREACH INSTITUTE, INC.<br>100 AVENUE OF CHAMPIONS SUITE 300<br>LYNCHBURG, VA 24506                   | 54-1479310 | 501(C)(3)                     | 16,250.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| ST. ANDREW'S SCHOOL<br>227 SOUTH CHERRY STREET<br>RICHMOND, VA 23220  | 54-1803252 | 501(C)(3)                     | 27,350.                  | 0.                                |   |  | GENERAL PURPOSES                   |
| ST. ANDREW'S SOCIETY OF THE STATE OF NEW YORK - 150 EAST 55TH STREET<br>3RD FLOOR - NEW YORK, NY 10022        | 13-5602329 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | THE G. L. BURSARY AT FIFE COLLEGE  |
| ST. BRIDGET CATHOLIC CHURCH<br>6006 THREE CHOPT ROAD<br>RICHMOND, VA 23226                                    | 53-0196617 | 501 (C)3                      | 5,500.                   | 0.                                |   |  | GENERAL PURPOSES                   |
| ST. BRIDGET SCHOOL<br>6011 YORK ROAD<br>RICHMOND, VA 23226  |            | 501 (C)3                      | 105,000.                 | 0.                                |   |  | THE IGNITE CAMPAIGN                |

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| ST. CATHERINE'S SCHOOL FOUNDATION<br>6001 GROVE AVENUE<br>RICHMOND, VA 23226          | 54-6036896 | 501(C)(3)                     | 183,911.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS EDUCATIONAL INITIATIVES            |
| ST. CHRISTOPHER'S SCHOOL FOUNDATION - 711 ST. CHRISTOPHER'S ROAD - RICHMOND, VA 23226 | 54-1727301 | 501(C)(3)                     | 155,668.                 | 0.                                |   |  | STILLWELL SPEAKERS FUND, GENERAL PURPOSES                    |
| ST. ELIZABETH CATHOLIC CHURCH<br>1301 VICTOR STREET<br>RICHMOND, VA 23222             | 53-0196617 | 501 (C)3                      | 8,000.                   | 0.                                |   |  | GENERAL PURPOSES   |
| ST. JAMES'S CHILDREN'S CENTER<br>1205 WEST FRANKLIN STREET<br>RICHMOND, VA 23220      | 54-2058374 | 501(C)(3)                     | 10,250.                  | 0.                                |   |  | GENERAL PURPOSES   |
| ST. JAMES'S EPISCOPAL CHURCH<br>1205 WEST FRANKLIN STREET<br>RICHMOND, VA 23220       | 54-0515726 | 501 (C)3                      | 30,200.                  | 0.                                |   |  | GENERAL PURPOSES   |
| ST. JOHN'S CHURCH<br>2319 EAST BROAD STREET<br>RICHMOND, VA 23223                     |            | 501 (C)3                      | 60,000.                  | 0.                                |   |  | THE ORGAN MUSIC PROGRAM                                      |
| ST. JOHN'S CHURCH FOUNDATION<br>2319 EAST BROAD STREET<br>RICHMOND, VA 23223          | 23-7213124 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | GENERAL PURPOSES   |
| ST. JOSEPH'S VILLA<br>8000 BROOK ROAD<br>RICHMOND, VA 23227                           | 54-0505950 | 501(C)(3)                     | 123,250.                 | 0.                                |   |  | CAPACITY BUILDING, GENERAL PURPOSES, EDUCATIONAL INITIATIVES |
| ST. LUKE LUTHERAN CHURCH<br>7757 CHIPPENHAM PARKWAY<br>RICHMOND, VA 23225             |            | 501 (C)3                      | 21,000.                  | 0.                                |   |  | COURTYARD REPAIR   |

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| ST. MARKS EPISCOPAL CHURCH<br>P.O. BOX 36<br>CLIFFORD, VA 24533                 |            | 501 (C)3                      | 22,963.                  | 0.                                |   |  | GENERAL PURPOSES                      |
| ST. MARY'S EPISCOPAL CHURCH<br>12291 RIVER ROAD<br>RICHMOND, VA 23233           |            | 501 (C)3                      | 46,300.                  | 0.                                |   |  | GENERAL PURPOSES                      |
| ST. MARY'S SCHOOL<br>900 HILLSBOROUGH STREET<br>RALEIGH, NC 27603               | 56-0532314 | 501(C)(3)                     | 10,500.                  | 0.                                |   |  | GENERAL PURPOSES                      |
| ST. MARYS HEALTH WAGON<br>P. O. BOX 7070<br>WISE, VA 24293                      | 04-3739083 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                      |
| ST. MATTHEW'S EPISCOPAL CHURCH<br>1101 FOREST AVENUE<br>RICHMOND, VA 23229      |            | 501 (C)3                      | 10,000.                  | 0.                                |   |  | ANNUAL FUND                           |
| ST. MICHAEL AND ALL ANGELS CHURCH<br>8011 DOUGLAS<br>DALLAS, TX 75225           | 75-0800676 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | ANNUAL FUND                           |
| ST. PAUL'S CATHOLIC CHURCH<br>909 RENNIE AVENUE<br>RICHMOND, VA 23220           | 54-0661976 | 501 (C)3                      | 8,000.                   | 0.                                |   |  | RESTORATION AND<br>RENOVATION PROJECT |
| ST. PAUL'S EPISCOPAL CHURCH<br>815 EAST GRACE STREET<br>RICHMOND, VA 23219-3409 |            | 501 (C)3                      | 22,500.                  | 0.                                |   |  | GENERAL PURPOSES, GLOBAL<br>MISSIONS  |
| ST. PAUL'S EPISCOPAL CHURCH<br>4051 OLD SHELL ROAD<br>MOBILE, AL 33608          | 63-0437526 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                      |

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| ST. PAUL'S EPISCOPAL CHURCH<br>MILLERS TAVERN, P.O. BOX 278<br>MILLERS TAVERN, VA 23115 |            | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | 2016 ANNUAL FUND                               |
| ST. STEPHEN'S EPISCOPAL CHURCH<br>6000 GROVE AVENUE<br>RICHMOND, VA 23226               | 54-0506339 | 501(C)(3)                     | 111,097.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS             |
| ST. TIMOTHY'S SCHOOL<br>8400 GREEN SPRING AVENUE<br>STEVENSON, MD 21153                 | 52-0591488 | 501(C)(3)                     | 9,250.                   | 0.                                |   |  | GENERAL PURPOSES                               |
| STEAMBOAT ERA MUSEUM AT IRVINGTON,<br>INC. - P.O. BOX 132 - IRVINGTON,<br>VA 22480-0132 | 54-1945448 | 501(C)(3)                     | 12,000.                  | 0.                                |   |  | GENERAL PURPOSES                               |
| STEWARD SCHOOL<br>11600 GAYTON ROAD<br>RICHMOND, VA 23238-3482                          | 54-0914765 | 501(C)(3)                     | 205,500.                 | 0.                                |   |  | GENERAL PURPOSES                               |
| STOP SOLDIER SUICIDE<br>5400 ETTA BURKE COURT, SUITE 202<br>RALEIGH, NC 27606           | 27-3512119 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                               |
| STRATEGIES TO ELEVATE PEOPLE<br>1900 CHAMBERLAYNE AVENUE<br>RICHMOND, VA 23222-4812     | 54-1449318 | 501 (C)3                      | 45,450.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL PURPOSES             |
| STUART HALL SCHOOL FOUNDATION<br>P.O. BOX 210<br>STAUNTON, VA 24402-0210                | 84-1648803 | 501 (C)3                      | 21,000.                  | 0.                                |   |  | FUND FOR TEACHING EXCELLENCE, GENERAL PURPOSES |
| STUDIO THEATRE<br>1501 14TH STREET NW<br>WASHINGTON, DC 20005                           | 52-1136132 | 501 (C)3                      | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES                               |

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| SUNSHINE RESCUE MISSION<br>124 S. SAN FRANCISCO STREET<br>FLAGSTAFF, AZ 86001  | 86-0264747 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | SUPPORT OF THE MEN'S PROGRAM                           |
| SWEET BRIAR INSTITUTE<br>OFFICE OF DEVELOPMENT P.O. BOX 1057<br>SWEET BRIAR, VA 24595  | 54-0534105 | 501 (C)3                      | 452,004.                 | 0.                                |   |  | EDUCATIONAL PROGRAMS, GENERAL PURPOSES                 |
| SWEET MONDAY<br>P.O. BOX 29714<br>HENRICO, VA 23242-0714   | 20-0880508 | 501(C)(3)                     | 27,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| TALBOT COUNTY HUMANE SOCIETY<br>7894 OCEAN GATEWAY P.O. BOX 1143<br>EASTON, MD 21601   | 52-0636395 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | BARK IN THE PARK FUND RAISER                           |
| TALL TIMBERS RESEARCH STATION<br>13093 HENRY BEADEL DRIVE<br>TALLAHASSEE, FL 32312-0918  | 59-0952956 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | THE DIXIE PLANTATION                                   |
| TEMPLE BETH-EL<br>3330 GROVE AVENUE<br>RICHMOND, VA 23221  | 54-0546001 | 501 (C)3                      | 17,227.                  | 0.                                |   |  | ANNUAL FUND, FACILITY REPAIRS                          |
| THE AMERICAN CIVIL WAR MUSEUM<br>490 TREDEGAR STREET<br>RICHMOND, VA 23219   | 46-4685540 | 501 (C)3                      | 65,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| THE BARNABAS CENTER<br>7615 COLONY ROAD SUITE 200<br>CHARLOTTE, NC 28226   | 56-1662908 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | EXPANSION OF RICHMOND, VA CENTER, PROFESSIONAL SUPPORT |
| THE COLLEGE OF WILLIAM & MARY<br>FOUNDATION - ADVANCEMENT DEPT.,<br>DISCOVERY 1, ADV-2 P.O. BOX 8795<br>- WILLIAMSBURG, VA 23187 | 54-0734117 | 501(C)(3)                     | 13,619.                  | 0.                                |   |  | GENERAL PURPOSES                                       |

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| THE DAILY PLANET, INC.<br>517 WEST GRACE STREET<br>RICHMOND, VA 23220   | 54-0900368 | 501(C)(3)                     | 11,750.                  | 0.                                |   |  | GENERAL PURPOSES   |
| THE FAISON CENTER, INC.<br>1701 BYRD AVENUE<br>RICHMOND, VA 23230   | 03-0387451 | 501(C)(3)                     | 111,600.                 | 0.                                |   |  | GENERAL PURPOSES,<br>RESIDENTIAL FACILITY,<br>VARIOUS PROGRAMS |
| THE FESSENDEN SCHOOL<br>250 WALTHAM STREET<br>NEWTON, MA 02465  | 04-2103574 | 501 (C)3                      | 48,000.                  | 0.                                |   |  | THE JEFFREY STEVENSON<br>AWARD                                 |
| THE FIRST TEE OF GREATER RICHMOND<br>9211 FOREST HILL AVENUE, SUITE 104<br>RICHMOND, VA 23235   | 54-1886298 | 501(C)(3)                     | 160,750.                 | 0.                                |   |  | GENERAL PURPOSES, CAPITAL<br>IMPROVEMENTS                      |
| THE FISHER HOUSE FOUNDATION OF<br>RICHMOND, INC. - 9201 ARBORETUM<br>PARKWAY, #200 - RICHMOND, VA<br>23236                                | 27-3852276 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| THE HAVEN SHELTER & SERVICES, INC.<br>P.O. BOX 1267<br>WARSAW, VA 22572   | 54-1964259 | 501(C)(3)                     | 6,667.                   | 0.                                |   |  | RAPID RE-HOUSING PROGRAM,<br>GENERAL PURPOSES                  |
| THE JANE GOODALL INSTITUTE FOR<br>WILDLIFE RESEARCH EDUCATION AND<br>CONSERVATION - 1595 SPRING HILL<br>ROAD SUITE 550 - VIENNA, VA 22182 | 94-2474731 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | THE ROOTS & SHOOTS<br>PROGRAM                                  |
| THE MAGGIE L. WALKER GOVERNOR'S<br>SCHOOL FOR GOVT & INTL STUDIES -<br>1000 NORTH LOMBARDY STREET -<br>RICHMOND, VA 23220                 | 54-1608930 | 501(C)(3)                     | 33,500.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES,<br>GENERAL PURPOSES                   |
| THE MARSHALL PROJECT, INC.<br>56TH STREET, SUITE 701<br>NEW YORK, NY 10019  | 46-4353634 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |

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| THE NATURE CONSERVANCY, INC.<br>490 WESTFIELD ROAD<br>CHARLOTTESVILLE, VA 22901   | 53-0242652 | 501(C)(3)                     | 59,750.                  | 0.                                |   |  | GENERAL PURPOSES,<br>VIRGINIA PROJECTS                       |
| THE NAVIGATORS<br>P.O. BOX 6079<br>ALBERT LEA, MN 56007-6679                      | 84-6007896 | 501 (C)3                      | 6,300.                   | 0.                                |   |  | MISSIONARY WORK  |
| THE NEW COMMUNITY SCHOOL<br>4211 HERMITAGE ROAD<br>RICHMOND, VA 23227-3718        | 54-0973221 | 501(C)(3)                     | 117,150.                 | 0.                                |   |  | EDUCATIONAL INITIATIVES,<br>CAPITAL CAMPAIGN, ANNUAL<br>FUND |
| THE PODIUM FOUNDATION<br>320 HULL STREET, SUITE #202<br>RICHMOND, VA 23224        | 26-1877724 | 501(C)(3)                     | 19,325.                  | 0.                                |   |  | YOUTH WRITING PROGRAMS,<br>ARTS COHORT, GENERAL<br>PURPOSES  |
| THE SAMARITAN GROUP<br>P.O. BOX 784<br>WHITE MARSH, VA 23183-0784                 | 54-1573656 | 501(C)(3)                     | 14,010.                  | 0.                                |   |  | GENERAL PURPOSES   |
| THE SHAKESPEARE THEATER<br>516 EIGHTH STREET SE<br>WASHINGTON, DC 20003-2834      | 52-1405988 | 501(C)(3)                     | 5,250.                   | 0.                                |   |  | GENERAL PURPOSES   |
| THE SOCIETY OF ST. ANDREW, INC.<br>3383 SWEET HOLLOW ROAD<br>BIG ISLAND, VA 24526 | 54-1285793 | 501(C)(3)                     | 6,416.                   | 0.                                |   |  | THE POTATO PROJECT   |
| THE VALENTINE MUSEUM<br>1015 EAST CLAY STREET<br>RICHMOND, VA 23219-1590          | 54-0505967 | 501(C)(3)                     | 201,500.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                        |
| THE VIRGINIA COLLEGE FUND<br>4900 AUGUSTA AVENUE SUITE 101<br>RICHMOND, VA 23230  | 54-0796066 | 501(C)(3)                     | 7,750.                   | 0.                                |   |  | GENERAL PURPOSES   |

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| THE VIRGINIA LEAGUE FOR PLANNED PARENTHOOD, INC. - 201 NORTH HAMILTON STREET - RICHMOND, VA 23221 | 54-0505973 | 501(C)(3)                     | 40,237.                  | 0.                                |   |  | GENERAL PURPOSES, IUD/LARC FUND                        |
| THE WOMAN'S CLUB OF ESSEX COUNTY P.O. BOX 1818 TAPPAHANNOCK, VA 22560                             | 54-1048516 | 501 (C)3                      | 13,995.                  | 0.                                |   |  | SCHOLARSHIPS   |
| THE WOMEN'S INITIATIVE 1101 EAST HIGH STREET SUITE A CHARLOTTESVILLE, VA 22902                    | 20-5913090 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                                       |
| THIRD CHURCH, INC. 500 FOREST AVENUE HENRICO, VA 23229-6810                                       |            | 501 (C)3                      | 69,000.                  | 0.                                |   |  | TECHNOLOGY PROJECT, CAPITAL CAMPAIGN, GENERAL PURPOSES |
| THOMAS JEFFERSON FOUNDATION P.O. BOX 217 CHARLOTTESVILLE, VA 22902                                | 54-0505959 | 501 (C)3                      | 30,000.                  | 0.                                |   |  | RICHMOND CITY 4TH GRADE SCHOOL PROGRAM, ANNUAL FUND    |
| TRICYCLE GARDENS 2314 JEFFERSON AVENUE RICHMOND, VA 23223   | 75-3253795 | 501(C)(3)                     | 20,750.                  | 0.                                |   |  | FOOD ACCESS OUTREACH AND EDUCATION, GENERAL PURPOSES   |
| TRINITY EPISCOPAL SCHOOL 3850 PITTAWAY ROAD RICHMOND, VA 23235                                    | 54-0891886 | 501(C)(3)                     | 7,500.                   | 0.                                |   |  | THEATRE PROJECT, GENERAL PURPOSES                      |
| TUCKAHOE VOLUNTEER RESCUE SQUAD, INC. - 1101 HORSEPEN ROAD - HENRICO, VA 23229-6728               | 54-6037909 | 501(C)(3)                     | 5,350.                   | 0.                                |   |  | GENERAL PURPOSES                                       |
| U-TURN, INC. 2101 MAYWILL STREET RICHMOND, VA 23230   | 54-1771281 | 501(C)(3)                     | 10,500.                  | 0.                                |   |  | GENERAL PURPOSES                                       |

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| UMS-WRIGHT PREPARATORY SCHOOL<br>65 MOBILE STREET<br>MOBILE, AL 36607  | 63-0310782 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | THE ANNUAL FUND  |
| UMUC FOUNDATION, OFFICE OF<br>INSTITUTIONAL ADVANCEMENT - 3501<br>UNIVERSITY BLVD., EAST, UC-31 -<br>ADELPHI, MD 20783 | 52-1125663 | 501 (C)3                      | 25,000.                  | 0.                                |   |  | SCHOLARSHIP FUND   |
| UNITED METHODIST FAMILY SERVICES<br>OF VIRGINIA - 3900 WEST BROAD<br>STREET - RICHMOND, VA 23230                       | 54-0505969 | 501(C)(3)                     | 17,464.                  | 0.                                |   |  | CENTRAL VA DANCE OUTREACH<br>CAMP, GENERAL PURPOSES        |
| UNITED METHODIST URBAN MINISTRIES<br>OF RICHMOND - 1010 WEST LABURNUM<br>AVENUE - RICHMOND, VA 23227                   | 23-7136747 | 501(C)(3)                     | 122,750.                 | 0.                                |   |  | FARM RELOCATION, PROGRAM<br>EXPANSION, CAPITAL<br>CAMPAIGN |
| UNITED SPINAL ASSOCIATION OF<br>VIRGINIA - 800 E LEIGH STREET -<br>RICHMOND, VA 23219                                  | 13-5612621 | 501(C)(3)                     | 12,500.                  | 0.                                |   |  | PEER MENTOR AND FAMILY<br>SUPPORT PROGRAM                  |
| UNITED WAY OF GREATER RICHMOND &<br>PETERSBURG - P.O. BOX 11807 -<br>RICHMOND, VA 23230-8077                           | 23-7375346 | 501 (C)3                      | 424,909.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS<br>PROGRAMS                      |
| UNITED WAY OF SOUTH HAMPTON ROADS<br>2515 WALMER AVENUE P.O. BOX 41069<br>NORFOLK, VA 23541-1069                       | 54-0506322 | 501(C)(3)                     | 13,900.                  | 0.                                |   |  | GENERAL PURPOSES   |
| UNITY SHOPPE<br>110 WEST SOLA STREET<br>SANTA BARBARA, CA 93101  | 77-0391064 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| UNIVERSITY OF FLORIDA FOUNDATION<br>P.O. BOX 14425<br>GAINESVILLE, FL 32604  | 59-0974739 | 501(C)(3)                     | 200,500.                 | 0.                                |   |  | RENOVATION OF THE<br>O'CONNELL CENTER, SCHOOL<br>OF LAW    |

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| UNIVERSITY OF GEORGIA FOUNDATION<br>394 S. MILLEDGE AVENUE, SUITE 100<br>ATHENS, GA 30602                          | 58-6033837 | 501(C)(3)                     | 18,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                           |
| UNIVERSITY OF RICHMOND<br>OFFICE OF ADVANCEMENT DATA<br>SERVICES 28 WESTHAMPTON WAY -<br>RICHMOND, VA 23173        | 54-0505965 | 501(C)(3)                     | 111,467.                 | 0.                                |   |  | ANNUAL FUND, SCHOOL OF LAW, VARIOUS SCHOLARSHIPS             |
| UNIVERSITY OF SOUTH CAROLINA<br>EDUCATIONAL FOUNDATION - 1600<br>HAMPTON STREET, SUITE 736 -<br>COLUMBIA, SC 29208 | 57-0967350 | 501(C)(3)                     | 11,000.                  | 0.                                |   |  | SCHOOL OF BUSINESS ANNUAL FUND, BEAUFORT CENTER FOR THE ARTS |
| UNIVERSITY OF SOUTHERN CALIFORNIA<br>1150 S OLIVE STREET, 25TH FLO<br>LOS ANGELES, CA 90085                        | 95-1642394 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | GOLF SCHOLARSHIPS  |
| UNIVERSITY OF TENNESSEE<br>FOUNDATION, INC. - 1525 UNIVERSITY<br>AVENUE - KNOXVILLE, TN 37921                      | 62-1844686 | 501(C)(3)                     | 17,500.                  | 0.                                |   |  | ANNUAL FUND  |
| UNIVERSITY OF THE SOUTH<br>OFFICE OF UNIVERSITY RELATIONS 735<br>UNIVERSITY AVENUE - SEWANEE, TN<br>37383          | 62-0475697 | 501(C)(3)                     | 16,250.                  | 0.                                |   |  | WAYFINDING PROJECT,<br>ANNUAL FUND                           |
| UNIVERSITY OF VIRGINIA ALUMNI<br>ASSOCIATION - P.O. BOX 400314 -<br>CHARLOTTESVILLE, VA 22904                      | 54-0485595 | 501(C)(3)                     | 39,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                           |
| UNIVERSITY OF VIRGINIA DARDEN<br>SCHOOL FOUNDATION - P.O. BOX<br>400314 - CHARLOTTESVILLE, VA<br>22906-7726        | 54-6046419 | 501(C)(3)                     | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES, VARIOUS AWARD FUNDS                        |
| UNIVERSITY OF VIRGINIA LAW SCHOOL<br>FOUNDATION - 580 MASSIE ROAD -<br>CHARLOTTESVILLE, VA 22903-1789              | 54-0838566 | 501(C)(3)                     | 15,750.                  | 0.                                |   |  | EDUCATIONAL PURPOSES,<br>ANNUAL FUND                         |

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| UPPER LANCASTER VOLUNTEER RESCUE SQUAD - P.O. BOX 176 - LIVELY, VA 22507  | 52-1336629 | 501 (C)3                      | 5,100.                   | 0.                                |   |  | MEDICAL EQUIPMENT AND SUPPLIES   |
| URBAN HOPE<br>P.O. BOX 23171<br>RICHMOND, VA 23223  | 54-1997025 | 501 (C)3                      | 17,500.                  | 0.                                |   |  | GENERAL PURPOSES, MEDICAL EQUIPMENT AND SUPPLIES                                     |
| URBAN MOUNTAIN ADVENTURES<br>P.O. BOX 3093<br>LYNCHBURG, VA 24503   | 26-2167429 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | EVENTS, ADVENTURE PROGRAM, GENERAL PURPOSES  |
| URBAN TEACHER CENTER, INC.<br>1500 UNION AVENUE, SUITE 2200<br>BALTIMORE, MD 21211                                | 27-0989006 | 501 (C)3                      | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES   |
| URBANNA UNITED METHODIST CHURCH<br>P.O. BOX 217<br>URBANNA, VA 23175  |            | 501 (C)3                      | 6,826.                   | 0.                                |   |  | SCHOLARSHIPS, CEMETERY MAINTENANCE, GENERAL PURPOSES                                 |
| UROLOGIC PATIENT ADVOCATOR<br>P.O. BOX 3432<br>GLEN ALLEN, VA 23085   | 47-4051655 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | PATIENT ADVOCATE PROGRAM   |
| VCU FOUNDATION<br>P.O. BOX 842039<br>RICHMOND, VA 23284   | 54-0757884 | 501(C)(3)                     | 335,068.                 | 0.                                |   |  | POLLAK SOCIETY (NO BENEFITS), ICA CAPITAL CAMPAIGN, CABELL LIBRARY, VARIOUS PROGRAMS |
| VCU SCHOOL OF BUSINESS FOUNDATION, SCHOOL OF BUSINESS - SNEAD HALL 301 WEST MAIN STREET - RICHMOND, VA 23284-4000 | 20-2661802 | 501(C)(3)                     | 130,500.                 | 0.                                |   |  | MAKE IT REAL CAMPAIGN, SCHOLARSHIPS, ANNUAL FUND                                     |
| VERSABILITY RESOURCES, INC.<br>2520 58TH STREET<br>HAMPTON, VA 23661  | 54-0802199 | 501(C)(3)                     | 24,535.                  | 0.                                |   |  | THE PULLER CENTER, GENERAL PURPOSES  |

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| VICTORY JUNCTION GANG CAMP<br>4500 ADAM'S WAY<br>RANDLEMAN, NC 27317                                    | 56-2215292 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | HEARTS OF VICTORY CAMPAIGN (RICHMOND), GENERAL PURPOSES          |
| VIRGINIA ATHLETICS FOUNDATION<br>P.O. BOX 400833<br>CHARLOTTESVILLE, VA 22904                           | 54-0517188 | 501(C)(3)                     | 522,050.                 | 0.                                |   |  | GENERAL PURPOSES, GOLF FACILITY - NO BENEFITS                    |
| VIRGINIA BIOTECHNOLOGY RESEARCH PARTNERSHIP - 800 E. LEIGH STREET - RICHMOND, VA 23219                  | 54-1640716 | 501(C)(3)                     | 7,500.                   | 0.                                |   |  | LIGHTHOUSE LABS, RESEARCH TOOLS FOR EARLY STAGE VENTURE PROGRAMS |
| VIRGINIA BUSINESS HIGHER EDUCATION COUNCIL - 1108 EAST MAIN STREET SUITE 1100 - RICHMOND, VA 23219-3535 | 54-1827038 | 501(C)(3)                     | 50,000.                  | 0.                                |   |  | GO VIRGINIA  |
| VIRGINIA CAPITOL FOUNDATION<br>P.O. BOX 396<br>RICHMOND, VA 23218                                       | 65-1210653 | 501(C)(3)                     | 12,750.                  | 0.                                |   |  | GENERAL PURPOSES, THE WOMEN'S MONUMENT                           |
| VIRGINIA CENTER FOR INCLUSIVE COMMUNITIES - 5511 STAPLES MILL ROAD, #202 - RICHMOND, VA 23228-5445      | 20-3188273 | 501(C)(3)                     | 21,900.                  | 0.                                |   |  | GENERAL PURPOSES, EDUCATIONAL INITIATIVES                        |
| VIRGINIA CENTER FOR PUBLIC PRESS, INC. - P.O. BOX 4787 - RICHMOND, VA 23220                             | 54-1589570 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| VIRGINIA CENTER FOR THE CREATIVE ARTS - 154 SAN ANGELO DRIVE - AMHERST, VA 24521                        | 23-7136000 | 501(C)(3)                     | 10,750.                  | 0.                                |   |  | GENERAL PURPOSES   |
| VIRGINIA EARLY CHILDHOOD FOUNDATION - 1703 N. PARHAM ROAD SUITE 110 - RICHMOND, VA 23229-4650           | 20-3970624 | 501 (C)3                      | 25,000.                  | 0.                                |   |  | SHARED SERVICES ALLIANCE EXPLORATION                             |

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| VIRGINIA ENGINEERING FOUNDATION, INC. - ROOM A123, THORNTON HALL<br>P.O. BOX 400256 - CHARLOTTESVILLE, VA 22904-4256 | 54-6052945 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | MAE MECHATRONICS LAB TO FUND EDUCATION        |
| VIRGINIA EPISCOPAL SCHOOL<br>400 VES ROAD<br>LYNCHBURG, VA 24503   | 54-0506431 | 501(C)(3)                     | 12,500.                  | 0.                                |   |  | GENERAL PURPOSES                              |
| VIRGINIA FORESTRY EDUCATIONAL FOUNDATION - 3808 AUGUSTA AVENUE - RICHMOND, VA 23230-3910                             | 54-6031332 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES                              |
| VIRGINIA FOUNDATION FOR ARCHITECTURE, INC. - 2501 MONUMENT AVENUE - RICHMOND, VA 23220                               | 54-6054855 | 501(C)(3)                     | 20,000.                  | 0.                                |   |  | STEWARDS OF MONUMENT AVENUE, CABELL CHALLENGE |
| VIRGINIA FOUNDATION FOR INDEPENDENT COLLEGES - 901 E. BYRD STREET, SUITE 1625 - RICHMOND, VA 23219                   | 54-0554396 | 501(C)(3)                     | 53,750.                  | 0.                                |   |  | GENERAL PURPOSES, SCHOLARSHIPS                |
| VIRGINIA HIGH SPEED RAIL DEVELOPMENT COMMITTEE - 5101 MONUMENT AVENUE - RICHMOND, VA 23230-3621                      | 54-1939001 | 501(C)(3)                     | 6,000.                   | 0.                                |   |  | GENERAL PURPOSES                              |
| VIRGINIA HISTORICAL SOCIETY<br>P.O. BOX 7311<br>RICHMOND, VA 23221   | 54-0419452 | 501(C)(3)                     | 302,075.                 | 0.                                |   |  | GENERAL PURPOSES, PARKING LOT IMPROVEMENTS    |
| VIRGINIA HOLOCAUST MUSEUM, INC.<br>2000 EAST CARY STREET<br>RICHMOND, VA 23223                                       | 54-1864320 | 501 (C)3                      | 8,000.                   | 0.                                |   |  | GENERAL PURPOSES                              |
| VIRGINIA HOME<br>1101 HAMPTON STREET<br>RICHMOND, VA 23220   | 54-0577900 | 501(C)(3)                     | 48,461.                  | 0.                                |   |  | GENERAL PURPOSES, FELLOWSHIP FUND             |

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                      |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| VIRGINIA HOME FOR BOYS & GIRLS<br>8716 WEST BROAD STREET<br>RICHMOND, VA 29294-6202                     | 54-0506330 | 501(C)(3)                     | 62,600.                  | 0.                                |   |  | GENERAL PURPOSES,<br>EDUCATIONAL PROGRAMS                               |
| VIRGINIA INSTITUTE OF MARINE<br>SCIENCE - P. O. BOX 1346 -<br>GLOUCESTER POINT, VA 23062                |            |                               | 25,000.                  | 0.                                |   |  | 2016 WILLARD A. VAN ENGEL<br>FELLOWSHIP                                 |
| VIRGINIA INSTITUTE OF MARINE<br>SCIENCE FOUNDATION - P.O. BOX 1346<br>- GLOUCESTER POINT, VA 23062-1346 | 54-2027915 | 501(C)(3)                     | 17,800.                  | 0.                                |   |  | GENERAL PURPOSES,<br>FELLOWSHIP FUND                                    |
| VIRGINIA LITERACY FOUNDATION<br>413 STUART CIRCLE SUITE 303<br>RICHMOND, VA 23220                       | 54-1444068 | 501(C)(3)                     | 25,000.                  | 0.                                |   |  | EXCELL  |
| VIRGINIA MENTORING PARTNERSHIP<br>4900 AUGUSTA AVENUE, SUITE 140<br>RICHMOND, VA 23230                  | 54-1814823 | 501(C)(3)                     | 26,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| VIRGINIA MUSEUM OF FINE ARTS<br>FOUNDATION - 200 NORTH BOULEVARD -<br>RICHMOND, VA 23220-4007           | 51-0205333 | 501(C)(3)                     | 399,692.                 | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS   |
| VIRGINIA OPERA ASSOCIATION, INC.<br>P.O. BOX 784<br>RICHMOND, VA 23218                                  | 54-0985006 | 501(C)(3)                     | 65,767.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES,<br>GENERAL PURPOSES, STAGING<br>OF PRODUCTIONS |
| VIRGINIA ORGANIZING, INC.<br>703 CONCORD AVENUE<br>CHARLOTTESVILLE, VA 22903-5208                       | 54-1674992 | 501(C)(3)                     | 10,500.                  | 0.                                |   |  | GENERAL PURPOSES  |
| VIRGINIA PUBLIC ACCESS PROJECT<br>P.O. BOX 1472<br>RICHMOND, VA 23218                                   | 54-1825691 | 501 (C)3                      | 9,500.                   | 0.                                |   |  | GENERAL PURPOSES  |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| VIRGINIA REPERTORY THEATRE<br>114 W. BROAD STREET<br>RICHMOND, VA 23220  | 51-0159357 | 501(C)(3)                     | 127,018.                 | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS, EMERGENCY<br>ASSISTANCE                |
| VIRGINIA SUPPORTIVE HOUSING<br>P.O. BOX 8585<br>RICHMOND, VA 23226   | 54-1444564 | 501(C)(3)                     | 78,750.                  | 0.                                |   |  | GENERAL PURPOSES  |
| VIRGINIA TECH FOUNDATION<br>UNIVERSITY ADVANCEMENT (0336)<br>UNIVERSITY GATEWAY CENTER -<br>BLACKSBURG, VA 240 | 54-0721690 | 501 (C)3                      | 10,250.                  | 0.                                |   |  | WVTF AND RADIO IQ,<br>JOHNSTON CIVIL WAR FUND,<br>STUDENT TRAVEL FUND |
| VIRGINIA UNION UNIVERSITY<br>1500 NORTH LOMBARDY STREET<br>RICHMOND, VA 23220                                  | 54-0524516 | 501(C)(3)                     | 13,528.                  | 0.                                |   |  | THE INDUSTRIAL HALL<br>PROJECT, GENERAL<br>PURPOSES                   |
| VIRGINIA VOICE, INC.<br>P.O. BOX 15546<br>RICHMOND, VA 23227   | 54-1076238 | 501(C)(3)                     | 70,848.                  | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS, EQUIPMENT                              |
| VIRGINIA WAR MEMORIAL EDUCATIONAL<br>FOUNDATION - 621 SOUTH BELVIDERE<br>STREET - RICHMOND, VA 23220-6504      | 31-1647903 | 501 (C)3                      | 6,000.                   | 0.                                |   |  | GENERAL PURPOSES,<br>EDUCATION  |
| VIRGINIA21<br>P.O. BOX 407<br>RICHMOND, VA 23218   | 20-3426160 | 501 (C)3                      | 5,500.                   | 0.                                |   |  | GENERAL PURPOSES  |
| VISITING NURSE ASSOCIATION OF<br>TEXAS - 1600 VICEROY DRIVE SUITE<br>400 - DALLAS, TX 75235                    | 75-0800692 | 501(C)(3)                     | 7,500.                   | 0.                                |   |  | GENERAL PURPOSES  |
| VISUAL ARTS CENTER OF RICHMOND<br>1812 WEST MAIN STREET<br>RICHMOND, VA 23220-4520                             | 54-0721433 | 501(C)(3)                     | 83,192.                  | 0.                                |   |  | VARIOUS PROGRAMS, GENERAL<br>PURPOSES                                 |

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                             |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| VMI FOUNDATION, INC.<br>304 LETCHER AVENUE P.O. BOX 932<br>LEXINGTON, VA 24450   | 54-0505966 | 501(C)(3)                     | 73,500.                  | 0.                                |   |  | SCHOLARSHIPS, GENERAL PURPOSES, BROCKENBROUGH 1921 AUDITORIUM  |
| VMI KEYDET CLUB, INC.<br>304 LETCHER AVENUE P.O. BOX 932<br>LEXINGTON, VA 24450  | 52-1300039 | 501 (C)3                      | 22,250.                  | 0.                                |   |  | ATHLETIC SCHOLARSHIPS, ANNUAL FUND (NO BENEFITS)               |
| VOICES FOR VIRGINIA'S CHILDREN<br>701 EAST FRANKLIN STREET, #807<br>RICHMOND, VA 23219                                   | 54-1726265 | 501 (C)3                      | 14,000.                  | 0.                                |   |  | EDUCATIONAL INITIATIVES, GENERAL PURPOSES                      |
| WAKE FOREST UNIVERSITY<br>P.O. BOX 7227<br>SALEM, NC 27109-7227  | 56-0532138 | 501(C)(3)                     | 23,750.                  | 0.                                |   |  | LAW SCHOOL ANNUAL FUND, PARENT'S COUNCIL, UNDERGRADUATE GIVING |
| WASHINGTON & LEE UNIVERSITY<br>DEVELOPMENT BUILDING 204 W.<br>WASHINGTON STREET - LEXINGTON, VA<br>24450-0303            | 54-0505977 | 501(C)(3)                     | 101,500.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS SCHOLARSHIPS AND PROGRAMS            |
| WASHINGTON MIDDLE SCHOOL FOR GIRLS<br>THEARC CAMPUS 1901 MISSISSIPPI AVENUE<br>WASHINGTON, DC 20020                      | 52-2031849 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | STUDENT SCHOLARSHIP SUPPORT                                    |
| WATER.ORG, INC.<br>920 MAIN STREET, SUITE 1800<br>KANSAS CITY, MO 64105  | 58-2060131 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| WEST SIDE CATHOLIC CENTER<br>3135 LORAIN AVENUE<br>CLEVELAND, OH 44113   | 34-1244687 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| WEST VIRGINIA UNIVERSITY<br>FOUNDATION - ONE WATERFRONT PLACE,<br>7TH FLOOR P.O. BOX 1650 -<br>MORGANTOWN, WV 26507-1650 | 55-6017181 | 501(C)(3)                     | 100,000.                 | 0.                                |   |  | SCHOLARSHIPS, SUPPORT OF GOLF TEAM, BUSINESS SCHOOL            |

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|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| WESTMINSTER CANTERBURY FOUNDATION<br>1600 WESTBROOK AVENUE<br>RICHMOND, VA 23227                     | 52-1189655 | 501(C)(3)                     | 61,716.                  | 0.                                |   |  | GENERAL PURPOSES,<br>FELLOWSHIP FUND,<br>COMMUNITY CHOICE PROGRAM |
| WICOMICO PARISH CHURCH-EPISCOPAL<br>5191 JESSIE BALL DUPONT HWY. P.O. B<br>WICOMICO CHURCH, VA 22579 | 54-0790112 | 501 (C)3                      | 9,500.                   | 0.                                |   |  | GENERAL PURPOSES,<br>OUTREACH                                     |
| WILDEARTH GUARDIANS<br>516 ALTO STREET<br>SANTA FE, NM 87501   | 85-0406306 | 501(C)(3)                     | 15,000.                  | 0.                                |   |  | GREATER GILA BIOREGION  |
| WILLISTOWN CONSERVATION TRUST,<br>INC. - 925 PROVIDENCE ROAD -<br>NEWTOWN SQUARE, PA 19073           | 23-2841453 | 501(C)(3)                     | 17,500.                  | 0.                                |   |  | FARM OPERATIONS AND<br>EDUCATION, ANNUAL FUND                     |
| WILMER HALL CHILDREN'S HOME<br>3811 OLD SHELL ROA<br>MOBILE, AL 36608                                | 63-0302184 | 501(C)(3)                     | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| WOMEN'S CENTER OF JACKSONVILLE,<br>INC. - 5644 COLCORD AVENUE -<br>JACKSONVILLE, FL 32211            | 23-7437216 | 501 (C)3                      | 10,000.                  | 0.                                |   |  | GENERAL PURPOSES  |
| WOODBERRY FOREST SCHOOL<br>402 WOODBERRY STATION<br>WOODBERRY FOREST, VA 22989                       | 54-0519590 | 501(C)(3)                     | 27,250.                  | 0.                                |   |  | THE AMICI FUND, GENERAL<br>PURPOSES                               |
| WORLD PEDIATRIC PROJECT<br>7201 GLEN FOREST DRIVE, #304<br>RICHMOND, VA 23226                        | 54-1953305 | 501(C)(3)                     | 66,050.                  | 0.                                |   |  | GENERAL PURPOSES,<br>PROGRAMS                                     |
| WORLD WILDLIFE FUND<br>1250 24TH STREET NW<br>WASHINGTON, DC 20037-1132                              | 52-1693387 | 501 (C)3                      | 15,250.                  | 0.                                |   |  | GENERAL PURPOSES  |

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|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| YMCA OF GREATER RICHMOND<br>2 WEST FRANKLIN STREET<br>RICHMOND, VA 23220  | 54-0505986 | 501(C)(3)                     | 1,119,954.               | 0.                                |   |  | GENERAL SUPPORT OF VARIOUS BRANCHES AND PROGRAMS               |
| YOUNG LIFE<br>P.O. BOX 520<br>COLORADO SPRINGS, CO 80901                  | 84-0385934 | 501 (C)3                      | 28,800.                  | 0.                                |   |  | MINISTRY SUPPORT IN RICHMOND, VA AND CHARLOTTESVILLE, VA       |
| YOUTH CAMPS FOR CHRIST, INC.<br>190 MANGUM LANE<br>LITTLETON, NC 27850    | 56-0935664 | 501 (C)3                      | 50,000.                  | 0.                                |   |  | CAPITAL CAMPAIGN FOR CAMP WILLOW SPRING                        |
| YOUTH CLUB OF LANCASTER COUNTY<br>P.O. BOX 1491<br>KILMARNOCK, VA 22482   | 54-1670652 | 501(C)(3)                     | 5,443.                   | 0.                                |   |  | GENERAL PURPOSES, YOUTH SUMMER CAMPS                           |
| YOUTH HEALTH SERVICES, INC.<br>917 HARRISON AVE.<br>ELKINS, WV 26241      | 55-0665150 | 501(C)(3)                     | 5,130.                   | 0.                                |   |  | PURCHASE OF CURRICULUMS FOR ELEMENTARY, MIDDLE AND HIGH SCHOOL |
| YOUTH LIFE FOUNDATION OF RICHMOND<br>P.O. BOX 15202<br>RICHMOND, VA 23227 | 81-0569287 | 501 (C)3                      | 78,500.                  | 0.                                |   |  | LC REMIX, GENERAL PURPOSES                                     |
| YWCA CENTRAL VIRGINIA<br>626 CHURCH STREET<br>LYNCHBURG, VA 24504         | 54-0506490 | 501 (C)3                      | 15,000.                  | 0.                                |   |  | GENERAL PURPOSES   |
| YWCA OF RICHMOND<br>6 NORTH 5TH STREET<br>RICHMOND, VA 23219              | 54-0506493 | 501(C)(3)                     | 286,166.                 | 0.                                |   |  | GENERAL PURPOSES, VARIOUS PROGRAMS                             |
|   |            |                               |                          |                                   |   |  |  |

Schedule I (Form 990)

THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| SCHOLARSHIPS                    | 183                      | 398,489.                 | 0.                                |   |                                       |
| EDUCATIONAL LEADERSHIP AWARDS   | 4                        | 30,000.                  | 0.                                |   |                                       |
| TEACHING EXCELLENCE AWARDS      | 30                       | 173,350.                 | 0.                                |   |                                       |
|                                 |                          |                          |                                   |   |                                       |
|                                 |                          |                          |                                   |   |                                       |

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

BEFORE AWARDING A COMPETITIVE GRANT, THE FOUNDATION REVIEWS A FULL PROPOSAL FROM EACH APPLICANT. THE PROPOSAL INCLUDES DETAILED INFORMATION DESCRIBING: THE COMMUNITY NEED BEING ADDRESSED, PROJECT OR SERVICES, TARGET RECIPIENTS OF SERVICES, GOALS AND MEASURABLE OBJECTIVES, HOW THE PROJECT WILL BE EVALUATED, AND PROJECT BUDGET, INCLUDING THE USE OF FOUNDATION FUNDS. FOR ALL COMPETITIVE GRANTS, THE FOUNDATION REVIEWS THE APPLICANT'S AGENCY BUDGET, MOST RECENT IRS FORM 990, FINANCIAL STATEMENTS AND AUDIT, AND OTHER SUPPORTING DOCUMENTATION TO ASSESS THE AGENCY'S

**Part IV Supplemental Information**

VIABILITY AND CAPACITY TO BE ACCOUNTABLE FOR FOUNDATION FUNDS. THE FOUNDATION MONITORS USE OF COMPETITIVE GRANT FUNDS BY REQUIRING AN ANNUAL FINAL REPORT AT THE END OF THE GRANT YEAR FROM EVERY GRANTEE. SEVERAL COMPETITIVE GRANTEES ARE ALSO REQUIRED TO SUBMIT INTERIM SIX-MONTH REPORTS. WITH EACH INTERIM AND FINAL ANNUAL REPORT, GRANTEES MUST REPORT ON THE USE OF FOUNDATION FUNDS, INCLUDING NARRATIVE DESCRIPTIONS OF ACTIVITIES AND OUTCOMES, AS WELL AS FINANCIAL INFORMATION THAT DEMONSTRATES HOW FUNDS WERE ALLOCATED. PROGRAM STAFF OF THE COMMUNITY FOUNDATION REVIEW COMPETITIVE GRANT REPORTS TO ENSURE GRANTEES HAVE USED FUNDS AS REQUESTED. THE COMMUNITY FOUNDATION ALSO AWARDS GRANTS FROM DONOR ADVISED FUNDS. A DONOR MAY MAKE A RECOMMENDATION OF SUPPORT TO THE BOARD OF GOVERNORS AT ANY TIME. SUCH RECOMMENDATIONS ARE ADVISORY AND FINAL JUDGMENT RESTS WITH THE BOARD OF GOVERNORS, WHOSE CHARGE IT IS TO SEE THAT ALL DISTRIBUTIONS AFFIRM THE CHARITABLE PURPOSES FOR WHICH THE DONOR ESTABLISHED FUND WAS CREATED AND ARE WITHIN THE BROAD CHARITABLE PURPOSES OF THE FOUNDATION. THE FOUNDATION REVIEWS THE RECOMMENDED AGENCY'S BUDGET, MOST RECENT IRS FORM 990, FINANCIAL STATEMENTS AND AUDIT AND OTHER SUPPORTING DOCUMENTATION TO ASSESS THE AGENCY'S VIABILITY AND CAPACITY TO BE ACCOUNTABLE FOR FOUNDATION FUNDS. AGENCIES RECEIVING A GRANT FROM OTHER DONOR ESTABLISHED FUNDS MAY BE REQUIRED TO SUBMIT AN ANNUAL REPORT ON HOW FUNDS AWARDED IN THE PRIOR YEAR WERE APPLIED TO THE AGENCY'S MISSION OR HOW THEY WILL BE APPLIED IN THE FUTURE.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2016**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

Name of the organization **THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA** Employer identification number **23-7009135**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input type="checkbox"/> Compensation committee                         | <input type="checkbox"/> Written employment contract                                |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations                | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....
- c** Participate in, or receive payment from, an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

|           | Yes | No |
|-----------|-----|----|
| <b>1b</b> |     |    |
| <b>2</b>  |     |    |
| <b>4a</b> |     | X  |
| <b>4b</b> | X   |    |
| <b>4c</b> |     | X  |
| <b>5a</b> |     | X  |
| <b>5b</b> |     | X  |
| <b>6a</b> |     | X  |
| <b>6b</b> |     | X  |
| <b>7</b>  |     | X  |
| <b>8</b>  |     | X  |
| <b>9</b>  |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016



**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                               |      | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
|  |      | (i) Base compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |  |                         |                                 |   |
| (1) SHERRIE B. ARMSTRONG<br>PRESIDENT & CEO      | (i)  | 284,583.   | 0.                                  | 0.                                  | 0.   | 5,743.                  | 290,326.                        | 0.  |
|  | (ii) | 0.   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
| (2) SUSAN B. DAVIS<br>SR. VP, COMMUNITY LEADERSH | (i)  | 175,800.   | 0.                                  | 0.                                  | 9,584.   | 4,689.                  | 190,073.                        | 0.  |
|  | (ii) | 0.   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
| (3) KAREN W. HAND<br>SR. VP, OPERATIONS          | (i)  | 166,030.   | 0.                                  | 0.                                  | 9,129.   | 0.                      | 175,159.                        | 0.  |
|  | (ii) | 0.   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
| (4) DARCY S. OMAN<br>PRESIDENT EMERITA           | (i)  | 156,567.   | 0.                                  | 0.                                  | 0.   | 0.                      | 156,567.                        | 0.  |
|  | (ii) | 0.   | 0.                                  | 0.                                  | 0.   | 0.                      | 0.                              | 0.  |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |
|  | (i)  |  |                                     |                                     |  |                         |                                 |   |
|  | (ii) |  |                                     |                                     |  |                         |                                 |   |

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE J, PART 1, LINE 4B

DARCY S. OMAN, PRESIDENT EMERITA, RECEIVED A PAYMENT FROM A 457F PLAN  
IN 2016.

**SCHEDULE L**  
**(Form 990 or 990-EZ)**

**Transactions With Interested Persons**

OMB No. 1545-0047

**2016**

Department of the Treasury  
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**  
▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Information about Schedule L (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**Open To Public Inspection**

Name of the organization **THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA** Employer identification number **23-7009135**

**Part I Excess Benefit Transactions** (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

| 1 | (a) Name of disqualified person | (b) Relationship between disqualified person and organization | (c) Description of transaction | (d) Corrected? |    |
|---|---------------------------------|---|--------------------------------|----------------|----|
|   |                                 |   |                                | Yes            | No |
|   |                                 |   |                                |                |    |
|   |                                 |   |                                |                |    |
|   |                                 |   |                                |                |    |
|   |                                 |   |                                |                |    |
|   |                                 |   |                                |                |    |

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 ..... ▶ \$ \_\_\_\_\_

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ..... ▶ \$ \_\_\_\_\_

**Part II Loans to and/or From Interested Persons.**

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | (d) Loan to or from the organization? |      | (e) Original principal amount | (f) Balance due | (g) In default? |    | (h) Approved by board or committee? |    | (i) Written agreement? |    |
|-------------------------------|------------------------------------|---------------------|---------------------------------------|------|-------------------------------|-----------------|-----------------|----|-------------------------------------|----|------------------------|----|
|                               |                                    |                     | To                                    | From |                               |                 | Yes             | No | Yes                                 | No | Yes                    | No |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
|                               |                                    |                     |                                       |      |                               |                 |                 |    |                                     |    |                        |    |
| <b>Total</b> .....            |                                    |                     |                                       |      |                               |                 | ▶               | \$ |                                     |    |                        |    |

**Part III Grants or Assistance Benefiting Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|-------------------------------|---|--------------------------|------------------------|---------------------------|
|                               |   |                          |                        |                           |
|                               |   |                          |                        |                           |
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|                               |   |                          |                        |                           |
|                               |   |                          |                        |                           |

THE COMMUNITY FOUNDATION

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? |    |
|-------------------------------|---|---------------------------|--------------------------------|---|----|
|                               |   |                           |                                | Yes                                     | No |
| SHERRIE B. ARMSTRONG          | PRESIDENT & CEO OF  | 0.                        | SEE BELOW                      |   | X  |
|                               |   |                           |                                |   |    |
|                               |   |                           |                                |   |    |
|                               |   |                           |                                |   |    |
|                               |   |                           |                                |   |    |
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|                               |   |                           |                                |   |    |
|                               |   |                           |                                |   |    |
|                               |   |                           |                                |   |    |

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: SHERRIE B. ARMSTRONG

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

PRESIDENT & CEO OF THE COMMUNITY FOUNDATION, INC.

(C) AMOUNT OF TRANSACTION \$ -0-

(D) DESCRIPTION OF TRANSACTION: SEE BELOW

SHERRIE B. ARMSTRONG FOR THE PERIOD 1/1/16-12/31/16 IS ALSO A BOARD MEMBER OF PARTNERSHIP FOR NONPROFIT EXCELLENCE AND THE JANE & ARTHUR FLIPPO ENDOWMENT FOUNDATION.

(E) SHARING OF ORGANIZATION REVENUES? = NO

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2016**

Open To Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization **THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA** Employer identification number **23-7009135**

**Part I Types of Property**

|  | (a)<br>Check if applicable | (b)<br>Number of contributions or items contributed | (c)<br>Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of determining noncash contribution amounts |
|--|----------------------------|---|--|---|
| 1 Art - Works of art   |                            |   |  |   |
| 2 Art - Historical treasures                                 |                            |   |  |   |
| 3 Art - Fractional interests                                 |                            |   |  |   |
| 4 Books and publications                                     |                            |   |  |   |
| 5 Clothing and household goods                               |                            |   |  |   |
| 6 Cars and other vehicles                                    |                            |   |  |   |
| 7 Boats and planes   |                            |   |  |   |
| 8 Intellectual property                                      |                            |   |  |   |
| 9 Securities - Publicly traded                               | X                          | 137   | 13,610,005.  | FAIR VALUE  |
| 10 Securities - Closely held stock                           |                            |   |  |   |
| 11 Securities - Partnership, LLC, or trust interests         |                            |   |  |   |
| 12 Securities - Miscellaneous                                |                            |   |  |   |
| 13 Qualified conservation contribution - Historic structures |                            |   |  |   |
| 14 Qualified conservation contribution - Other               |                            |   |  |   |
| 15 Real estate - Residential                                 | X                          | 1   | 200,000.   | FAIR VALUE  |
| 16 Real estate - Commercial                                  | X                          | 1   | 680,000.   | FAIR VALUE  |
| 17 Real estate - Other                                       |                            |   |  |   |
| 18 Collectibles  |                            |   |  |   |
| 19 Food inventory  |                            |   |  |   |
| 20 Drugs and medical supplies                                |                            |   |  |   |
| 21 Taxidermy   |                            |   |  |   |
| 22 Historical artifacts                                      |                            |   |  |   |
| 23 Scientific specimens                                      |                            |   |  |   |
| 24 Archeological artifacts                                   |                            |   |  |   |
| 25 Other ▶ ( TRUST BENEFIC )                                 | X                          | 3   | 1,024,364.   | OTHER   |
| 26 Other ▶ ( IN-KIND )                                       | X                          | 2   | 112,485.   | OTHER   |
| 27 Other ▶ ( )   |                            |   |  |   |
| 28 Other ▶ ( )   |                            |   |  |   |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29** 0

|   | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? |     | X  |
| b If "Yes," describe the arrangement in Part II.  |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?   | X   |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?  | X   |    |
| b If "Yes," describe in Part II.  |     |    |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.   |     |    |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2016)

THE COMMUNITY FOUNDATION

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

A REAL ESTATE AGENT WAS USED TO SELL THE COMMERCIAL REAL ESTATE RECEIVED IN 2016. THE SALE WAS COMPLETED IN 2017. THE SALE OF THE RESIDENTIAL PROPERTY HAS NOT BEEN FINALIZED.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

|   |   |
|---|---|
| Name of the organization<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Employer identification number<br><b>23-7009135</b> |
|---|---|

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ECONOMIC PROSPERITY, CAPACITY BUILDING AND OTHER: THE REGION'S  
RESOURCES ARE SUSTAINABLE AND ITS RESIDENTS ARE ECONOMICALLY STABLE AND  
SECURE. IN ADDITION, TCF PROVIDES CAPACITY BUILDING SUPPORT TO ENSURE  
A STRONG AND EFFECTIVE NONPROFIT SECTOR.

EXPENSES \$ 8,698,668. INCLUDING GRANTS OF \$ 7,919,299. REVENUE \$ 0.

PART IV, LINE 33

EFFECTIVE JULY 12, 2013, MIDDLE SCHOOL RENAISSANCE 2020 ("MSR2020") WAS  
FORMED TO STRENGTHEN OUTCOMES FOR RICHMOND PUBLIC SCHOOL MIDDLE-SCHOOL  
STUDENTS. MSR 2020 TAKES A SYSTEMS APPROACH TO PROGRAM DESIGN AND  
DELIVERY AND SEEKS TO BUILD A MORE COMPREHENSIVE OUT-OF-SCHOOL TIME,  
DIVISION WIDE SOLUTION FOR RICHMOND PUBLIC SCHOOL MIDDLE-SCHOOL  
STUDENTS. MSR 2020 OPERATES AS A SINGLE-MEMBER LLC OF THE FOUNDATION.

FORM 990, PART VI, SECTION A, LINE 2:

DEE ANN REMO AND MARK SISISKY, TCF BOARD MEMBERS, ARE BUSINESS PARTNERS.

FORM 990, PART VI, SECTION B, LINE 11B:

A DRAFT OF THE FORM 990 AND APPLICABLE SCHEDULES ARE PROVIDED TO EACH  
MEMBER OF THE COMMUNITY FOUNDATION'S BOARD OF GOVERNORS FOR REVIEW BEFORE  
IT IS FILED WITH THE INTERNAL REVENUE SERVICE. IT IS REVIEWED BY THE  
COMMUNITY FOUNDATION'S CHIEF FINANCIAL OFFICER AND THE PRESIDENT & CHIEF  
EXECUTIVE OFFICER.

|                          |   |                                |            |
|--------------------------|---|--------------------------------|------------|
| Name of the organization | THE COMMUNITY FOUNDATION<br>SERVING RICHMOND & CENTRAL VA | Employer identification number | 23-7009135 |
|--------------------------|---|--------------------------------|------------|

## PART V, LINE 2A

THE COMMUNITY FOUNDATION (TCF) EMPLOYED 44 FULL-TIME EQUIVALENTS DURING 2016. 40 W-2S WERE ISSUED IN 2016 (TCF HAD 40 EMPLOYEES PLUS 4 EMPLOYEES FOR MSR 2020 LLC).

## FORM 990, PART VI, SECTION B, LINE 12C:

OFFICERS AND DIRECTORS OF THE COMMUNITY FOUNDATION COMPLETE A SIGNED CONFLICT OF INTEREST POLICY ANNUALLY.

## FORM 990, PART VI, SECTION B, LINE 15:

THE FOUNDATION HAS ESTABLISHED SALARY GRADES AND RANGES, WITH THE GUIDANCE OF AN INDEPENDENT HR CONSULTING FIRM, WHICH TAKE INTO CONSIDERATION PUBLISHED COMPENSATION STUDIES AND OTHER DATABASES, WHICH INCLUDE COMPENSATION DATA SPECIFIC TO NONPROFIT AND TAX-EXEMPT ORGANIZATIONS. WHEN DETERMINING COMPENSATION LEVELS FOR THE PRESIDENT & CHIEF EXECUTIVE OFFICER, CHIEF FINANCIAL OFFICER, SENIOR VICE PRESIDENT OPERATIONS, SENIOR VICE PRESIDENT PHILANTHROPIC SERVICES, AND SENIOR VICE PRESIDENT OF GRANTMAKING AND COMMUNITY LEADERSHIP, THE FINANCE COMMITTEE COMPARES COMPENSATION LEVELS TO EXTERNAL COMPARISON GROUPS, INCLUDING APPROPRIATE ADJUSTMENTS TO REFLECT THE INDIVIDUALS' SKILLS, EXPERIENCE, LENGTH OF SERVICE, AND STATURE/REPUTATION OF TCF EXECUTIVES. THE FINANCE COMMITTEE MAKES RECOMMENDATIONS REGARDING COMPENSATION LEVELS OF THE EXECUTIVES LISTED ABOVE ANNUALLY TO THE BOARD OF GOVERNORS, WHO ULTIMATELY APPROVE THESE DECISIONS.

## FORM 990, PART VI, SECTION C, LINE 19:

THE COMMUNITY FOUNDATION'S FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC



|   |  |
|---|--|
| Name of the organization<br>THE COMMUNITY FOUNDATION<br>SERVING RICHMOND & CENTRAL VA | Employer identification number<br>23-7009135 |
|---|--|

UPON REQUEST AT THE COMMUNITY FOUNDATION OFFICES.

THE RICHMOND FUND, LP - PASS-THROUGH ENTITY FOOTNOTE:

ALL FORM 5471 FILING REQUIREMENTS WILL BE SATISFIED BY THE FOLLOWING  
FORM 1065 FILER:

THE RICHMOND FUND, LP, 6806 PARAGON PLACE, SUITE 290, RICHMOND, VA  
23230; EIN: 26-1501561

THE FORM 1065 WILL BE FILED AT THE INTERNAL REVENUE SERVICE CENTER IN  
OGDEN, UT 84201-0011.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

Name of the organization **THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA** Employer identification number **23-7009135**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable)<br>of disregarded entity  | (b)<br>Primary activity                                     | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling<br>entity |
|---|---|---|---------------------|---------------------------|-------------------------------------|
| MIDDLE SCHOOL RENAISSANCE 2020 LLC -<br>46-3607727, 7501 BOULDERS VIEW DR., SUITE<br>110, RICHMOND, VA 23225-4047 | OUT-OF-SCHOOL TIME<br>INITIATIVE FOR MIDDLE<br>SCHOOL YOUTH | VIRGINIA  | 850,165.            | 2,751,468.                | THE COMMUNITY<br>FOUNDATION, INC.   |
|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |
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|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |
|   |   |   |                     |                           |                                     |

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization  | (b)<br>Primary activity                    | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Exempt Code<br>section | (e)<br>Public charity<br>status (if section<br>501(c)(3)) | (f)<br>Direct controlling<br>entity | (g)<br>Section 512(b)(13)<br>controlled<br>entity? |    |
|---|--|---|-------------------------------|---|-------------------------------------|--|----|
|   |  |   |                               |   |                                     | Yes  | No |
| PARTNERSHIP FOR NONPROFIT EXCELLENCE -<br>20-8227522, 7501 BOULDERS VIEW DRIVE SUITE<br>101, RICHMOND, VA 23225 | NONPROFIT ADVANCEMENT                      | VIRGINIA  | 501(C)(3)                     | PUBLIC<br>CHARITY   | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
| ANNABELLA R. JENKINS FOUNDATION - 54-1364974<br>7501 BOULDERS VIEW DRIVE SUITE 110<br>RICHMOND, VA 23225        | GRANTMAKING                                | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
| R.E.B. FOUNDATION - 52-1206536<br>406 LAKEWAY COURT<br>HENRICO, VA 23229  | TEACHER & PRINCIPAL<br>AWARDS, GRANTMAKING | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
| COMMONWEALTH FOUNDATION FOR CANCER RESEARCH<br>- 04-3632101, 800 EAST CANAL STREET,<br>RICHMOND, VA 23219       | GRANTMAKING                                | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2016

**THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA**

Schedule R (Form 990)

23-7009135

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

| (a)<br>Name, address, and EIN<br>of related organization   | (b)<br>Primary activity | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Exempt Code<br>section | (e)<br>Public charity<br>status (if section<br>501(c)(3)) | (f)<br>Direct controlling<br>entity | (g)<br>Section 512(b)(13)<br>controlled<br>organization? |    |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
|  |                         |   |                               |   |                                     | Yes  | No |
| PAULEY FAMILY FOUNDATION - 54-1685158<br>7501 BOULDERS VIEW DRIVE SUITE 110<br>RICHMOND, VA 23225                      | GRANTMAKING             | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
| JANE AND ARTHUR FLIPPO ENDOWMENT FOUNDATION<br>- 46-2943706, 7501 BOULDERS VIEW DRIVE SUITE<br>110, RICHMOND, VA 23225 | GRANTMAKING             | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
| ANN K. KIRBY FOUNDATION - 47-2639018<br>7501 BOULDERS VIEW DRIVE, SUITE 110<br>RICHMOND, VA 23225                      | GRANTMAKING             | VIRGINIA  | 501(C)(3)                     | TYPE I<br>SUPPORTING                                      | THE COMMUNITY<br>FOUNDATION, INC.   |  | X  |
|  |                         |   |                               |   |                                     |  |    |
|  |                         |   |                               |   |                                     |  |    |
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**THE COMMUNITY FOUNDATION**  
**SERVING RICHMOND & CENTRAL VA**

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V-UBI<br>amount in box<br>20 of Schedule<br>K-1 (Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|--|-------------------------|---|-------------------------------------|---|---------------------------------|--|---|----|---|---|----|--------------------------------|
|  |                         |   |                                     |   |                                 |  | Yes                                     | No |   | Yes                                       | No |                                |
|  |                         |   |                                     |   |                                 |  |   |    |   |   |    |                                |
|  |                         |   |                                     |   |                                 |  |   |    |   |   |    |                                |
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**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN<br>of related organization | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp,<br>or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Percentage<br>ownership | (i)<br>Section<br>512(b)(13)<br>controlled<br>entity? |    |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|--|--------------------------------|---|----|
|  |                         |   |                                     |  |                                 |  |                                | Yes   | No |
|  |                         |   |                                     |  |                                 |  |                                |   |    |
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**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

|  | Yes | No |
|--|-----|----|
| <b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity ..... |     | X  |
| <b>b</b> Gift, grant, or capital contribution to related organization(s) .....                                 | X   |    |
| <b>c</b> Gift, grant, or capital contribution from related organization(s) .....                               | X   |    |
| <b>d</b> Loans or loan guarantees to or for related organization(s) .....                                      |     | X  |
| <b>e</b> Loans or loan guarantees by related organization(s) .....   |     | X  |
| <b>f</b> Dividends from related organization(s) .....  |     | X  |
| <b>g</b> Sale of assets to related organization(s) .....   |     | X  |
| <b>h</b> Purchase of assets from related organization(s) .....   |     | X  |
| <b>i</b> Exchange of assets with related organization(s) .....   |     | X  |
| <b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....                      |     | X  |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....                    |     | X  |
| <b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....  |     | X  |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....   |     | X  |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....   | X   |    |
| <b>o</b> Sharing of paid employees with related organization(s) .....  |     | X  |
| <b>p</b> Reimbursement paid to related organization(s) for expenses .....                                      |     | X  |
| <b>q</b> Reimbursement paid by related organization(s) for expenses .....                                      | X   |    |
| <b>r</b> Other transfer of cash or property to related organization(s) .....                                   |     | X  |
| <b>s</b> Other transfer of cash or property from related organization(s) .....                                 | X   |    |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a)<br>Name of related organization                                     | (b)<br>Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|---|-------------------------------|------------------------|--|
| (1) PARTNERSHIP FOR NONPROFIT EXCELLENCE                                | B                             | 94,347.                | GRANTS                                       |
| (2) PARTNERSHIP FOR NONPROFIT EXCELLENCE                                | C                             | 30,000.                | UNRESTRICTED SUPPORT                         |
| (3) PARTNERSHIP FOR NONPROFIT EXCELLENCE                                | N                             | 840.                   | ACTUAL EXPENSES REIMBURSEMENT                |
| (4) PARTNERSHIP FOR NONPROFIT EXCELLENCE                                | S                             | 213,863.               | TRANSFER OF FMV OF ASSETS                    |
| (5) ANNABELLA R. JENKINS FOUNDATION<br>JANE AND ARTHUR FLIPPO ENDOWMENT | C                             | 215,338.               | UNRESTRICTED SUPPORT                         |
| (6) FOUNDATION  | C                             | 40,336.                | UNRESTRICTED SUPPORT                         |

THE COMMUNITY FOUNDATION  
SERVING RICHMOND & CENTRAL VA

Schedule R (Form 990)

23-7009135

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

| (a)<br>Name of other organization                           | (b)<br>Transaction type (a-r) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|---|-------------------------------|------------------------|--|
| (7) R.E.B. FOUNDATION<br>COMMONWEALTH FOUNDATION FOR CANCER | C                             | 761,771.               | UNRESTCD. SUP. & GRANTS AWARDED              |
| (8) RESEARCH  | C                             | 45,000.                | UNRESTRICTED SUPPORT                         |
| (9) PAULEY FAMILY FOUNDATION                                | C                             | 247,669.               | UNRESTRICTED SUPPORT                         |
| (10) ANN K. KIRBY FOUNDATION                                | C                             | 4,339.                 | UNRESTRICTED SUPPORT                         |
| (11)  |                               |                        |  |
| (12)  |                               |                        |  |
| (13)  |                               |                        |  |
| (14)  |                               |                        |  |
| (15)  |                               |                        |  |
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| (18)  |                               |                        |  |
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| (20)  |                               |                        |  |
| (21)  |                               |                        |  |
| (22)  |                               |                        |  |
| (23)  |                               |                        |  |
| (24)  |                               |                        |  |

**Part VI Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN<br>of entity | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or foreign<br>country) | (d)<br>Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | (e)<br><small>Are all<br/>partners sec.<br/>501(c)(3)<br/>orgs.?</small> |    | (f)<br>Share of<br>total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br><small>Dispropor-<br/>tionate<br/>allocations?</small> |    | (i)<br>Code V-UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br><small>General or<br/>managing<br/>partner?</small> |    | (k)<br>Percentage<br>ownership |
|--|-------------------------|--|---|--|----|------------------------------------|--|---|----|---|--|----|--------------------------------|
|  |                         |  |   | Yes  | No |                                    |  | Yes   | No |   | Yes  | No |                                |
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**Part VII** Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

SCHEDULE R, PART VII

THE PAULEY FAMILY FOUNDATION WAS RE-ORGANIZED AS A TYPE I SUPPORTING ORGANIZATION TO THE COMMUNITY FOUNDATION WITH NOTICE GIVEN TO THE IRS IN 2011. THE FOUNDATION RECEIVED A FAVORABLE DETERMINATION LETTER FROM THE IRS DATED MARCH 30, 2017 INDICATING THAT IT IS A TYPE I SUPPORTING ORGANIZATION WITHIN THE MEANING OF SECTION 509(A)(3) OF THE INTERNAL REVENUE CODE. AN IRS FORM 990 WAS FILED FOR 2016 BY THE PAULEY FAMILY FOUNDATION.



Form **990-W**

**Estimated Tax on Unrelated Business Taxable  
Income for Tax-Exempt Organizations**

OMB No. 1545-0976

(Worksheet)  
Department of the Treasury  
Internal Revenue Service

(and on Investment Income for Private Foundations) FORM 990-T

**2017**

Keep for your records. Do not send to the Internal Revenue Service.

|     |  |     |  |
|-----|--|-----|--|
| 1   | Unrelated business taxable income expected in the tax year .....   | 1   |  |
| 2   | Tax on the amount on line 1. See instructions for tax computation .....  | 2   |  |
| 3   | Alternative minimum tax. See instructions .....  | 3   |  |
| 4   | Total. Add lines 2 and 3 .....   | 4   |  |
| 5   | Estimated tax credits. See instructions .....  | 5   |  |
| 6   | Subtract line 5 from line 4 .....  | 6   |  |
| 7   | Other taxes. See instructions .....  | 7   |  |
| 8   | Total. Add lines 6 and 7 .....   | 8   |  |
| 9   | Credit for federal tax paid on fuels. See instructions .....   | 9   |  |
| 10a | Subtract line 9 from line 8. <b>Note:</b> If less than \$500, the organization is not required to make<br>estimated tax payments. Private foundations, see instructions .....                            | 10a |  |
| b   | Enter the tax shown on the 2016 return. See instructions. <b>Caution:</b> If<br>zero or the tax year was for less than 12 months, skip this line<br>and enter the amount from line 10a on line 10c ..... | 10b |  |
| c   | <b>2017 Estimated Tax.</b> Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount<br>from line 10a on line 10c .....                              | 10c |  |

|    |  | (a) | (b) | (c) | (d) |
|----|--|-----|-----|-----|-----|
| 11 | Installment due dates. See instructions .....  | 11  |     |     |     |
| 12 | Required installments. Enter 25% of line 10c in<br>columns (a) through (d). But see instructions if<br>the organization uses the annualized income<br>installment method, the adjusted seasonal<br>installment method, or is a "large organization." ..... | 12  |     |     |     |
| 13 | 2016 Overpayment. See instructions .....   | 13  |     |     |     |
| 14 | Payment due (Subtract line 13 from line 12) .....  | 14  |     |     |     |

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-W** (2017)

ESTIMATED TAX  
OVERPAYMENT APPLIED 146,870.  
AMOUNT DUE 0.

# TAX RETURN FILING INSTRUCTIONS

FORM 990-T

FOR THE YEAR ENDING  
DECEMBER 31, 2016

|   |  |
|---|--|
| <b>Prepared for</b>                                 | THE COMMUNITY FOUNDATION<br>SERVING RICHMOND & CENTRAL VA<br>7501 BOULDERS VIEW DRIVE NO. 110<br>RICHMOND, VA 23225-4047 |
| <b>Prepared by</b>                                  | KEITER, STEPHENS, HURST, GARY & SHREAVES, PC<br>4401 DOMINION BLVD<br>GLEN ALLEN, VA 23060                               |
| <b>Amount due or refund</b>                         | OVERPAYMENT OF \$146,870. THE ENTIRE OVERPAYMENT HAS BEEN APPLIED TO THE ESTIMATED TAX PAYMENTS.                         |
| <b>Make check payable to</b>                        | NO AMOUNT IS DUE.  |
| <b>Mail tax return and check (if applicable) to</b> | DEPARTMENT OF THE TREASURY<br>INTERNAL REVENUE SERVICE CENTER<br>OGDEN, UT 84201-0027                                    |
| <b>Return must be mailed on or before</b>           | NOVEMBER 15, 2017  |
| <b>Special Instructions</b>                         | THE RETURN SHOULD BE SIGNED AND DATED.   |

Form **990-T**

**Exempt Organization Business Income Tax Return**  
(and proxy tax under section 6033(e))

OMB No. 1545-0687

**2016**

For calendar year 2016 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

▶ Information about Form 990-T and its instructions is available at [www.irs.gov/form990t](http://www.irs.gov/form990t).

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

|  |                      |   |  |
|--|----------------------|---|--|
| <b>A</b> <input type="checkbox"/> Check box if address changed<br><br><b>B</b> Exempt under section<br><input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e)<br><input type="checkbox"/> 408A <input type="checkbox"/> 530(a)<br><input type="checkbox"/> 529(a) | <b>Print or Type</b> | Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)<br><b>THE COMMUNITY FOUNDATION</b><br><b>SERVING RICHMOND &amp; CENTRAL VA</b> | <b>D</b> Employer identification number (Employees' trust, see instructions.)<br><b>23-7009135</b> |
|  |                      | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>7501 BOULDERS VIEW DRIVE, NO. 110</b>  | <b>E</b> Unrelated business activity codes (See instructions.)<br><b>523000</b>                    |
|  |                      | City or town, state or province, country, and ZIP or foreign postal code<br><b>RICHMOND, VA 23225-4047</b>  |  |

|   |   |  |
|---|---|--|
| <b>C</b> Book value of all assets at end of year<br><b>492092439.</b> | <b>F</b> Group exemption number (See instructions.) ▶ | <b>G</b> Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust |
|---|---|--|

**H** Describe the organization's primary unrelated business activity. ▶ **INCOME FROM PARTNERSHIP PASSTHROUGH ENTITY**

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**J** The books are in care of ▶ **SHERRIE B. ARMSTRONG, PRESIDENT &** Telephone number ▶ **(804) 330-7400**

| Part I Unrelated Trade or Business Income |  | (A) Income | (B) Expenses | (C) Net     |
|---|--|------------|--------------|-------------|
| 1 a                                       | Gross receipts or sales  |            |              |             |
| b   | Less returns and allowances  |            |              |             |
| c   | Balance  | 1c         |              |             |
| 2   | Cost of goods sold (Schedule A, line 7)  | 2          |              |             |
| 3   | Gross profit. Subtract line 2 from line 1c                                       | 3          |              |             |
| 4 a                                       | Capital gain net income (attach Schedule D)                                      | 4a         |              |             |
| b   | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)                 | 4b         |              |             |
| c   | Capital loss deduction for trusts  | 4c         |              |             |
| 5   | Income (loss) from partnerships and S corporations (attach statement)            | 5          | -2,450,470.  | STMT 1      |
| 6   | Rent income (Schedule C)   | 6          |              |             |
| 7   | Unrelated debt-financed income (Schedule E)                                      | 7          |              |             |
| 8   | Interest, annuities, royalties, and rents from controlled organizations (Sch. F) | 8          |              |             |
| 9   | Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G) | 9          |              |             |
| 10  | Exploited exempt activity income (Schedule I)                                    | 10         |              |             |
| 11  | Advertising income (Schedule J)  | 11         |              |             |
| 12  | Other income (See instructions; attach schedule)                                 | 12         |              |             |
| 13  | <b>Total.</b> Combine lines 3 through 12   | 13         | -2,450,470.  | -2,450,470. |

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.)  
(Except for contributions, deductions must be directly connected with the unrelated business income.)

|    |   |     |             |
|----|---|-----|-------------|
| 14 | Compensation of officers, directors, and trustees (Schedule K)  | 14  |             |
| 15 | Salaries and wages  | 15  |             |
| 16 | Repairs and maintenance   | 16  |             |
| 17 | Bad debts   | 17  |             |
| 18 | Interest (attach schedule)  | 18  |             |
| 19 | Taxes and licenses  | 19  |             |
| 20 | Charitable contributions (See instructions for limitation rules)  | 20  |             |
| 21 | Depreciation (attach Form 4562)   | 21  |             |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return   | 22a |             |
| 23 | Depletion   | 23  |             |
| 24 | Contributions to deferred compensation plans  | 24  |             |
| 25 | Employee benefit programs   | 25  |             |
| 26 | Excess exempt expenses (Schedule I)   | 26  |             |
| 27 | Excess readership costs (Schedule J)  | 27  |             |
| 28 | Other deductions (attach schedule)  | 28  |             |
| 29 | <b>Total deductions.</b> Add lines 14 through 28  | 29  | 0.          |
| 30 | Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13  | 30  | -2,450,470. |
| 31 | Net operating loss deduction (limited to the amount on line 30)   | 31  |             |
| 32 | Unrelated business taxable income before specific deduction. Subtract line 31 from line 30  | 32  | -2,450,470. |
| 33 | Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)   | 33  | 1,000.      |
| 34 | <b>Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32 | 34  | -2,450,470. |

| Part III Tax Computation  |        |
|---|--------|
| <b>35 Organizations Taxable as Corporations.</b> See instructions for tax computation.<br>Controlled group members (sections 1561 and 1563) check here <input checked="" type="checkbox"/> See instructions and:          |        |
| <b>a</b> Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):<br>(1) \$ <u>50,000.</u> (2) \$ <u>25,000.</u> (3) \$ <u>9,925,000.</u>                                     |        |
| <b>b</b> Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) \$ _____<br>(2) Additional 3% tax (not more than \$100,000) \$ _____   |        |
| <b>c</b> Income tax on the amount on line 34  | 35c 0. |
| <b>36 Trusts Taxable at Trust Rates.</b> See instructions for tax computation. Income tax on the amount on line 34 from:<br><input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) | 36     |
| <b>37 Proxy tax.</b> See instructions   | 37     |
| <b>38 Alternative minimum tax</b>   | 38     |
| <b>39 Tax on Non-Compliant Facility Income.</b> See instructions  | 39     |
| <b>40 Total.</b> Add lines 37, 38 and 39 to line 35c or 36, whichever applies   | 40 0.  |

| Part IV Tax and Payments   |     |          |
|--|-----|----------|
| <b>41a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)   | 41a |          |
| <b>b</b> Other credits (see instructions)  | 41b |          |
| <b>c</b> General business credit. Attach Form 3800   | 41c |          |
| <b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827)  | 41d |          |
| <b>e Total credits.</b> Add lines 41a through 41d  | 41e |          |
| <b>42</b> Subtract line 41e from line 40   | 42  | 0.       |
| <b>43</b> Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule) | 43  |          |
| <b>44 Total tax.</b> Add lines 42 and 43   | 44  | 0.       |
| <b>45a</b> Payments: A 2015 overpayment credited to 2016   | 45a | 146,870. |
| <b>b</b> 2016 estimated tax payments   | 45b |          |
| <b>c</b> Tax deposited with Form 8868  | 45c |          |
| <b>d</b> Foreign organizations: Tax paid or withheld at source (see instructions)  | 45d |          |
| <b>e</b> Backup withholding (see instructions)   | 45e |          |
| <b>f</b> Credit for small employer health insurance premiums (Attach Form 8941)  | 45f |          |
| <b>g</b> Other credits and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other _____ Total  | 45g |          |
| <b>46 Total payments.</b> Add lines 45a through 45g  | 46  | 146,870. |
| <b>47</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>  | 47  |          |
| <b>48 Tax due.</b> If line 46 is less than the total of lines 44 and 47, enter amount owed   | 48  |          |
| <b>49 Overpayment.</b> If line 46 is larger than the total of lines 44 and 47, enter amount overpaid   | 49  | 146,870. |
| <b>50</b> Enter the amount of line 49 you want: Credited to 2017 estimated tax <u>146,870.</u> Refunded  | 50  | 0.       |

| Part V Statements Regarding Certain Activities and Other Information (see instructions)  |     |    |
|--|-----|----|
| <b>51</b> At any time during the 2016 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here <u>UNITED KINGDOM</u> | Yes | No |
| <b>52</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.  |     | X  |
| <b>53</b> Enter the amount of tax-exempt interest received or accrued during the tax year <u>\$</u>  |     |    |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: \_\_\_\_\_ Date: \_\_\_\_\_ Title: **PRESIDENT AND CEO**

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

|   |  |                                |      |   |           |
|---|--|--------------------------------|------|---|-----------|
| <b>Paid Preparer Use Only</b>                                   | Print/Type preparer's name   | Preparer's signature           | Date | Check <input type="checkbox"/> if self-employed | PTIN      |
|   | VIRGINIA R. BELCHER  |                                |      |   | P00421964 |
|   | Firm's name <b>▶ KEITER, STEPHENS, HURST, GARY &amp; SHREAVES, P</b> | Firm's EIN <b>▶ 54-1631262</b> |      |   |           |
| Firm's address <b>▶ 4401 DOMINION BLVD GLEN ALLEN, VA 23060</b> |  |                                |      | Phone no. <b>(804) 747-0000</b>                 |           |

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation ► **N/A**

|    |   |    |  |   |  |   |  |     |    |
|----|---|----|--|---|--|---|--|-----|----|
| 1  | Inventory at beginning of year .....                  | 1  |  | 6 | Inventory at end of year .....   | 6 |  |     |    |
| 2  | Purchases .....                                       | 2  |  | 7 | <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2 .....                           | 7 |  |     |    |
| 3  | Cost of labor .....                                   | 3  |  | 8 | Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? ..... |   |  | Yes | No |
| 4a | Additional section 263A costs (attach schedule) ..... | 4a |  |   |  |   |  |     |    |
| b  | Other costs (attach schedule) .....                   | 4b |  |   |  |   |  |     |    |
| 5  | <b>Total.</b> Add lines 1 through 4b .....            | 5  |  |   |  |   |  |     |    |

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

1. Description of property

|     |  |
|-----|--|
| (1) |  |
| (2) |  |
| (3) |  |
| (4) |  |

2. Rent received or accrued

| (a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) | (b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) | 3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule) |
|---|---|---|
| (1)   |   |   |
| (2)   |   |   |
| (3)   |   |   |
| (4)   |   |   |
| Total   | 0.  | Total 0.  |

(c) **Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) .....

(b) **Total deductions.** Enter here and on page 1, Part I, line 6, column (B) ... 0.

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

| 1. Description of debt-financed property  | 2. Gross income from or allocable to debt-financed property                           | 3. Deductions directly connected with or allocable to debt-financed property |  |   |
|---|---|--|--|---|
|   |   | (a) Straight line depreciation (attach schedule)                             | (b) Other deductions (attach schedule)                   |   |
| (1)   |   |  |  |   |
| (2)   |   |  |  |   |
| (3)   |   |  |  |   |
| (4)   |   |  |  |   |
| 4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) | 5. Average adjusted basis of or allocable to debt-financed property (attach schedule) | 6. Column 4 divided by column 5  | 7. Gross income reportable (column 2 x column 6)         | 8. Allocable deductions (column 6 x total of columns 3(a) and 3(b)) |
| (1)   |   | %  |  |   |
| (2)   |   | %  |  |   |
| (3)   |   | %  |  |   |
| (4)   |   | %  |  |   |
| <b>Totals</b> .....   |   |  | Enter here and on page 1, Part I, line 7, column (A). 0. | Enter here and on page 1, Part I, line 7, column (B). 0.            |
| <b>Total dividends-received deductions</b> included in column 8 .....                             |   |  |  | 0.  |

THE COMMUNITY FOUNDATION

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

| 1. Name of controlled organization | 2. Employer identification number | Exempt Controlled Organizations                   |                                     |   |  |
|------------------------------------|-----------------------------------|---|-------------------------------------|---|--|
|                                    |                                   | 3. Net unrelated income (loss) (see instructions) | 4. Total of specified payments made | 5. Part of column 4 that is included in the controlling organization's gross income | 6. Deductions directly connected with income in column 5 |
| (1)                                |                                   |   |                                     |   |  |
| (2)                                |                                   |   |                                     |   |  |
| (3)                                |                                   |   |                                     |   |  |
| (4)                                |                                   |   |                                     |   |  |

**Nonexempt Controlled Organizations**

| 7. Taxable income   | 8. Net unrelated income (loss) (see instructions) | 9. Total of specified payments made | 10. Part of column 9 that is included in the controlling organization's gross income | 11. Deductions directly connected with income in column 10                        |
|---------------------|---|-------------------------------------|--|---|
| (1)                 |   |                                     |  |   |
| (2)                 |   |                                     |  |   |
| (3)                 |   |                                     |  |   |
| (4)                 |   |                                     |  |   |
| <b>Totals</b> ..... |   |                                     | Add columns 5 and 10.<br>Enter here and on page 1, Part I, line 8, column (A). 0.    | Add columns 6 and 11.<br>Enter here and on page 1, Part I, line 8, column (B). 0. |

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

| 1. Description of income | 2. Amount of income | 3. Deductions directly connected (attach schedule)       | 4. Set-asides (attach schedule) | 5. Total deductions and set-asides (col. 3 plus col. 4)  |
|--------------------------|---------------------|--|---------------------------------|--|
| (1)                      |                     |  |                                 |  |
| (2)                      |                     |  |                                 |  |
| (3)                      |                     |  |                                 |  |
| (4)                      |                     |  |                                 |  |
| <b>Totals</b> .....      |                     | Enter here and on page 1, Part I, line 9, column (A). 0. |                                 | Enter here and on page 1, Part I, line 9, column (B). 0. |

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

| 1. Description of exploited activity | 2. Gross unrelated business income from trade or business | 3. Expenses directly connected with production of unrelated business income | 4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7. | 5. Gross income from activity that is not unrelated business income | 6. Expenses attributable to column 5 | 7. Excess exempt expenses (column 6 minus column 5, but not more than column 4). |
|--------------------------------------|---|---|--|---|--------------------------------------|--|
| (1)                                  |   |   |  |   |                                      |  |
| (2)                                  |   |   |  |   |                                      |  |
| (3)                                  |   |   |  |   |                                      |  |
| (4)                                  |   |   |  |   |                                      |  |
| <b>Totals</b> .....                  |   | Enter here and on page 1, Part I, line 10, col. (A). 0.                     | Enter here and on page 1, Part I, line 10, col. (B). 0.  |   |                                      | Enter here and on page 1, Part II, line 26. 0.                                   |

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

| 1. Name of periodical                            | 2. Gross advertising income | 3. Direct advertising costs | 4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7. | 5. Circulation income | 6. Readership costs | 7. Excess readership costs (column 6 minus column 5, but not more than column 4). |
|--|-----------------------------|-----------------------------|--|-----------------------|---------------------|---|
| (1)  |                             |                             |  |                       |                     |   |
| (2)  |                             |                             |  |                       |                     |   |
| (3)  |                             |                             |  |                       |                     |   |
| (4)  |                             |                             |  |                       |                     |   |
| <b>Totals</b> (carry to Part II, line (5)) ..... |                             | 0.                          | 0.   |                       |                     | 0.  |

THE COMMUNITY FOUNDATION

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

| 1. Name of periodical                    | 2. Gross advertising income | 3. Direct advertising costs | 4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7. | 5. Circulation income | 6. Readership costs | 7. Excess readership costs (column 6 minus column 5, but not more than column 4). |
|--|-----------------------------|-----------------------------|--|-----------------------|---------------------|---|
| (1)                                      |                             |                             |  |                       |                     |   |
| (2)                                      |                             |                             |  |                       |                     |   |
| (3)                                      |                             |                             |  |                       |                     |   |
| (4)                                      |                             |                             |  |                       |                     |   |
| <b>Totals from Part I</b> .....          | 0.                          | 0.                          |  |                       |                     | 0.  |
| <b>Totals, Part II (lines 1-5)</b> ..... | 0.                          | 0.                          |  |                       |                     | 0.  |

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

| 1. Name  | 2. Title | 3. Percent of time devoted to business | 4. Compensation attributable to unrelated business |
|--|----------|--|--|
| (1)  |          | %                                      |  |
| (2)  |          | %                                      |  |
| (3)  |          | %                                      |  |
| (4)  |          | %                                      |  |
| <b>Total.</b> Enter here and on page 1, Part II, line 14 ..... |          |  | 0.   |

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|            |   |           |   |
|------------|---|-----------|---|
| FORM 990-T | INCOME (LOSS) FROM PARTNERSHIPS<br>AND S CORPORATIONS | STATEMENT | 1 |
|------------|---|-----------|---|

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| DESCRIPTION                         | AMOUNT      |
|-------------------------------------|-------------|
| THE RICHMOND FUND, LP               | -2,450,470. |
| TOTAL TO FORM 990-T, PAGE 1, LINE 5 | -2,450,470. |

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                               |
|--|-------------------------------|
| 3 Name of transferee (foreign corporation)<br><b>ALPHAGEN UK SMALL CAP BEST IDEAS FUND</b> | 4a Identifying number, if any |
|--|-------------------------------|

|  |                        |
|--|------------------------|
| 5 Address (including country)<br><b>P.O. BOX 309<br/>GEORGE TOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS</b> | 4b Reference ID number |
|--|------------------------|

6 Country code of country of incorporation or organization  
**CJ**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 10/29/2015              |                                | 806,190.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 4.3520 % (b) After 8.5380 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ **Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).**  
 ▶ **Attach to your income tax return for the year of the transfer or distribution.**

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? .....  Yes  No
- b** Did the transferor remain in existence after the transfer? .....  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? .....  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made? .....  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? .....  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership? .....  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? .....  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |   |
|---|---|
| <b>3</b> Name of transferee (foreign corporation)<br><b>HBK MERGER STRATEGIES OFFSHORE FUND</b> | <b>4a</b> Identifying number, if any<br><b>98-1203732</b> |
|---|---|

|  |                               |
|--|-------------------------------|
| <b>5</b> Address (including country)<br><b>P.O. BOX 10008, WILLOW HOUSE<br/>GRAND CAYMAN KY1-1101 CAYMAN ISLANDS</b> | <b>4b</b> Reference ID number |
|--|-------------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation? .....  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 04/29/2016              |                                | 4,030,950.                                   |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 5.3930 % (b) After 4.6470 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
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|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |  |
|---|--|
| Name of transferee (foreign corporation)<br><b>HILDENE LEVERAGED CREDIT OFFSHORE FUND</b> | 4a Identifying number, if any<br><b>90-0946898</b> |
|---|--|

|   |                        |
|---|------------------------|
| 5 Address (including country)<br><b>P.O. BOX 309, UGLAND HOUSE<br/>GRAND CAYMAN KY1-1104 CAYMAN ISLANDS</b> | 4b Reference ID number |
|---|------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 09/29/2015              |                                | 201,547.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 21 % (b) After .0000 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                                      |
|--|--------------------------------------|
| <b>3</b> Name of transferee (foreign corporation)<br><b>OLD FARM PARTNERS OFFSHORE LTD</b> | <b>4a</b> Identifying number, if any |
|--|--------------------------------------|

|   |                               |
|---|-------------------------------|
| <b>5</b> Address (including country)<br><b>27 HOSPITAL ROAD<br/>GEORGE TOWN, GRAND CAYMAN KY1-9008 CAYMAN ISLANDS</b> | <b>4b</b> Reference ID number |
|---|-------------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III** Information Regarding Transfer of Property (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 05/31/2016              |                                | 1,209,285.                                   |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .0000 % (b) After 12 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
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|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                               |
|--|-------------------------------|
| Name of transferee (foreign corporation)<br><b>BLUE COLIBRI CAPITAL PARTNERS FUND II, LP</b> | 4a Identifying number, if any |
|--|-------------------------------|

|   |                        |
|---|------------------------|
| Address (including country)<br><b>5 RUE GUILLAUME KROLL<br/>L-1882 LUXEMBOURG</b> | 4b Reference ID number |
|---|------------------------|

**6** Country code of country of incorporation or organization  
**LU**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 130,714.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 3.7670 % (b) After 3.7750 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

▶ **Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).**  
 ▶ **Attach to your income tax return for the year of the transfer or distribution.**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |  |
|---|--|
| 3 Name of transferee (foreign corporation)<br><b>CSL ENERGY OPPORTUNITIES OFFSHORE FUND II LP</b> | 4a Identifying number, if any<br><b>98-1209225</b> |
|---|--|

|   |                        |
|---|------------------------|
| 5 Address (including country)<br><b>89 NEXUS WAY<br/>CAMANA BAY, GRAND CAYMAN KY1-9007 CAYMAN ISLANDS</b> | 4b Reference ID number |
|---|------------------------|

6 Country code of country of incorporation or organization  
**CJ**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No



**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 431,370.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 6.0450 % (b) After 3.5560 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
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- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                               |
|--|-------------------------------|
| 3 Name of transferee (foreign corporation)<br><b>ELLIOTT INTERNATIONAL</b> | 4a Identifying number, if any |
|--|-------------------------------|

|   |                        |
|---|------------------------|
| 5 Address (including country)<br><b>P.O. BOX 940 GT, CAMYMAN CORP CENTER<br/>GRAND CAYMAN KY1-1102 CAYMAN ISLANDS</b> | 4b Reference ID number |
|---|------------------------|

6 Country code of country of incorporation or organization  
**CJ**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III** Information Regarding Transfer of Property (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 03/31/2016              |                                | 597,709.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .2950 % (b) After .2780 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

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 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
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- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |  |
|---|--|
| Name of transferee (foreign corporation)<br><b>HILLHOUSE FUND II FEEDER</b> | 4a Identifying number, if any<br><b>98-1182026</b> |
|---|--|

|  |                        |
|--|------------------------|
| 5 Address (including country)<br><b>27 HOSPITAL ROAD<br/>GEORGE TOWN, GRAND CAYMAN KY1-9008 CAYMAN ISLANDS</b> | 4b Reference ID number |
|--|------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 292,071.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .3030 % (b) After .3010 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

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 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
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- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |                                      |
|---|--------------------------------------|
| <b>3</b> Name of transferee (foreign corporation)<br><b>MODERN RESOURCES INC.</b> | <b>4a</b> Identifying number, if any |
|---|--------------------------------------|

|   |                               |
|---|-------------------------------|
| <b>5</b> Address (including country)<br><b>200, 110-8TH AVE. SW<br/>CALGARY AB, T2P, 1B3 CANADA</b> | <b>4b</b> Reference ID number |
|---|-------------------------------|

**6** Country code of country of incorporation or organization  
**CA**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 144,099.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .5430 % (b) After .5430 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

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 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
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- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                               |
|--|-------------------------------|
| Name of transferee (foreign corporation)<br><b>PARI WASHINGTON INDIA FUND LTD.</b> | 4a Identifying number, if any |
|--|-------------------------------|

|   |                        |
|---|------------------------|
| Address (including country)<br><b>33 EDITH CAVELL STREET<br/>PORT LOUIS MAURITIUS</b> | 4b Reference ID number |
|---|------------------------|

**6** Country code of country of incorporation or organization  
**MP**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 04/28/2016              |                                | 201,547.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 5.3260 % (b) After 8.9280 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ **Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).**  
 ▶ **Attach to your income tax return for the year of the transfer or distribution.**

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? .....  Yes  No
- b** Did the transferor remain in existence after the transfer? .....  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
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|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? .....  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made? .....  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? .....  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership? .....  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? .....  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                                      |
|--|--------------------------------------|
| <b>3</b> Name of transferee (foreign corporation)<br><b>PARVUS EUROPEAN ABSOLUTE OPPORTUNTIES FUND</b> | <b>4a</b> Identifying number, if any |
|--|--------------------------------------|

|   |                               |
|---|-------------------------------|
| <b>5</b> Address (including country)<br><b>P.O. BOX 309 UGLAND HOUSE, S CHURCH ST<br/>GEORGE TOWN, GRAND CAYMAN KY1-1104 CAYMAN ISLANDS</b> | <b>4b</b> Reference ID number |
|---|-------------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation? .....  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 08/28/2015              |                                | 1,209,285.                                   |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 3.4310 % (b) After 3.8960 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |                               |
|---|-------------------------------|
| Name of transferee (foreign corporation)<br><b>REDWOOD DRAWDOWN OFFSHORE FUND</b> | 4a Identifying number, if any |
|---|-------------------------------|

|  |                        |
|--|------------------------|
| 5 Address (including country)<br><b>89 NEXUS WAY<br/>CAMANA BAY, GRAND CAYMAN KY-9007 CAYMAN ISLANDS</b> | 4b Reference ID number |
|--|------------------------|

**6** Country code of country of incorporation or organization  
**CJ**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 161,238.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 2.6590 % (b) After 2.6810 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |                               |
|---|-------------------------------|
| 3 Name of transferee (foreign corporation)<br><b>BOULDER ENERGY LTD</b> | 4a Identifying number, if any |
|---|-------------------------------|

|   |                        |
|---|------------------------|
| 5 Address (including country)<br><b>540.222-3RD AVE. SW<br/>CALGARY AB TSP OB4 CANADA</b> | 4b Reference ID number |
|---|------------------------|

6 Country code of country of incorporation or organization  
**CA**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   | 04/21/2016              |                                | 112,371.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before .0000 % (b) After .4900 %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
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|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|   |  |
|---|--|
| Name of transferee (foreign corporation)<br><b>FLIPKART LIMITED</b> | 4a Identifying number, if any<br><b>98-1023629</b> |
|---|--|

|  |                        |
|--|------------------------|
| 5 Address (including country)<br><b>80 RAFFLES PLACE , #32-02 UOB PLAZA<br/>SINGAPORE 048624 SINGAPORE</b> | 4b Reference ID number |
|--|------------------------|

**6** Country code of country of incorporation or organization  
**SN**

**7** Foreign law characterization (see instructions)  
**PRIVATE COMPANY LIMITED BY SHARES**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No



**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                | 570,570.                                     |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   |                         |                                |  |                            |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before \_\_\_\_\_ % (b) After \_\_\_\_\_ %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

OMB No. 1545-0026

▶ Information about Form 926 and its separate instructions is at [www.irs.gov/form926](http://www.irs.gov/form926).  
 ▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment  
 Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

|   |  |
|---|--|
| Name of transferor<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Identifying number (see instructions)<br><b>23-7009135</b> |
|---|--|

- 1** If the transferor was a corporation, complete questions 1a through 1d.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

| Controlling shareholder | Identifying number |
|-------------------------|--------------------|
|                         |                    |
|                         |                    |
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|                         |                    |
|                         |                    |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
|                            |                           |

- d** Have basis adjustments under section 367(a)(5) been made?  Yes  No

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

| Name of partnership      | EIN of partnership |
|--------------------------|--------------------|
| <b>THE RICHMOND FUND</b> | <b>26-1501561</b>  |

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets?  Yes  No
- c** Is the partner disposing of its **entire** interest in the partnership?  Yes  No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?  Yes  No

**Part II Transferee Foreign Corporation Information** (see instructions)

|  |                               |
|--|-------------------------------|
| 3 Name of transferee (foreign corporation)<br><b>PATERNOSTER HOLDING IV GMBH</b> | 4a Identifying number, if any |
|--|-------------------------------|

|   |                        |
|---|------------------------|
| 5 Address (including country)<br><b>2C RUE ALBERT BORSCHETTE BLDG K2-D1<br/>1246 LUXEMBOURG</b> | 4b Reference ID number |
|---|------------------------|

6 Country code of country of incorporation or organization  
**LU**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

| Type of property   | (a)<br>Date of transfer | (b)<br>Description of property | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Gain recognized on transfer |
|--|-------------------------|--------------------------------|--|----------------------------|------------------------------------|
| Cash   |                         |                                |  |                            |                                    |
| Stock and securities   |                         |                                |  |                            |                                    |
| Installment obligations, account receivables or similar property                             |                         |                                |  |                            |                                    |
| Foreign currency or other property denominated in foreign currency                           |                         |                                |  |                            |                                    |
| Inventory  |                         |                                |  |                            |                                    |
| Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))               |                         |                                |  |                            |                                    |
| Tangible property used in trade or business not listed under another category                |                         |                                |  |                            |                                    |
| Intangible property  |                         |                                |  |                            |                                    |
| Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))             |                         |                                |  |                            |                                    |
| Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))                        |                         |                                |  |                            |                                    |
| Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) |                         |                                |  |                            |                                    |
| Other property   | 03/31/2015              | SH WITTUR HLDG                 | 189,174.                                     | 189,174.                   |                                    |

**Supplemental Information Required To Be Reported** (see instructions):

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**Part IV Additional Information Regarding Transfer of Property** (see instructions)

**9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before \_\_\_\_\_ % (b) After \_\_\_\_\_ %

**10** Type of nonrecognition transaction (see instructions) ► IRC SECTION 351

**11** Indicate whether any transfer reported in Part III is subject to any of the following:

- a Gain recognition under section 904(f)(3) .....  Yes  No
- b Gain recognition under section 904(f)(5)(F) .....  Yes  No
- c Recapture under section 1503(d) .....  Yes  No
- d Exchange gain under section 987 .....  Yes  No

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? .....  Yes  No

**13** Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- a Tainted property .....  Yes  No
- b Depreciation recapture .....  Yes  No
- c Branch loss recapture .....  Yes  No
- d Any other income recognition provision contained in the above-referenced regulations .....  Yes  No

**14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? .....  Yes  No

**15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? .....  Yes  No

**b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ \_\_\_\_\_

**16** Was cash the only property transferred? .....  Yes  No

**17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? .....  Yes  No

**b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile), click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

|  | Enter filer's identifying number   |  |
|--|--|--|
| <b>Type or print</b>   | Name of exempt organization or other filer, see instructions.<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> | Employer identification number (EIN) or<br><br><b>23-7009135</b> |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>7501 BOULDERS VIEW DRIVE, NO. 110</b>                     | Social security number (SSN)                                     |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>RICHMOND, VA 23225-4047</b>             |  |

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

| Application Is For                       | Return Code | Application Is For                | Return Code |
|--|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

**SHERRIE B. ARMSTRONG, PRESIDENT & CEO**

• The books are in the care of ▶ **7501 BOULDERS VIEW DR., SUITE 110 - RICHMOND, VA 23225**  
Telephone No. ▶ **(804) 330-7400** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2017**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year **2016** or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

|   |           |    |          |
|---|-----------|----|----------|
| <b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | <b>3a</b> | \$ | 0.       |
| <b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3b</b> | \$ | 146,870. |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | <b>3c</b> | \$ | 0.       |

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

# 2016 TAX RETURN FILING INSTRUCTIONS

VIRGINIA FORM 500

FOR THE YEAR ENDING

DECEMBER 31, 2016

|   |  |
|---|--|
| <b>Prepared for</b>                                 | THE COMMUNITY FOUNDATION<br>SERVING RICHMOND & CENTRAL VA<br>7501 BOULDERS VIEW DRIVE NO. 110<br>RICHMOND, VA 23225-4047   |
| <b>Prepared by</b>                                  | KEITER, STEPHENS, HURST, GARY & SHREAVES, PC<br>4401 DOMINION BLVD<br>GLEN ALLEN, VA 23060   |
| <b>To be signed and dated by</b>                    | NOT APPLICABLE   |
| <b>Amount of tax</b>                                | Total tax \$ 0.00<br>Less: payments and credits \$ 35,036.00<br>Plus: other amount \$ 0.00<br>Plus: interest and penalties \$ 0.00<br>OVERPAYMENT \$ 35,036.00   |
| <b>Overpayment</b>                                  | Credited to your estimated tax \$ 35,036.00<br>Other amount \$ 0.00<br>Refunded to you \$ 0.00   |
| <b>Make check payable to</b>                        | NOT APPLICABLE   |
| <b>Mail tax return and check (if applicable) to</b> | THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE VADOT, PLEASE SIGN, DATE AND RETURN VA-8879C TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE VADOT. DO NOT MAIL THE PAPER COPY OF THE RETURN TO THE VADOT. |
| <b>Return must be mailed on or before</b>           | NOT APPLICABLE   |
| <b>Special Instructions</b>                         |  |

**2016 Virginia Corporation  
 Income Tax Return**



FISCAL or Attention: Return must be filed electronically. Use this form only if you have an approved waiver.  
 SHORT Year Filer: Beginning Date \_\_\_\_\_; Ending Date \_\_\_\_\_  
 Short Year Return  Change in Accounting Period

Official Use Only

By checking the box to the right, I (we) authorize the Department to discuss this return with the undersigned preparer.

|   |  |  |                               |
|---|--|--|-------------------------------|
| FEIN<br><b>23-7009135</b>   |  | <b>Check all that apply:</b>                                     |                               |
| Name<br><b>THE COMMUNITY FOUNDATION<br/>SERVING RICHMOND &amp; CENTRAL VA</b> |  | <input type="checkbox"/> Initial Filer                           |                               |
| Mailing Address<br><b>7501 BOULDERS VIEW DRIVE, NO. 110</b>                   |  | <input type="checkbox"/> Name Change                             |                               |
| City or Town<br><b>RICHMOND</b>   |  | State<br><b>VA</b>   | ZIP Code<br><b>23225-4047</b> |
| Physical Address (if different from Mailing Address)                          |  | Entity Type Code<br><b>NP</b>                                    |                               |
| Physical City or Town   |  | State  | ZIP Code                      |
| Date Incorporated   |  | NAICS<br><b>525990</b>   |                               |
| State or Country of Incorporation<br><b>VIRGINIA</b>                          |  | Description of Business Activity<br><b>INCOME FROM PASS-THRU</b> |                               |

|  |   |  |
|--|---|--|
| <p><b>Check Applicable Boxes</b></p> <input type="checkbox"/> Consolidated - Sch. 500AC Attached<br><input type="checkbox"/> Combined - Sch. 500AC Attached<br><input type="checkbox"/> Change in Filing Status<br><input type="checkbox"/> Multistate Sch. 500A Attached<br><input type="checkbox"/> Schedule 500AB Attached<br><input checked="" type="checkbox"/> Nonprofit Corporation<br><br>Enter number of affiliates _____ | <p><b>Final Return</b></p> <input type="checkbox"/> Final Return - Check here and applicable boxes below.<br><input type="checkbox"/> Withdrawn<br><input type="checkbox"/> Dissolved - No longer liable for tax.<br>Dissolved Date _____<br><input type="checkbox"/> Merged<br>Merger Date _____<br>Merged FEIN # _____<br><input type="checkbox"/> S Corp Effective _____ | <p><b>Corporate Telecommunications Company</b></p> Enter amount from Form 500T, Line 7: _____<br>.00<br><p><b>Noncorporate Telecommunications Company</b> Check box and enter amount from Form 500T, Line 10: <input type="checkbox"/><br/>                 .00<br/> <p><b>Electric Supplier Company</b><br/>                 Enter amount from Sch. 500EL, Line 7 or 14: _____<br/>                 .00             </p> </p> |
|--|---|--|

|  |  |  |
|--|--|--|
| <p><b>Amended Return</b></p> Complete Form 500 and Schedule 500ADJ. Attach an explanation of changes to income and modifications.<br><b>DO NOT FILE THIS FORM TO CARRY BACK A NET OPERATING LOSS. File Form 500NOLD.</b> | <input type="checkbox"/> Amended Return - Check here and other applicable boxes.<br><input type="checkbox"/> Federal Audit - Attach copy of IRS final determination.<br><input type="checkbox"/> Schedule 500A Changes<br><input type="checkbox"/> Schedule 500ADJ Changes | <input type="checkbox"/> Nonrefundable or Refundable Credit Change<br><input type="checkbox"/> Schedule 500AB Changes<br><input type="checkbox"/> Capital Loss Carryback<br><input type="checkbox"/> Other - Attach explanation. |
|--|--|--|

**Questions and Related Information**

**A** Have you made any payments to an affiliated corporation, a related individual, or other related entity for interest, royalties or other expenses related to intangible property (patents, trademarks, copyrights and similar intangible property)? If yes, complete and attach Schedule 500AB.  
 Enter Exception amount from Schedule 500AB, Line 8 **A** \_\_\_\_\_ .00  
**B** Coalfield Employment Enhancement Tax Credit earned from Form 306, Line 11. **B** \_\_\_\_\_ .00

**C** If a net operating loss deduction was claimed in computing federal taxable income on the U.S. Corporation Income Tax Return, provide the requested information. If a NOL resulted from a merger, enter the FEIN of the company generating the NOL prior to the merger date.  
 FEIN \_\_\_\_\_  
 (If there are NOLs for more than one year, attach a schedule for each year with the information requested in Section C.)

**D** If Pass-Through Entity Withholding is claimed, enter the number of Schedule VK-1s and complete and attach Schedule 500ADJ, Page 2. **D** \_\_\_\_\_

**E** Has your federal income tax liability been redetermined with the IRS and finalized for any prior year(s) that has not previously been reported to the Department? If Yes, provide the year(s). Year **E** \_\_\_\_\_

**F** Location of Corporation's books 7501 BOULDERS VIEW DR., SUITE 110, RICHM Year \_\_\_\_\_

Contact for Corporation's books **SHERRIE B. ARMSTRONG, P** Contact Phone Number **(804) 330-7400**



**2016 Virginia**

**Form 500**

FEIN 23-7009135

Page 2



**INCOME**

|   |  |   |                    |
|---|--|---|--------------------|
| 1 | Federal taxable income (from attached federal return) .....                | 1 | <u>-2450470.00</u> |
| 2 | Total additions from Schedule 500ADJ, Section A, Line 7 .....              | 2 | <u>.00</u>         |
| 3 | Total (add Lines 1 and 2) .....  | 3 | <u>-2450470.00</u> |
| 4 | Total subtractions from Schedule 500ADJ, Section B, Line 10 .....          | 4 | <u>.00</u>         |
| 5 | Balance (subtract Line 4 from Line 3) .....                                | 5 | <u>-2450470.00</u> |
| 6 | Savings and Loan Association's Bad Debt Deduction (see Instructions) ..... | 6 | <u>.00</u>         |
| 7 | <b>Virginia taxable income</b> (subtract Line 6 from Line 5) .....         | 7 | <u>-2450470.00</u> |

**TAX COMPUTATION**

**8 Multistate Corporation** - If business conducted within and without Virginia (Multistate Corporation), attach Schedule 500A and complete Lines 8(a) through 8(d). If entire business conducted in Virginia, skip to Line 9.

|     |  |      |            |
|-----|--|------|------------|
| (a) | Income subject to Virginia tax from Schedule 500A, Section B, Line 3(j) .....              | 8(a) | <u>.00</u> |
| (b) | Apportionment factor percentage from Schedule 500A, Section B, Line 1 or Line 2(g) .....   | 8(b) | <u>%</u>   |
| (c) | Nonapportionable investment function income from Schedule 500A, Section B, Line 3(c) ..... | 8(c) | <u>.00</u> |
| (d) | Nonapportionable investment function loss from Schedule 500A, Section B, Line 3(e) .....   | 8(d) | <u>.00</u> |

**9 Income tax** (6% of Line 7 or 6% of Line 8(a)) .....

|   |  |   |             |
|---|--|---|-------------|
| 9 |  | 9 | <u>0.00</u> |
|---|--|---|-------------|

**PAYMENTS AND CREDITS**

|    |   |    |                 |
|----|---|----|-----------------|
| 10 | Nonrefundable tax credits: Enter the amount from Schedule 500CR, Section 2, Part 1, Line 1B ..... | 10 | <u>.00</u>      |
| 11 | Adjusted corporate tax (subtract Line 10 from Line 9) .....                                       | 11 | <u>.00</u>      |
| 12 | 2016 estimated Virginia income tax payments including overpayment credit from 2015 .....          | 12 | <u>35036.00</u> |
| 13 | Extension payment .....   | 13 | <u>.00</u>      |
| 14 | Refundable tax credits from Schedule 500CR, Section 4, Part 1, Line 1A .....                      | 14 | <u>.00</u>      |
| 15 | Pass-Through Entity total withholding from Schedule 500ADJ, Section D .....                       | 15 | <u>.00</u>      |
| 16 | <b>Total payments and credits</b> (add Lines 12 through 15) .....                                 | 16 | <u>35036.00</u> |

**REFUND OR TAX DUE**

|    |   |    |                 |
|----|---|----|-----------------|
| 17 | Tax owed (if Line 11 is greater than Line 16, subtract Line 16 from Line 11) .....    | 17 | <u>.00</u>      |
| 18 | Penalty (see Instructions) .....  | 18 | <u>.00</u>      |
| 19 | Interest (see Instructions) .....   | 19 | <u>.00</u>      |
| 20 | Additional charge from Form 500C, Line 17 (attach Form 500C) .....                    | 20 | <u>.00</u>      |
| 21 | <b>Total due</b> (add Lines 17 through 20) .....                                      | 21 | <u>.00</u>      |
| 22 | Overpayment (if Line 16 is greater than Line 11, subtract Line 11 from Line 16) ..... | 22 | <u>35036.00</u> |
| 23 | Amount to be credited to 2017 estimated tax .....                                     | 23 | <u>35036.00</u> |
| 24 | <b>Amount to be refunded</b> (subtract Line 23 from Line 22) .....                    | 24 | <u>.00</u>      |

I, the undersigned president, vice-president, treasurer, assistant treasurer, chief accounting officer, or other officer duly authorized to act on behalf of the corporation for which this return is made, declare under the penalties provided by law that this return (including any accompanying schedules and statements) has been examined by me and is, to the best of my knowledge and belief, a true, correct, and complete return, made in good faith, for the taxable year stated, pursuant to the income tax laws of the Commonwealth of Virginia. If prepared by a person other than the taxpayer, this declaration is based on all information of which he or she has any knowledge.

|  |   |   |
|--|---|---|
| Date   | Signature of Officer                      | Title<br><b>PRESIDENT AND CEO</b>   |
| Printed Name of Officer<br><b>SHERRIE B. ARMSTRONG</b>   |   | Phone Number  |
| Print Preparer's Name and Firm Name<br><b>VIRGINIA R. BELCHER<br/>KEITER, STEPHENS, HURST, GARY &amp; SHREAVES, PC</b> |   | Phone Number<br><b>(804)747-0000</b>                                      |
| Date   | Individual or Firm, Signature of Preparer | Address of Preparer<br><b>4401 DOMINION BLVD<br/>GLEN ALLEN, VA 23060</b> |
| Preparer's FEIN, PTIN, or SSN<br><b>P00421964</b>  |   | Approved Vendor Code<br><b>1019</b>                                       |

**IMPORTANT: INCLUDE A COPY OF YOUR FEDERAL RETURN WITH THIS RETURN.**

Schedule of Federal  
Line Items



Name as shown on Virginia return THE COMMUNITY FOUNDATION SERVING RICHM FEIN 23-7009135

**Form 1120, Deductions and Taxable Income**

|   |   |                     |
|---|---|---------------------|
| 1. Domestic Production Activities Deduction .....                 | 1 | .00                 |
| 2. Federal Taxable Income before NOL and Special Deductions ..... | 2 | <u>-2450470</u> .00 |
| 3. Net Operating Loss Deduction .....                             | 3 | .00                 |
| 4. Special Deductions .....                                       | 4 | <u>1000</u> .00     |
| 5. Federal Taxable Income after NOL and Special Deductions .....  | 5 | <u>-2450470</u> .00 |

**Form 1120, Schedule C, Dividends and Special Deductions**

|                                    |   |     |
|------------------------------------|---|-----|
| 6. Subpart F Income .....          | 6 | .00 |
| 7. Foreign Dividend Gross-Up ..... | 7 | .00 |

**Form 1120, Schedule K or M-3**

|                              |   |     |
|------------------------------|---|-----|
| 8. Tax Exempt Interest ..... | 8 | .00 |
|------------------------------|---|-----|

**Form 5884**

|  |   |     |
|--|---|-----|
| 9. Salaries and Wages not deducted due to the WOTC ..... | 9 | .00 |
|--|---|-----|

**Form 4562, Special Depreciation Allowance and Other Depreciation**

|   |    |     |
|---|----|-----|
| 10. Special depreciation allowance for qualified property placed in service during the taxable year ..... | 10 | .00 |
| 11. Property subject to 168(f)(1) election .....  | 11 | .00 |
| 12. Other depreciation .....  | 12 | .00 |

**Form 1118, Schedule A, Income or Loss Before Adjustments-Gross Income or Loss**

|   |    |     |
|---|----|-----|
| 13. Total: Deemed Dividends (Exclude Gross-up) .....            | 13 | .00 |
| 14. Total: Deemed Dividend (Gross-up) .....                     | 14 | .00 |
| 15. Total: Other Dividends (Exclude Gross-up) .....             | 15 | .00 |
| 16. Total: Other Dividends (Gross-up) .....                     | 16 | .00 |
| 17. Total: Interest .....                                       | 17 | .00 |
| 18. Total: Gross Rents, Royalties, and License Fees .....       | 18 | .00 |
| 19. Total: Gross Income from Performance of Services .....      | 19 | .00 |
| 20. Total: Other .....  | 20 | .00 |
| 21. Total: Total Gross Income or Loss from Outside the US ..... | 21 | .00 |

**Form 1118, Schedule A, Income or Loss Before Adjustments-Deductions**

|   |    |     |
|---|----|-----|
| 22. Total: Definitely Allocable - Rental, Royalty, and Licensing Expenses - Depreciation, Depletion, and Amortization ..... | 22 | .00 |
| 23. Total: Definitely Allocable - Rental, Royalty, and Licensing Expenses - Other Expenses .....                            | 23 | .00 |
| 24. Total: Definitely Allocable - Expenses Related to Gross Income from Performance of Services .....                       | 24 | .00 |
| 25. Total: Definitely Allocable - Other Definitely Allocable Deductions .....   | 25 | .00 |
| 26. Total: Total Definitely Allocable Deductions .....  | 26 | .00 |
| 27. Total: Apportioned Share of Deductions not Definitely Allocable .....   | 27 | .00 |
| 28. Total: Net Operating Loss Deduction .....   | 28 | .00 |
| 29. Total: Total Deductions .....   | 29 | .00 |

**Form 1118, Schedule A, Income or Loss Before Adjustments-Total Income**

|  |    |     |
|--|----|-----|
| 30. Total: Total Income or (Loss) Before Adjustments ..... | 30 | .00 |
|--|----|-----|

**Attach Schedule 500FED to Your Virginia Corporation Return, Form 500.**  
Schedule 500FED does not replace the requirement to attach a complete federal Form 1120 to your Virginia return.

**DO NOT SEND THIS VA-8879C TO THE VA DEPT OF TAXATION OR THE IRS.  
IT MUST BE MAINTAINED IN YOUR FILES!**

|   |                          |
|---|--------------------------|
| <b>Corporation Name</b>                             | <b>Federal ID Number</b> |
| THE COMMUNITY FOUNDATION SERVING RICHMOND & CENTRAL | 23-7009135               |

**Part I Tax Return Information**

|   |                |
|---|----------------|
| 1. Federal Taxable Income (Form 500, Page 2, Line 1)      | 1. -2,450,470. |
| 2. Virginia Taxable Income (Form 500, Page 2, Line 7)     | 2. -2,450,470. |
| 3. Income tax (Form 500, Page 2, Line 9)                  | 3.             |
| 4. Total payments and credits (Form 500, Page 2, Line 16) | 4. 35,036.     |
| 5. Total due (Form 500, Page 2, Line 21)                  | 5.             |
| 6. Amount to be refunded (Form 500, Page 2, Line 24)      | 6.             |

**Part II Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare to be the officer of the above corporation and that I have examined a copy of the corporation's 2016 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider including the amounts shown in Part I above agrees with the information and amounts shown on the corresponding lines of the corporate electronic income tax return. If filing a balance due return, I authorize the Virginia Department of Taxation and its designated Financial Agent to initiate an ACH electronic funds withdrawal entry to the financial institution account indicated on the 2016 Virginia income tax return for payment of state taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process.

I understand that if the Virginia Department of Taxation does not receive full and timely payment of the tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit the complete return to the Virginia Department of Taxation. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return.

**Officer's e-File PIN: check one box only**

I authorize the ERO named below to enter my e-File PIN 23226 as my signature on the corporation's 2016 electronic Virginia corporation income tax return.  
Do not enter all zeros

**KEITER, STEPHENS, HURST, GARY & SHREAVES, PC**

**ERO Firm Name**

I will enter my e-File PIN as my signature on the corporation's 2016 electronic Virginia corporation income tax return. Check this box only if you are entering your own e-File PIN and the return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your Signature \_\_\_\_\_ Date \_\_\_\_\_

**Part III Certification and Authentication**

**ERO's EFIN/PIN:** Enter your six digit EFIN followed by your five digit self-selected PIN. 54522423060  
Do not enter all zeros

I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2016 Virginia corporation income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and have followed all other requirements as specified by the Department. ERO's may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.

ERO's Signature \_\_\_\_\_ Date \_\_\_\_\_